

**FOURTH SUPPLEMENT DATED 19 FEBRUARY 2025
TO THE BASE PROSPECTUS DATED 10 JULY 2024**

AMUNDI FINANCE

(a *société anonyme* incorporated in France) as Issuer

AMUNDI

(a *société anonyme* incorporated in France) as Issuer and Guarantor
in relation to the Securities issued by Amundi Finance

Euro 10,000,000,000 Notes and Certificates Programme

This supplement (the “**Fourth Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus which has been approved on 10 July 2024 by the *Autorité des marchés financiers* (the “**AMF**”) under the approval number 24-300, as supplemented by the first supplement, which has been approved on 9 August 2024 by the AMF under the approval number 24-364 (the “**First Supplement**”), the second supplement, which has been approved on 10 October 2024 by the AMF under the approval number 24-429 (the “**Second Supplement**”) and the third supplement, which has been approved on 7 November 2024 by the AMF under the approval number 24-477 (the “**Third Supplement**”), in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Finance and Amundi (the “**Issuers**”) (together, the “**Base Prospectus**”).

Application has been made for approval of this Fourth Supplement to the AMF and the AMF has approved the Fourth Supplement under the approval number 25-038 on 19 February 2025, pursuant to Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”), for the purposes of:

- (i) updating the “**Documents Incorporated by Reference**” section and the “**Cross-Reference Table**” section of the Base Prospectus following the publication of the French version of the press release by Amundi on 4 February 2025, which announced the fourth-quarter and full-year 2024 results,
- (ii) updating the “**Supplement to the Base Prospectus**” section of the Base Prospectus,
- (iii) updating the “**Description of Amundi Finance**” section of the Base Prospectus to amend the paragraph “*Organisational Structure*”,
- (iv) updating the “**Recent Events**” section of the Base Prospectus, and
- (v) updating the “**General Information**” section of the Base Prospectus.

Terms defined in the Base Prospectus shall have the same meaning when used in this Fourth Supplement.

This Fourth Supplement has been approved by the AMF in France as competent authority under the Prospectus Regulation. The AMF only approves this Fourth Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval shall not be considered as an endorsement of the Issuers or the quality of the Securities that are the subject of the Base Prospectus as supplemented by the First Supplement, the Second Supplement, the Third Supplement and this Fourth Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

Save as disclosed in this Fourth Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus has arisen or been noted, as the case may be, since the approval of the Base Prospectus by the AMF. To the extent that there is any inconsistency between any statement in the Fourth Supplement and any other statement in, including incorporated by reference in, the Base Prospectus, the statements referred to in the Fourth Supplement will prevail.

Pursuant to Article 23(2) of the Prospectus Regulation, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this Fourth Supplement is published shall have the right, exercisable until 25 February 2025 included, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Securities, whichever occurs first. Investors may contact the authorised offeror(s) should they wish to exercise the right of withdrawal.

The Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement, this Fourth Supplement and any documents incorporated by reference herein and therein will be published on the website of the Issuers (www.amundi-finance.com and www.amundi.com) and on the website of the AMF (www.amf-france.org).

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UPDATE TO THE DOCUMENTS INCORPORATED BY REFERENCE

The section entitled “*Documents incorporated by reference*” on pages 64 to 74 of the Base Prospectus is amended as follows:

DOCUMENTS INCORPORATED BY REFERENCE

This Base Prospectus should be read and construed in conjunction with the sections listed below included in the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF, and shall be incorporated in, and form part of, this Base Prospectus:

- a. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**) (hyperlink: <https://bit.ly/Issuance-Base-2015-Amundi>);
- b. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**) (hyperlink: <https://bit.ly/2016-Base-Prospectus-Amundi>);
- c. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**) (hyperlink: <https://bit.ly/2017-Base-Prospectus-Amundi>);
- d. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 11 July 2018 (as approved by the *Autorité des marchés financiers*) (the **2018 Conditions**) (hyperlink: <https://bit.ly/2018-Base-Prospectus-Amundi>);
- e. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 10 July 2019 (as approved by the *Autorité des marchés financiers*) (the **2019 Conditions**) (hyperlink: <https://bit.ly/2019-Base-Prospectus-Amundi>);
- f. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 2 September 2020 (as approved by the *Autorité des marchés financiers*) (the **2020 Conditions**) (hyperlink: <https://bit.ly/2020-Base-Prospectus-Amundi>);
- g. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 16 July 2021 (as approved by the *Autorité des marchés financiers*) (the **2021 Conditions**) (hyperlink: <https://bit.ly/2021-Base-Prospectus-Amundi>);
- h. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 12 July 2022 (as approved by the *Autorité des marchés financiers*) (the **2022 Conditions**) (hyperlink: <https://bit.ly/2022-Base-Prospectus-Amundi>);
- i. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 11 July 2023 (as approved by the *Autorité des marchés financiers*) (the **2023 Conditions**) (hyperlink: https://www.amundi-finance.com/amundi_finance_en/document/edito/fbd50bab-bc6f-4b98-91dd-db90c20de282);

- j. the French¹ version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2022 including the statutory auditors' report (the **Amundi Finance 2022 FS**) (hyperlink: <https://amundi-finance.com/document/edito/093591eb-73e6-417a-948c-e68695fd0a62>);
- k. the French version² of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2023 including the statutory auditors' report (the **Amundi Finance 2023 FS**) (<https://www.amundi-finance.com/document/edito/7b265e92-0d62-49ef-8fbc-5c00d37fb04b>);
- l. the French version³ of the semestrial financial report of Amundi Finance as at 30 June 2024 including the statutory auditors' report (the **Amundi Finance 2024 SFR**) (<https://www.amundi-finance.com/document/edito/58a168d9-c67f-4507-a708-ffc3d5aa96e4>);
- m. the French version⁴ of the press release published by Amundi on 22 June 2022 entitled “2025 Amundi Strategic Ambitions” (the **2025 Amundi Strategic Ambitions Press Release**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/36fca44d-cc20-44b2-b83e-0caf7e2a638d>);
- n. the French version⁵ of Amundi's *Document d'enregistrement universel 2022* filed on 7 April 2023 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2022 and the statutory's joint auditors report (the **Amundi 2022 URD**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/c410c7fe-b5cb-44a2-8a15-30413ead6c74>);
- o. the French version⁶ of Amundi's *Document d'enregistrement universel 2023* filed on 18 April 2024 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2023 and the statutory's joint auditors report (the **Amundi 2023 URD**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/4869fd16-d401-43cb-a2d5-364723a4869e>);
- p. the French version⁷ of the Amundi Pillar 3 Statements at 31 December 2023 (the **Amundi 31 December 2023 Pillar 3 Statements**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/639dd115-4166-4d35-99d4-573dd08b2077>);
- q. the French version⁸ of the semestrial financial report of Amundi as at 30 June 2024 including the statutory auditors' report (the **Amundi 2024 SFR**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/31d4a874-e2a1-46f4-8635-4c34afd6321a>); and
- r. the French version⁹ of the press release published on 4 February 2025 by Amundi, which announced the fourth quarter and full year 2024 results of Amundi (the **Amundi Q4 & Year 2024 Results**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/e727b360-0839-4c23-aecb-7c2e5e8f032a>)

¹ For information purposes only, free English translation of the Amundi Finance 2022 FS may be obtained from the website of Amundi Finance: https://www.amundi-finance.com/amundi_finance_en/document/edito/63ea2ec2-d974-4eff-b9ce-0debac290ff

² For information purposes only, free English translation of the Amundi Finance 2023 FS may be obtained from the website of Amundi Finance: https://www.amundi-finance.com/amundi_finance_en/document/edito/a4bababa-2b0b-458f-a2f3-07d8eb8393d5.

³ For information purposes only, free English translation of the Amundi Finance 2024 SFR may be obtained from the website of Amundi Finance: https://www.amundi-finance.com/amundi_finance_en/document/edito/50d8669b-d3da-44b0-957b-cb7cb7b11cf6.

⁴ For information purposes only, English translation of the 2025 Amundi Strategic Ambitions Press Release may be obtained from the website of Amundi : <https://about.amundi.com/files/nuxeo/dl/2f084871-697b-40dd-a856-3fabb0c84daa>.

⁵ For information purposes only, free English translation of the Amundi 2022 URD may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/2993c4c9-e658-437d-8a6b-5d731d5d396b>.

⁶ For information purposes only, free English translation of the Amundi 2023 URD may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/48abea4f-1ecf-4f4c-a5bf-2110d952425b>.

⁷ For information purposes only, English translation of the Amundi 31 December 2023 Pillar 3 Statements may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/2ac40fc0-e7fd-4bf1-b01e-7dcc55e79a01>.

⁸ For information purposes only, free English translation of the Amundi 2024 SFR may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/513d6e1c-1c1e-4343-9333-d946a0877b90>.

⁹ For information purposes only, free English translation of the Amundi Q4 & Year 2024 Results may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/361665f7-c5d2-4749-b119-2814b775aaaf2>.

Save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

Where only certain parts of a document are incorporated by reference, the non-incorporated parts are either not relevant for the investor for the purposes of Annex 6 of the Commission Delegated Regulation 2019/980 (as amended) (the **Commission Delegated Regulation**) or covered elsewhere in this Base Prospectus.

For the avoidance of doubt, “Not Applicable” in the cross-reference table below means that the information is not relevant for the purposes of Annex 6 of the Commission Delegated Regulation. Items of such Annex 6 of the Commission Delegated Regulation which are not listed in the cross-reference table below are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

The information incorporated by reference above is available as follows:

Previous Conditions	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus
2017 Conditions	Pages 87 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus
2019 Conditions	Pages 120 to 299 of the 2019 Base Prospectus
2020 Conditions	Pages 72 to 268 of the 2020 Base Prospectus
2021 Conditions	Pages 73 to 275 of the 2021 Base Prospectus
2022 Conditions	Pages 71 to 275 of the 2022 Base Prospectus
2023 Conditions	Pages 80 to 326 of the 2023 Base Prospectus

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Extract of the Annex 6 of the Commission Delegated Regulation

11.	Financial Information concerning the Issuer's assets and liabilities, financial position and profits and losses	
11.1	Historical financial information	
11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	Pages 50-94 of Amundi Finance 2022 FS Pages 49-95 of Amundi Finance 2023 FS
11.1.3	<p>Accounting Standards</p> <p>The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.</p> <p>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</p> <p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	<p>Pages 62-72 of Amundi Finance 2022 FS</p> <p>Pages 62-73 of Amundi Finance 2023 FS</p>
11.1.5	<p>Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:</p> <p>(a) the balance sheet;</p> <p>(b) the income statement;</p> <p>(c) the cash flow statement;</p> <p>(d) the accounting policies and explanatory notes.</p>	<p>Pages 56-94 of Amundi Finance 2022 FS</p> <p>Pages 56-95 of Amundi Finance 2023 FS</p>
11.1.7	<p>Age of latest financial information</p> <p>The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.</p>	<p>Page 56 of Amundi Finance 2022 FS</p> <p>Page 56 of Amundi Finance 2023 FS</p>

11.2	Interim and other financial information	
11.2.1	<p>If the issuer has published quarterly or half-yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half-yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half-yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	<p>Pages 37-78 of Amundi Finance 2024 SFR</p>
11.3	Auditing of historical annual financial information	
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.</p>	<p>Pages 51-55 of Amundi Finance 2022 FS</p> <p>Pages 50-55 of Amundi Finance 2023 FS</p>

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Extract of the Annex 6 of the Commission Delegated Regulation

4.	Information about the Issuer/Guarantor	
4.1	History and development of the Issuer/Guarantor ;	2025 Amundi Strategic Ambitions Press Release
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Pages 266; 396 of Amundi 2023 URD
4.1.2	the place of registration of the Issuer/Guarantor, its registration number and legal entity identifier ('LEI').;	Pages 266; 396; 411 of Amundi 2023 URD
4.1.3	the date of incorporation and the length of life of the issuer, except where the period is indefinite;	Page 396 of Amundi 2023 URD
4.1.4	The domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the issuer, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus;	Pages 266 and 396 of Amundi 2023 URD
4.1.5	Details of any recent events particular to the issuer and which are to a material extent relevant to an evaluation of the issuer's solvency.	Pages 1-52 of the Amundi 31 December 2023 Pillar 3 Statements
4.1.7	Information on the material changes in the issuer's borrowing and funding structure since the last financial year;	Pages 223-225 of Amundi 2023 URD
4.1.8	Description of the expected financing of the issuer's activities	N/A
5.	Business Overview	
5.1	Principal activities	
5.1.1	A description of the issuer's principal activities, including: (a) the main categories of products sold and/or services performed; (b) an indication of any significant new products or activities; (c) the principal markets in which the issuer competes.	Pages 7-11; 18-41 of Amundi 2023 URD

5.2	The basis for any statements made by the issuer regarding its competitive position	Pages 10-11; 32-33; 38-39; 376 of Amundi 2023 URD
6.	Organisational Structure	
6.1	If the issuer is part of a group, a brief description of the group and the issuer's position within the group. This may be in the form of, or accompanied by, a diagram of the organisational structure if this helps to clarify the structure	Page 376 of Amundi 2023 URD
6.2	If the issuer is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 376; 322-324; 352-353 of Amundi 2023 URD
8.	Profit Forecasts or Estimates	
8.1	Where an issuer includes on a voluntary basis a profit forecast or a profit estimate (which is still outstanding and valid), that forecast or estimate included in the registration document must contain the information set out in items 8.2 and 8.3. If a profit forecast or profit estimate has been published and is still outstanding, but no longer valid, then provide a statement to that effect and an explanation of why such profit forecast or estimate is no longer valid. Such an invalid forecast or estimate is not subject to the requirements in items 8.2 and 8.3.	N/A
8.2	<p>Where an issuer chooses to include a new profit forecast or a new profit estimate, or where the issuer includes a previously published profit forecast or a previously published profit estimate pursuant to item 8.1, the profit forecast or estimate shall be clear and unambiguous and contain a statement setting out the principal assumptions upon which the issuer has based its forecast, or estimate.</p> <p>The forecast or estimate shall comply with the following principles:</p> <p>(a) there must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies;</p> <p>(b) the assumptions must be reasonable, readily understandable by investors, specific and precise and not relate to the general accuracy of the estimates underlying the forecast; and</p> <p>(c) In the case of a forecast, the assumptions shall draw the investor's attention to those uncertain factors which could materially change the outcome of the forecast.</p>	N/A
8.3	<p>The prospectus shall include a statement that the profit forecast or estimate has been compiled and prepared on a basis which is both:</p> <p>(a) comparable with the historical financial information;</p>	N/A

	(b) consistent with the issuer's accounting policies.	
9.	Administrative, Management, And Supervisory Bodies	
9.1	Names, business addresses and functions within the issuer of the following persons and an indication of the principal activities performed by them outside of that issuer where these are significant with respect to that issuer: (a) members of the administrative, management or supervisory bodies; (b) partners with unlimited liability, in the case of a limited partnership with a share capital.	Pages 42-43; 53-89 of Amundi 2023 URD
9.2	Administrative, Management, and Supervisory bodies conflicts of interests. Potential conflicts of interests between any duties to the issuer, of the persons referred to in item 9.1, and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, a statement to that effect must be made.	Page 60 of Amundi 2023 URD
10.	Major Shareholders	
10.1	To the extent known to the issuer, state whether the issuer is directly or indirectly owned or controlled and by whom and describe the nature of such control and describe the measures in place to ensure that such control is not abused.	Pages 229-234; 266; 338 of Amundi 2023 URD
10.2	A description of any arrangements, known to the issuer, the operation of which may at a subsequent date result in a change in control of the issuer.	N/A
11.	Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses	
11.1	Historical Financial Information	
11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	Pages 261-325; 327-366 of Amundi 2022 URD Pages 265-331; 333-373 of Amundi 2023 URD
11.1.3	Accounting Standards The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002. If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:	Pages 271-288; 332-340 of Amundi 2022 URD Pages 274-292; 338-346 of

	<p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	Amundi 2023 URD
11.1.5	Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:	
	(a) the balance sheet;	Pages 328-329 of Amundi 2022 URD Pages 334-335 of Amundi 2023 URD
	(b) the income statement;	Page 329 of Amundi 2022 URD Page 335 of Amundi 2023 URD
	(c) the cash flow statement;	N/A
	(d) the accounting policies and explanatory notes.	Pages 332-362 of Amundi 2022 URD Pages 338-369 of Amundi 2023 URD
11.1.6	Consolidated financial statements If the issuer prepares both stand-alone and consolidated financial statements, include at least the consolidated financial statements in the registration document.	Pages 261-321 of Amundi 2022 URD Pages 265-327 of Amundi 2023 URD
11.1.7	Age of latest financial information The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.	Pages 261 and 327 of Amundi 2022 URD

		Pages 265 and 333 of Amundi 2023 URD
11.2	Interim and other financial information	
11.2.1	<p>If the issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	<p>Pages 23-56 of Amundi 2024 SFR</p> <p>Amundi Q4 & Year 2024 Results</p>
11.3	Auditing of historical annual financial information	
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.</p>	<p>Pages 322-325 and 363-366 of Amundi 2022 URD</p> <p>Pages 328-331 and 370-373 of Amundi 2023 URD</p>
11.4	<p>Legal and arbitration proceedings</p> <p>Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have, or have</p>	Pages 309 and 358 of Amundi 2023 URD

	had in the recent past significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement.	
11.5	Significant change in the issuer's financial position	Page 396 of Amundi 2023 URD
12.	Additional information	
12.1	Share capital The amount of the issued capital, the number and classes of the shares of which it is composed with details of their principal characteristics, the part of the issued capital still to be paid up with an indication of the number, or total nominal value and the type of the shares not yet fully paid up, broken down where applicable according to the extent to which they have been paid up.	Pages 229-231; 309 and 360 of Amundi 2023 URD 22; 24 and 44 of Amundi 2024 SFR Amundi Q4 & Year 2024 Results

N/A: not applicable.

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (a) to (r) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. In addition, copies of any documents incorporated by reference will, along with this Base Prospectus, be available for viewing via the website of the Issuers (www.amundi-finance.com; www.amundi.com).

Unless otherwise explicitly incorporated by reference into this Base Prospectus in accordance with the above list, the information contained in the website of the Issuer shall not be deemed incorporated by reference herein and is for information purposes only. Therefore it does not form part of this Base Prospectus and has not been scrutinised or approved by the AMF.

UPDATE TO THE SUPPLEMENT TO THE BASE PROSPECTUS

The section entitled “*Supplement to the Base Prospectus*” on page 81 of the Base Prospectus is amended as follows:

If at any time the Issuers and the Guarantor (if applicable) shall be required to prepare a Supplement to the Base Prospectus pursuant to the provisions of Article 23 of the Prospectus Regulation and Article 18 of Commission Delegated Regulation (EU) 2019/979, as amended from time to time, following the occurrence of a significant new factor, a material mistake or material inaccuracy relating to the information included or incorporated by reference in this Base Prospectus which may affect the assessment of any Securities, the Issuers and the Guarantor (if applicable) will prepare and make available an appropriate Supplement to this Base Prospectus or a restated Base Prospectus, which in respect of any subsequent issue of Securities or on a Regulated Market, shall constitute a Supplement to the Base Prospectus for the purpose of the relevant provisions of the Prospectus Regulation.

In accordance with and pursuant to Article 23.2 of the Prospectus Regulation, where the Securities are offered through a Non-Exempt Offer, investors who have already agreed to purchase or subscribe for Securities before any supplement is published have the right, exercisable within three (3) working days after the publication of such supplement, to withdraw their acceptance provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23.1 of the Prospectus Regulation arose or was noted before the closing of the Non-Exempt Offer or the delivery of the Securities, whichever occurs first. That period may be extended by the Issuers and the Guarantor (if applicable) or, if any, the relevant Authorised Offeror(s). The final date of the right of withdrawal shall be stated in the supplement.

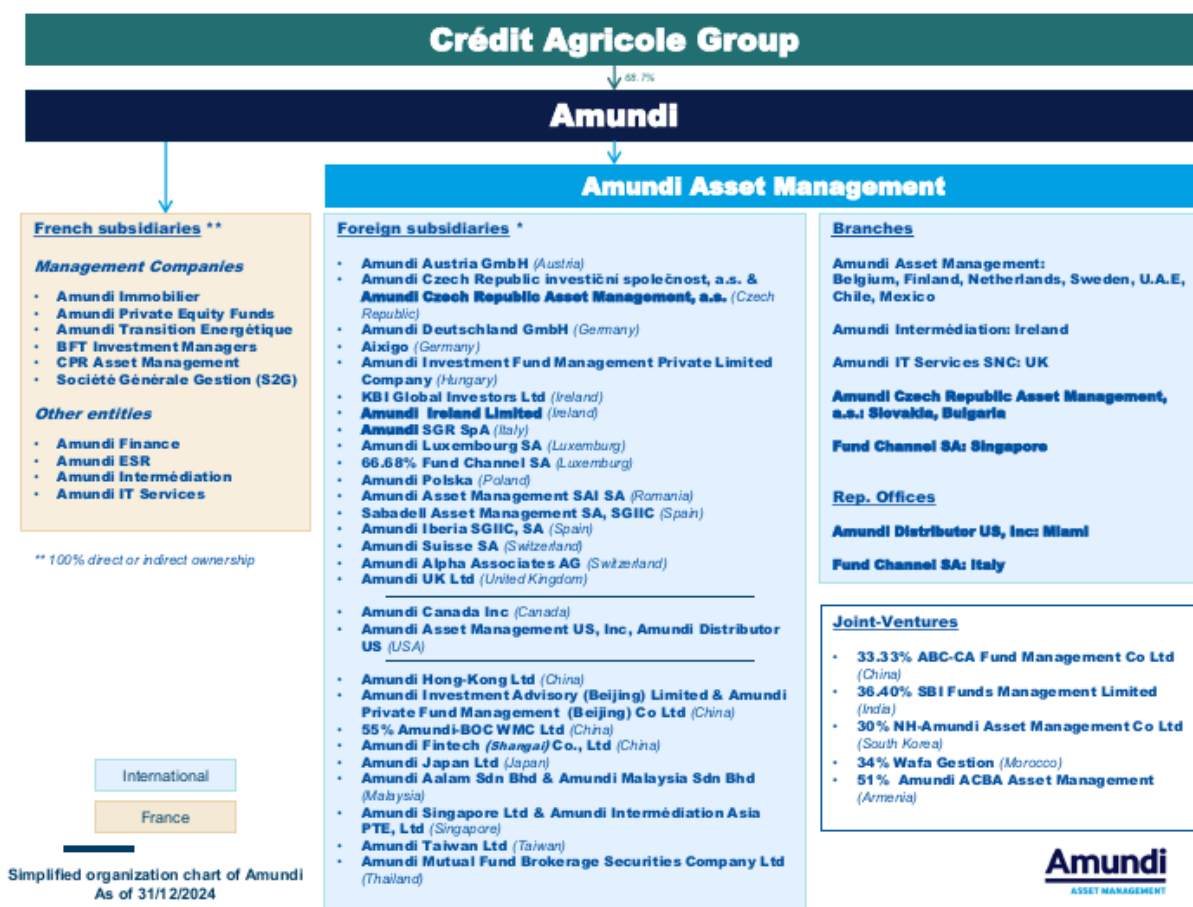
UPDATE TO THE DESCRIPTION OF AMUNDI FINANCE

The section entitled “Description of Amundi Finance” on pages 615 to 620 of the Base Prospectus is amended as follows: the paragraph entitled “Organisational Structure” on page 616 is deleted and replaced by the following:

Organisational Structure

Amundi holds 23.87% of Amundi Finance and Amundi Asset Management holds the remaining 76.13%.

Organisational structure as of 31st December 2024:



All companies are wholly owned unless stated otherwise.

UPDATE TO THE RECENT EVENTS

The chapter “Recent Events” on page 622 of the Base Prospectus is amended as follows:

The following press release published by Amundi on 3 December 2024 is added is in this chapter



Press Release

Completion of Amundi’s share repurchase programme

Paris on 3 December 2024 - Amundi’s share repurchase programme, which started on 7 October 2024, was fully completed on 27 November 2024.

As of 27 November 2024, 1,000,000 shares of Amundi have been purchased pursuant to the instruction given to an independent investment services provider, for an aggregate purchase price of 67,367,302 euros. Such instruction was therefore terminated as of the same date.

As previously announced, this operation aimed to acquire the shares necessary to cover the performance share plans for Amundi employees that have already been allocated, and those to come, in order to avoid dilution of existing shareholders. These shares will be delivered starting in 2025, at the end of the vesting period and subject to certain conditions of performance and presence.

About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players¹, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets. This offering is enhanced with IT tools and services to cover the entire savings value chain. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages close to €2.2 trillion of assets².

With its six international investment hubs³, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,500 employees in 35 countries.

Amundi, a trusted partner, working every day in the interest of its clients and society

www.amundi.com



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¹ Source: IPE "Top 500 Asset Managers" published in June 2024, based on assets under management as at 31/12/2023

² Amundi data as at 30/09/2024

³ Boston, Dublin, London, Milan, Paris and Tokyo

UPDATE TO THE GENERAL INFORMATION

The section “*General Information*” on pages 682 of the Base Prospectus is amended as follows: the item on page 683 entitled, “*6. Significant Change*” is amended as follows:

6. Significant Change

There has been no significant change in the financial position or performance of Amundi Finance since 30 June 2024.

There has been no significant change in the financial position or performance of Amundi since ~~30 September 2024~~ 31 December 2024.

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE FOURTH SUPPLEMENT

In the name of Amundi Finance

To the best knowledge of Amundi Finance, the information contained in this Fourth Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

Amundi Finance

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Olivier GUILBAULT
Chief Executive Officer of Amundi Finance

Executed in Paris on 19 February 2025

In the name of Amundi

To the best knowledge of Amundi, the information contained in this Fourth Supplement is in accordance with the facts and contains no omission likely to affect its import.

Amundi

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Jean-Philippe BIANQUIS
Global Head of Structured Solutions Business Line

Executed in Paris on 19 February 2025



This Fourth Supplement to the Base Prospectus has been approved on 19 February 2025 by the *Autorité des marchés financiers* (“**AMF**”), in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF approves this document after having verified that the information in the Base Prospectus is complete, coherent and comprehensible in the meaning of Regulation (EU) 2017/1129. Approval does not imply verification of the accuracy of this information by the AMF.

This approval should not be considered as a favourable opinion on the Issuers and on the quality of the Securities described in this Fourth Supplement. Investors are invited to make their own assessment of the opportunity to invest in such Securities.

This Fourth Supplement to the Base Prospectus has received the following approval number: 25-038.