

**SECOND SUPPLEMENT DATED 4 OCTOBER 2019  
TO THE BASE PROSPECTUS DATED 10 JULY 2019**

**AMUNDI ISSUANCE**

(a *société anonyme* incorporated in France) as Issuer

**AMUNDI FINANCE**

(a *société anonyme* incorporated in France) as Issuer

**AMUNDI**

(a *société anonyme* incorporated in France) as Issuer and Guarantor  
in relation to the Securities issued by Amundi Issuance and Amundi Finance

**Euro 10,000,000,000 Notes and Certificates Programme**

This supplement (the “**Second Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus dated 10 July 2019 (the “**Base Prospectus**”) and the first supplement dated 22 August 2019 (the “**First Supplement**”) in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Issuance, Amundi Finance and Amundi (the “**Issuers**”).

The Base Prospectus as supplemented constitutes a base prospectus for the purpose of Directive 2003/71/EC, as amended (the “**Prospectus Directive**”). The *Autorité des marchés financiers* (the “**AMF**”) granted visa no. 19-339 on 10 July 2019 on the Base Prospectus and visa no. 19-406 on 22 August 2019 in respect of the First Supplement. Application has been made for approval of this Second Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its General Regulation (*Règlement Général*) which implements the Prospectus Directive in France.

The aim of this Second Supplement is to:

- (i) incorporate by reference
  - Amundi’s financial report for the six-month period ended June 30<sup>th</sup> 2019.
- (ii) update “the Programme Summary in relation to this Base Prospectus”, the “*Résumé du Programme en français*”, the “Issue Specific Summary”, the “*Résumé spécifique de l’émission en français*”,
- (iii) update the “General Information” of the Base Prospectus.

Terms defined in the Base Prospectus shall have the same meaning when used in this Second Supplement.

To the extent that there is any inconsistency between any statement in this Second Supplement and any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this Second Supplement will prevail.

This Second Supplement, the Base Prospectus and any documents incorporated by reference herein and therein will be published on the website of the Issuers ([www.amundi-issuance.com](http://www.amundi-issuance.com) and [www.amundi.com](http://www.amundi.com)) and on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)).

Pursuant to Article 212-25, II of the AMF’s General Regulations (*Règlement Général*) and Article 16 2. of the Prospectus Directive, as amended, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this Second Supplement is published, shall have the right, exercisable until 9 October 2019 included, to withdraw their acceptances.



In accordance with Articles L. 412-1 and L. 621-8 of the French *Code monétaire et financier* and with the General Regulations (*Règlement Général*) of the *Autorité des marchés financiers* (the “AMF”), in particular Articles 212-31 to 212-33, the AMF has granted to this Second Supplement the visa no. 19-473 on 4 October 2019. The Base Prospectus, as supplemented by this Second Supplement, was prepared by the Issuers and its signatories assume responsibility for it. In accordance with Article L. 621-8-1-I of the French *Code monétaire et financier*, the visa was granted following an examination by the AMF of whether the document is complete and comprehensible and whether the information it contains is coherent. It does not imply an approval by the AMF of the opportunity of the transactions contemplated hereby nor that the AMF has verified the accounting and financial data set out in it. In accordance with Article 212-32 of the AMF’s General Regulations, any issuance or admission to trading of securities on the basis of the Base Prospectus, as supplemented by this Second Supplement, shall be subject to the publication of Final Terms, as the case may be, setting out the terms of the securities being issued.

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## PROGRAMME SUMMARY IN RELATION TO THE BASE PROSPECTUS

The “Programme Summary in relation to this Base Prospectus” on pages 8 to 37 of the Base Prospectus is amended as follows:

1. In Element B.12, the new table entitled “*Balance sheet*” in relation to Amundi is inserted immediately below the heading “*Comparative interim financial data for the 6 month period ended 30 June 2019*” :

<b>B.12</b>	<b>Selected historical key financial information:</b>	<p>Selected historical key financial information:</p> <p><i>In respect of Amundi</i></p> <p><i>Comparative interim financial data for the 6 month period ended 30 June 2019</i></p> <p><i>Balance sheet</i></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><i>Data in millions of euros</i></th> <th style="text-align: center;"><b>30/06/2019 (limited review)</b></th> <th style="text-align: center;"><b>31/12/2018 (audited)</b></th> </tr> </thead> <tbody> <tr> <td>Balance sheet total</td> <td style="text-align: center;">22,913</td> <td style="text-align: center;">20,937</td> </tr> <tr> <td>Total debt</td> <td style="text-align: center;">14,564</td> <td style="text-align: center;">12,409</td> </tr> <tr> <td>Equity (Group Share)</td> <td style="text-align: center;">8,348</td> <td style="text-align: center;">8,528</td> </tr> </tbody> </table>	<i>Data in millions of euros</i>	<b>30/06/2019 (limited review)</b>	<b>31/12/2018 (audited)</b>	Balance sheet total	22,913	20,937	Total debt	14,564	12,409	Equity (Group Share)	8,348	8,528
<i>Data in millions of euros</i>	<b>30/06/2019 (limited review)</b>	<b>31/12/2018 (audited)</b>												
Balance sheet total	22,913	20,937												
Total debt	14,564	12,409												
Equity (Group Share)	8,348	8,528												

- 2 Element B.16 in relation to Amundi is deleted and replaced as follows:

<b>B.16</b>	<b>Controlling shareholders:</b>	<p><i>In respect of Amundi</i></p> <p>Amundi is 69.9% owned by Crédit Agricole group (including holdings of Crédit Agricole S.A., SACAM Développement and Crédit Agricole Immobilier), 28.8% by the public and 0.3% by employees of the Amundi group and 1.0% by treasury shares<sup>1</sup>.</p> <p><sup>1</sup> Treasury shares amounted to 1.0% of share capital at 30 June 2019, mainly as a result of the share buyback programme launched in November 2018 and the on-going liquidity contract.</p> <p><u>Share capital increase reserved for employees</u></p> <p>A share capital increase reserved for employees will take place in the second half of 2019. This operation, which will strengthen employees’ sense of belonging, will be carried out under the existing legal authorisations approved by the General Meeting of May 2019.</p> <p>The impact of this operation on Net Earnings per Share is expected to be negligible: the maximum volume of securities created will be 1 million shares (or less than 0.5% of share capital and voting rights) and the discount offered to employees will be 30%, in accordance with the guidelines of the PACTE Act<sup>2</sup> recently passed in France.</p>
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		<sup>2</sup> The PACTE Act: Plan d'Action pour la Croissance et la Transformation des Entreprises (Action Plan for Growth and the Transformation of Companies).
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## RESUME DU PROGRAMME EN FRANCAIS (PROGRAMME SUMMARY IN FRENCH)

Le “Résumé du Programme en Français” figurant aux pages 38 à 70 du Prospectus de Base est modifié comme suit :

1. Dans l’Elément B.12, le tableau intitulé « *Bilan* » en relation avec Amundi est inséré immédiatement au-dessous du titre “*Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2019*” :

<b>B.12</b>	<b>Informations financières historiques clés sélectionnées :</b>	<p>Informations financières historiques clés sélectionnées :</p> <p><i>Concernant Amundi</i></p> <p><i>Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2019</i></p> <p><b>Bilan</b></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><i>Données en millions d'euros</i></th> <th style="text-align: center;"><b>30/06/2019 (revue limitée)</b></th> <th style="text-align: center;"><b>31/12/2018 (auditées)</b></th> </tr> </thead> <tbody> <tr> <td>Total du bilan</td> <td style="text-align: center;">22 913</td> <td style="text-align: center;">20 937</td> </tr> <tr> <td>Total dettes</td> <td style="text-align: center;">14 564</td> <td style="text-align: center;">12 409</td> </tr> <tr> <td>Capitaux propres (part du Groupe)</td> <td style="text-align: center;">8 348</td> <td style="text-align: center;">8 528</td> </tr> </tbody> </table>	<i>Données en millions d'euros</i>	<b>30/06/2019 (revue limitée)</b>	<b>31/12/2018 (auditées)</b>	Total du bilan	22 913	20 937	Total dettes	14 564	12 409	Capitaux propres (part du Groupe)	8 348	8 528
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Total du bilan	22 913	20 937												
Total dettes	14 564	12 409												
Capitaux propres (part du Groupe)	8 348	8 528												

- 2 L’Elément B.16 en relation avec Amundi est supprimé et remplacé comme suit :

<b>B.16</b>	<b>Actionnaires détenant le contrôle :</b>	<p><i>Concernant Amundi</i></p> <p>Amundi est détenue à 69,9% par le Groupe Crédit Agricole (incluant les participations de Crédit Agricole SA, SACAM Développement et Crédit Agricole Immobilier), à 28,8% par le public, à 0,3% par les employés du groupe Amundi et à 1,0% par autocontrôle<sup>1</sup>.</p> <p><sup>1</sup> L’auto-détention s’élève à 1.0% du capital au 30 juin 2019, conséquence principalement du programme de rachat d’actions lancé en novembre 2018 et du contrat de liquidité en cours.</p> <p>Augmentation de capital réservée aux salariés</p> <p>Une augmentation de capital réservée aux salariés aura lieu au deuxième semestre 2019. Cette opération, qui vient renforcer le sentiment d’appartenance des collaborateurs, sera réalisée dans le cadre des autorisations juridiques existantes votées par l’Assemblée générale de mai 2019.</p> <p>L’incidence de cette opération sur le Bénéfice net par Action devrait être négligeable : le volume maximal de titres créés sera de 1 million de titres (soit moins</p>
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		<p>de 0,5 % du capital et des droits de vote) et la décote proposée aux salaires sera de 30 %, conformément aux orientations de la loi PACTE<sup>2</sup> récemment votée en France.</p> <p><sup>2</sup> Loi PACTE : Plan d'Action pour la Croissance et la Transformation des Entreprises.</p>
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## DOCUMENTS INCORPORATED BY REFERENCE

The chapter “*Documents incorporated by reference*” included on pages 10 to 109 of the Base Prospectus is amended and restated as follows:

“This Base Prospectus should be read and construed in conjunction with the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF for the purpose of the Prospectus Directive, and shall be incorporated in, and form part of, this Base Prospectus:

- a. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**);
- b. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**);
- c. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**);
- d. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 11 July 2018 (as approved by the *Autorité des marchés financiers*) (the **2018 Conditions**);
- e. The English version of the audited financial statements of Amundi Issuance as at, and for the year ended 31 December 2017 including the statutory auditors’ report (the **Amundi Issuance 2017 FS**);
- f. The English version of the audited financial statements of Amundi Issuance as at, and for the year ended 31 December 2018 including the statutory auditors’ report (the **Amundi Issuance 2018 FS**);
- g. The English version of the semestrial financial report of Amundi Issuance as at 30 June 2019 including the statutory auditors’ report (the Amundi Issuance 2019 SFR);
- h. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2017 including the statutory’s auditors report (the **Amundi Finance 2017 FS**);
- i. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2018 including the statutory auditors’ report (the **Amundi Finance 2018 FS**);
- j. The English version of the semestrial financial report of Amundi Finance as at 30 June 2019 including the statutory auditors’ report (the Amundi Finance 2019 SFR);
- k. The English version of Amundi’s *Document de référence* 2017 registered under the AMF number R.18-011 including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2017 and the statutory’s joint auditors report other than Chapter 3 (Economic, Social and environmental information), Chapter 8 (General Information), the section entitled “Person Responsible for the Registration Document”, the “Cross-reference table” and any reference to a completion letter (*lettre de fin de travaux*) therein (the **Amundi 2017 RD**);
- l. The English version of Amundi’s *Document de référence* 2018 filed with the AMF on 8 April 2019 under the AMF number D.19-0288 in accordance with Article 212-13 of the AMF’s General Regulation including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2018 and the statutory’s joint auditors report (the **Amundi 2018 RD**);

- m. The English version of the press release and the related presentation published on 26 April 2019 which announced first quarter 2019 results of Amundi (the **Amundi Q1 2019 Results**); and
- n. The English version of the press release and the presentation published on 31 July 2019 of Amundi which announces Amundi First half 2019 results (the Amundi 6M 2019 results)
- o. The English version of the half-year financial report of Amundi as of 30 June 2019 including the statutory auditors' review report (the Amundi 2019 SFR);**

save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

*Any non-incorporated parts of a document referred to herein are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.*

The information incorporated by reference above is available as follows:

<b>Previous Conditions</b>	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus
2017 Conditions	Pages 100 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus

<b>AMUNDI</b>	
<b>Extract of the Annex XI of the European Regulation 809/2004/EC</b>	
<b>3.</b>	<b>Risk Factors</b>
3.1	<div style="display: flex; justify-content: space-between;"> <div style="width: 70%;">           Prominent disclosure of risk factors that may affect the Issuer/Guarantor's ability to fulfil its obligations under the securities to investors in a section headed "<i>Risk Factors</i>".         </div> <div style="width: 25%; font-size: small;">           Pages 52-62 ; 95-96 ; 132; 136-160 ; 184 ; 187 ; 188-191 ; 194 ; 207 ; 255 of Amundi 2018 RD         </div> </div>

<b>4.</b>	<b>Information about the Issuer/Guarantor</b>	
4.1	History and development of the Issuer/Guarantor:	
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Page 162 of Amundi 2018 RD
4.1.2	the place of registration of the Issuer/Guarantor and its registration number;	Page 162 of Amundi 2018 RD
4.1.3	the date of incorporation and the length of life of the issuer, except where indefinite;	Pages 32; 281 of Amundi 2018 RD
4.1.4	the domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, and the address and telephone number of its registered office (or principal place of business if different from its registered office);	Pages 162; 281 of Amundi 2018 RD
4.1.5	Any recent events particular to the Issuer/Guarantor which are to a material extent relevant to the evaluation of the Issuer/Guarantor's solvency.	N/A
<b>5.</b>	<b>Business Overview</b>	
5.1	Principal activities	
5.1.1	A brief description of the issuer's principal activities stating the main categories of products sold and/or services performed	Pages 25-32 ; 218 of Amundi 2018 RD
5.1.2	An indication of any significant new products and/or activities.	N/A
5.1.3	Principal markets	Pages 25-32 ; 115-116 of Amundi 2018 RD
<b>6.</b>	<b>Organisational Structure</b>	
6.1	If the Issuer/Guarantor is part of a group, a brief description of the group and of the Issuer/Guarantor's position within it.	Page 24 of Amundi 2018 RD
6.2	If the Issuer/Guarantor is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 24; 220-222 ; 249-250 of Amundi 2018 RD
<b>8.</b>	<b>Profit Forecasts or Estimates</b>	
8.1	<p>A statement setting out the principal assumptions upon which the Issuer/Guarantor has based its forecast, or estimate.</p> <p>There must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies; be readily</p>	N/A

	understandable by investors; be specific and precise; and not relate to the general accuracy of the estimates underlying the forecast.	
8.2	<p>A report prepared by independent accountants or auditors stating that in the opinion of the independent accountants or auditors the forecast or estimate has been properly compiled on the basis stated, and that the basis of accounting used for the profit forecast or estimate is consistent with the accounting policies of the Issuer/Guarantor.</p> <p>Where financial information relates to the previous financial year and only contains non-misleading figures substantially consistent with the final figures to be published in the next annual audited financial statements for the previous financial year, and the explanatory information necessary to assess the figures, a report shall not be required provided that the prospectus includes all of the following statements:</p> <p>(a) the person responsible for this financial information, if different from the one which is responsible for the prospectus in general, approves that information;</p> <p>(b) independent accountants or auditors have agreed that this information is substantially consistent with the final figures to be published in the next annual audited financial statements;</p> <p>(c) this financial information has not been audited.</p>	N/A
8.3	The profit forecast or estimate must be prepared on a basis comparable with the historical financial information.	N/A
<b>9.</b>	<b>Administrative, Management, And Supervisory Bodies</b>	
9.1	<p>Names, business addresses and functions in the issuer of the following persons, and an indication of the principal activities performed by them outside the issuer where these are significant with respect to that issuer:</p> <p>(a) members of the administrative, management or supervisory bodies;</p> <p>(b) partners with unlimited liability, in the case of a limited partnership with a share capital.</p>	Pages 35-66 of Amundi 2018 RD
9.2	<p>Administrative, Management, and Supervisory bodies conflicts of interests.</p> <p>Potential conflicts of interests between any duties to the issuing entity of the persons referred to in item 9.1 and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, make a statement to that effect.</p>	Pages 52-55 of Amundi 2018 RD
<b>10.</b>	<b>Major Shareholders</b>	
10.1	To the extent known to the Issuer/Guarantor, state whether the Issuer/Guarantor is directly or indirectly owned or controlled and by whom, and describe the nature of such control, and describe the measures in place to ensure that such control is not abused.	<p>Pages 16-17 of Amundi 2018 RD</p> <p><b>Page 15-16 of Amundi 2019 SFR</b></p>

10.2	A description of any arrangements, known to the Issuer/Guarantor, the operation of which may at a subsequent date result in a change in control of the Issuer/Guarantor.	N/A
<b>77</b>	<b>Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses</b>	
11.1	Historical Financial Information  Audited historical financial information covering the latest 2 financial years (or such shorter period that the Issuer/Guarantor has been in operation), and the audit report in respect of each year.	Pages 172-231 ; 236-265 of Amundi 2017 RD  Pages 161-230 ; 231-270 of Amundi 2018 RD
11.2	Financial statements  If the Issuer/Guarantor prepares both own and consolidated financial statements, include at least the consolidated financial statements in the registration document.	Pages 172-226 ; 236-265 of Amundi 2017 RD  Pages 162-225 ; 236-265 of Amundi 2018 RD
11.3	Auditing of historical annual financial information	
11.3.1	A statement that the historical financial information has been audited. If audit reports on the historical financial information have been refused by the statutory auditors or if they contain qualifications or disclaimers, such refusal or such qualifications or disclaimers must be reproduced in full and the reasons given.	Pages 227-231 ; 266-269 of Amundi 2017 RD  Pages 226-230 ; 266-270 of Amundi 2018 RD  <b>Page 52 of Amundi 2019 SFR</b>
11.4	Age of latest financial information	
11.4.1	The last year of audited financial information may not be older than 18 months from the date of the registration document.	Page 171 of Amundi 2017 RD  Page 161 of Amundi 2018 RD
<b>11.5</b>	Interim and other financial information	
<b>11.5.1</b>	If the Issuer/Guarantor has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited the audit or review report must also be included. If the quarterly or half yearly financial information is unaudited or has not been reviewed state that fact.	Amundi 6M 2019 Results  <b>Pages 17 to 50 of Amundi 2019 SFR</b>
11.6	Legal and arbitration proceedings	Pages 144, 184; 187; 207; 241 and

		255 of Amundi 2018 RD
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Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (d) to (m) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. Written or oral requests for such documents should be directed to the relevant Issuer at its principal office set out at the end of this Base Prospectus.

In addition, copies of any documents incorporated by reference will be made available, free of charge, by CACEIS Corporate Trust and the other Agents. Requests for such documents should be directed to the specified office of such Agent. Such documents will, along with this Base Prospectus, be available for viewing via the website of the Issuers ([www.amundi-issuance.com](http://www.amundi-issuance.com); [www.amundi.com](http://www.amundi.com)).

## ISSUE SPECIFIC SUMMARY

The “Issue Specific Summary” on pages 490 to 521 of the Base Prospectus is amended as follows:

- In Element B.12, the new table entitled “*Balance sheet*” in relation to Amundi is inserted immediately below the heading “*Comparative interim financial data for the 6 month period ended 30 June 2019*” :

<b>B.12</b>	<b>Selected historical key financial information:</b>	<p>Selected historical key financial information:</p> <p><u><i>Insert if Amundi is the Issuer / Guarantor:</i></u></p> <p><i>Comparative interim financial data for the 6 month period ended 30 June 2019</i></p> <p><b><i>Balance sheet</i></b></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><i>Data in millions of euros</i></th> <th style="text-align: center;"><b>30/06/2019 (limited review)</b></th> <th style="text-align: center;"><b>31/12/2018 (audited)</b></th> </tr> </thead> <tbody> <tr> <td>Balance sheet total</td> <td style="text-align: center;">22,913</td> <td style="text-align: center;">20,937</td> </tr> <tr> <td>Total debt</td> <td style="text-align: center;">14,564</td> <td style="text-align: center;">12,409</td> </tr> <tr> <td>Equity (Group Share)</td> <td style="text-align: center;">8,348</td> <td style="text-align: center;">8,528</td> </tr> </tbody> </table>			<i>Data in millions of euros</i>	<b>30/06/2019 (limited review)</b>	<b>31/12/2018 (audited)</b>	Balance sheet total	22,913	20,937	Total debt	14,564	12,409	Equity (Group Share)	8,348	8,528
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<b>B.16</b>	<b>Controlling shareholders:</b>	<p><i>In respect of Amundi</i></p> <p>Amundi is 69.9% owned by Crédit Agricole group (including holdings of Crédit Agricole S.A., SACAM Développement and Crédit Agricole Immobilier), 28.8% by the public and 0.3% by employees of the Amundi group and 1.0% by treasury shares<sup>1</sup>.</p> <p><sup>1</sup> Treasury shares amounted to 1.0% of share capital at 30 June 2019, mainly as a result of the share buyback programme launched in November 2018 and the on-going liquidity contract.</p> <p><u>Share capital increase reserved for employees</u></p> <p>A share capital increase reserved for employees will take place in the second half of 2019. This operation, which will strengthen employees’ sense of belonging, will be carried out under the existing legal authorisations approved by the General Meeting of May 2019.</p> <p>The impact of this operation on Net Earnings per Share is expected to be negligible: the maximum volume of securities created will be 1 million shares (or less than 0.5% of share capital and voting rights) and the discount offered to employees will</p>
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		<p>be 30%, in accordance with the guidelines of the PACTE Act<sup>2</sup> recently passed in France.</p> <p><sup>2</sup> The PACTE Act: Plan d'Action pour la Croissance et la Transformation des Entreprises (Action Plan for Growth and the Transformation of Companies).</p>
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## RESUME SPECIFIQUE DE L'EMISSION EN FRANÇAIS (ISSUE SPECIFIC SUMMARY IN FRENCH)

Le “Résumé Spécifique de l’Emission en Français” figurant aux pages 521 à 553 du Prospectus de Base est modifié comme suit :

1.. Dans l’Elément B.12, le tableau intitulé « *Bilan* » en relation avec Amundi est inséré immédiatement au-dessous du titre “ *Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 Juin 2019*” :

<b>B.12</b>	<b>Informations financières historiques clés sélectionnées :</b>	<p>Informations financières historiques clés sélectionnées :</p> <p><u>[Insérer si Amundi est l’Emetteur /le Garant :</u></p> <p><i>Données Financières Intermédiaires Comparées pour la période de 6 mois se terminant le 30 juin 2019</i></p> <p><b>Bilan</b></p> <table border="1"> <thead> <tr> <th style="text-align: left;"><i>Données en millions d’euros</i></th> <th style="text-align: center;"><b>30/06/2019 (revue limitée)</b></th> <th style="text-align: center;"><b>31/12/2018 (auditées)</b></th> </tr> </thead> <tbody> <tr> <td>Total du bilan</td> <td style="text-align: center;">22 913</td> <td style="text-align: center;">20 937</td> </tr> <tr> <td>Total dettes</td> <td style="text-align: center;">14 564</td> <td style="text-align: center;">12 409</td> </tr> <tr> <td>Capitaux propres (part du Groupe)</td> <td style="text-align: center;">8 348</td> <td style="text-align: center;">8 528</td> </tr> </tbody> </table>	<i>Données en millions d’euros</i>	<b>30/06/2019 (revue limitée)</b>	<b>31/12/2018 (auditées)</b>	Total du bilan	22 913	20 937	Total dettes	14 564	12 409	Capitaux propres (part du Groupe)	8 348	8 528
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2 L’Elément B.16 en relation avec Amundi est supprimé et remplacé comme suit :

<b>B.16</b>	<b>Actionnaires détenant le contrôle :</b>	<p><i>Concernant Amundi</i></p> <p>Amundi est détenue à 69,9% par le Groupe Crédit Agricole (incluant les participations de Crédit Agricole SA, SACAM Développement et Crédit Agricole Immobilier), à 28,8% par le public, à 0,3% par les employés du groupe Amundi et à 1,0% par autocontrôle<sup>1</sup>.</p> <p><sup>1</sup> L’auto-détention s’élève à 1.0% du capital au 30 juin 2019, conséquence principalement du programme de rachat d’actions lancé en novembre 2018 et du contrat de liquidité en cours.</p> <p>Augmentation de capital réservée aux salariés</p> <p>Une augmentation de capital réservée aux salariés aura lieu au deuxième semestre 2019. Cette opération, qui vient renforcer le sentiment d’appartenance des collaborateurs, sera réalisée dans le cadre des autorisations juridiques existantes votées par l’Assemblée générale de mai 2019.</p>
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		<p>L'incidence de cette opération sur le Bénéfice net par Action devrait être négligeable : le volume maximal de titres créés sera de 1 million de titres (soit moins de 0,5 % du capital et des droits de vote) et la décote proposée aux salariés sera de 30 %, conformément aux orientations de la loi PACTE<sup>2</sup> récemment votée en France.</p> <p><sup>2</sup> Loi PACTE : Plan d'Action pour la Croissance et la Transformation des Entreprises.</p>
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## **RESPONSIBILITY STATEMENT FOR THE SECOND SUPPLEMENT**

### **In the name of Amundi Issuance**

To the best knowledge of Amundi Issuance (having taken all care to ensure that such is the case), the information contained in this Second Supplement in relation to Amundi Issuance is in accordance with the facts and contains no omission likely to affect its import.

#### **Amundi Issuance**

90, boulevard Pasteur, 75015 Paris, France

Represented by Issiaka BERETE  
Chief Executive Officer of Amundi Issuance

Executed in Paris on 4 October 2019

### **In the name of Amundi Finance**

To the best knowledge of Amundi Finance (having taken all care to ensure that such is the case), the information contained in this Second Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

#### **Amundi Finance**

90, boulevard Pasteur, 75015 Paris, France

Represented by Olivier GUILBAULT  
Chief Executive Officer of Amundi Finance

Executed in Paris on 4 October 2019

### **In the name of Amundi**

To the best knowledge of Amundi (having taken all care to ensure that such is the case), the information contained in this Second Supplement is in accordance with the facts and contains no omission likely to affect its import.

#### **Amundi**

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Fathi JERFEL  
Global Head of Retail Division of Amundi

Executed in Paris on 4 October 2019