

Amundi
Investment Solutions

Trust must be earned

CORPORATE BROCHURE

**Your trusted partner, working every day
in your interest and for society**

March 2026

About us



Close to
€2.4 trillion
 of assets under management⁽²⁾

N°1 European
 asset manager
 in the global top 10 players⁽¹⁾

5,400
 employees⁽²⁾



► More than **200 million**
 individual investors⁽²⁾
 through around **600** wealth
 and asset managers⁽²⁾

More than
125,000 users on
 our technology platforms⁽²⁾

1st for its
votes on environment and
 social-related shareholder resolutions⁽³⁾



► **1,000** institutional
 and corporate clients⁽²⁾

34 countries

A GLOBAL PRESENCE WITH THE STRENGTH OF LOCAL ROOTS

AMERICAS

- Boston
- Mexico City
- Montreal
- **San Antonio**⁽⁴⁾
- Santiago
- Toronto

EUROPE

- Aachen
- Amsterdam
- Barcelona
- Bratislava
- Brussels
- Bucharest
- Budapest
- Casablanca
- **Dublin**
- Frankfurt
- Geneva
- Helsinki
- **London**
- Luxembourg
- Madrid
- **Milan**
- Munich
- **Paris**
- Prague
- Sofia
- Stockholm
- Vienna
- Warsaw
- Zurich

MIDDLE EAST

- Dubai
- Yerevan

ASIA

- Bangkok
- Beijing
- Hong Kong
- Kuala Lumpur
- Mumbai
- Seoul
- Shanghai
- Singapore
- Taipei
- **Tokyo**

- Investment hubs
- Local investment centres
- Other Amundi entities
- Joint ventures

(1) Source: IPE "Top 500 Asset Managers" published in June 2025, based on assets under management as at 31/12/2024.

(2) Excluding joint ventures. Amundi data as at 31/03/2026.

(3) Among the 10 largest global asset managers - Share Action. Voting Matters 2024.

(4) Via our strategic partnership with Victory Capital.



Invest for the future...

“ Our priority is to create investment solutions tailored to your needs and to the market environment. Our 2028 Strategic Plan specifically addresses your expectations for retirement savings and the digitalisation of savings. It aims to expand our geographical footprint in Asia, Europe and high-potential regions. We will continue to innovate across active, passive and private asset solutions while consolidating our leadership in responsible investment. We also aspire to become your preferred technology partner. ”

VALÉRIE BAUDSON
Chief Executive Officer

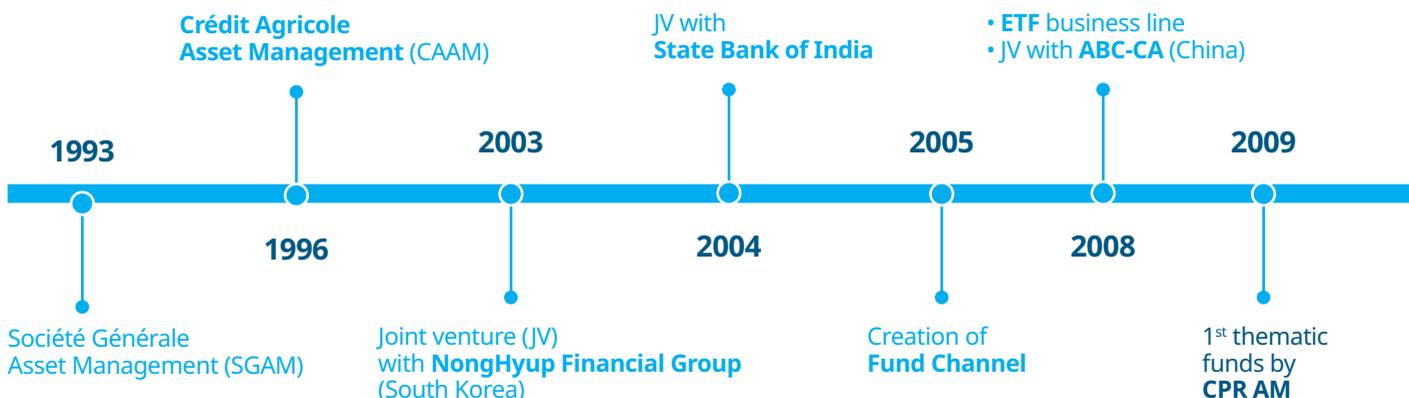
OUR FOUNDING PILLARS



OUR VALUES



OUR MILESTONES



(1) AuM: assets under management.

...to better serve our clients...



INDIVIDUAL INVESTORS

Savings solutions tailored to your personal goals (education, property, retirement...), risk profile and investment horizon, through **your usual advisors**.



WEALTH AND ASSET MANAGERS

The **best financial services** and **innovative technology solutions** across the entire savings value chain for:

- retail banks
- private banks
- independent financial advisors
- family offices
- asset managers
- online banks and digital platforms

INSTITUTIONAL INVESTORS

Customised investment solutions to seize opportunities in a regulated environment for:

- insurers
- corporates (including employee savings and retirement solutions)
- pension funds
- central banks
- sovereign wealth funds

Creation of Amundi with the merger of CAAM and SGAM

2010
AuM⁽¹⁾
>€700bn

2013

- JV with **Acba Bank** (Armenia)
- Acquisition of **Smith Breeden** (US expertise)

2015

- **Amundi's initial public offering** on Euronext
- Acquisition of **BAWAG P.S.K. Invest** (Austria)

2016

- **Amundi Real Assets & Alternatives**
- **Amundi Transition Énergétique** (Infrastructure)
- Acquisition of **KBI GI** (Thematic expertise)

AuM
>€1tn

2017

Acquisition of **Pioneer Investments**

...with our investment solutions



Research

INVESTMENT INSTITUTE

Our experts delivering world-class research and advice

FINANCIAL ANALYSIS

Our economists and analysts in major financial centres

EXTRA-FINANCIAL ANALYSIS

Our ESG and corporate governance analysts



Investment

ACTIVE MANAGEMENT

- Equity
- Fixed income
- Multi-asset
- Liquidity solutions

ETFs AND INDEX SOLUTIONS

- Index ETFs
- Active ETFs
- Equity and bond index management

PRIVATE ASSETS

- Real estate
- Private debt
- Private equity
- Infrastructure

STRUCTURED SOLUTIONS

- CPPI
- Formula funds
- Strategy funds
- Structured notes
- Employee stock ownership funds

RESPONSIBLE INVESTMENT

- ESG integration
- Net Zero solutions
- Impact investment
- Stewardship

An integrated risk management process securing the delivery of our client promise.



Technology

- Portfolio management systems
- Distribution platforms

- Robo-advisor
- Artificial Intelligence (AI)

- Data-as-a-Service



Services

- Open architecture solutions, including fund selection
- Fund distribution services
- Dealing services
- Outsourced Chief Investment Officer (OCIO) - Institutional solutions

- Business Process Outsourcing
- Training programmes

- ETF-as-a-Service

- Amundi Technology
- Outsourced Chief Investment Officer Solutions (OCIO)
- Open architecture solutions

- Acquisition of **Alpha Associates** – Multi-management of private assets
- Acquisition of **aixigo** – Technological solutions (Germany)

2020

2022

2024

2025

2021

AuM
>€2tn

- Acquisition of **Sabadell AM** (Spain)
- JV with **Bank of China**

- Amundi Investment Institute
- Acquisition of **Lyxor AM** (ETF and Alternatives)

- Strategic partnership with **ICG** (private assets)
- Strategic partnership with **Victory Capital** (US expertise)
- Merger of **CPRAM** and **BFT IM**

Being your trusted partner means:



- ▶ supporting a lifetime of saving and investing
- ▶ reinventing services through technology
- ▶ financing a sustainable future

Together, let's invest for the future.



MORE ABOUT US
<https://about.amundi.com/>

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