Amundi
Investment Solutions

Trust must be earned

CORPORATE BROCHURE

Your trusted partner, working every day in your interest and for society

June 2026

About us

N°1 **European asset manager**
in the global top 10 players[1]

Close to
€2.6 trillion
of assets under management[2]

5,400
employees

- More than **200 million** individual investors[2]
  through around **600** wealth and asset managers[2]
- **1,000** institutional and corporate clients[2]

More than **125,000** users on our technology platforms[2]

1st for its **votes** on environment and social-related shareholder resolutions[3]

34 countries

A GLOBAL PRESENCE WITH THE STRENGTH OF LOCAL ROOTS

AMERICAS
- Boston
- Mexico City
- Montreal
- **San Antonio**[4]
- Santiago
- Toronto

EUROPE
- Aachen
- Amsterdam
- Barcelona
- Bratislava
- Brussels
- Bucharest
- Budapest
- Casablanca
- **Dublin**
- Frankfurt
- Geneva
- Helsinki
- **London**
- Luxembourg
- Madrid
- **Milan**
- Munich
- **Paris**
- Prague
- Sofia
- Stockholm
- Vienna
- Warsaw
- Zurich

MIDDLE EAST
- Dubai
- Yerevan

ASIA
- Bangkok
- Beijing
- Hong Kong
- Kuala Lumpur
- Mumbai
- Seoul
- Shanghai
- Singapore
- Taipei
- **Tokyo**

→ Investment hubs
→ Local investment centres
→ Other Amundi entities
→ Joint ventures

(1) Source: IPE "Top 500 Asset Managers" published in June 2026, based on assets under management as at 31/12/2025.
(2) Amundi data as at 30/06/2026.
(3) Among the 10 largest global asset managers - Share Action. Voting Matters 2024.
(4) Via our strategic partnership with Victory Capital.

Invest for the future...

“Our priority is to create investment solutions tailored to your needs and to the market environment. Our 2028 Strategic Plan specifically addresses your expectations for retirement savings and the digitalisation of savings. It aims to expand our geographical footprint in Asia, Europe and high-potential regions. We will continue to innovate across active, passive and private asset solutions while consolidating our leadership in responsible investment. We also aspire to become your preferred technology partner.”

VALÉRIE BAUDSON
Chief Executive Officer

OUR FOUNDING PILLARS

- **CLIENTS’ NEEDS AND PROXIMITY**
- **PRODUCT AND SERVICE QUALITY**
- **EFFICIENT ORGANISATION**
- **SOCIETAL ENGAGEMENT**

OUR VALUES

- **COURAGE**
- **ENTREPRENEURSHIP**
- **TEAM SPIRIT**
- **SOLIDARITY**

OUR MILESTONES

1993 — Société Générale Asset Management (SGAM)

1996 — **Crédit Agricole Asset Management** (CAAM)

2003 — Joint venture (JV) with **NongHyup Financial Group** (South Korea)

2004 — JV with **State Bank of India**

2005 — Creation of **Fund Channel**

2008 — • **ETF** business line
• JV with **ABC-CA** (China)

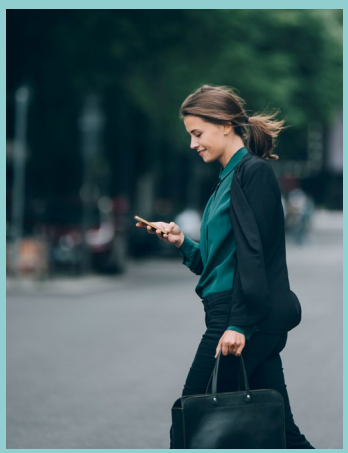
2009 — 1st thematic funds by **CPR AM**

(1) AuM: assets under management.

...to better serve our clients...

INDIVIDUAL INVESTORS

Savings solutions tailored to your personal goals (education, property, retirement...), risk profile and investment horizon, through **your usual advisors.**



WEALTH AND ASSET MANAGERS

The **best financial services** and **innovative technology solutions** across the entire savings value chain for:

- retail banks
- private banks
- independent financial advisors
- family offices
- asset managers
- online banks and digital platforms

INSTITUTIONAL INVESTORS

Customised investment solutions to seize opportunities in a regulated environment for:

- insurers
- corporates (including employee savings and retirement solutions)
- pension funds
- central banks
- sovereign wealth funds

2010

Creation of Amundi with the merger of CAAM and SGAM

AuM(1) >€700bn

2013

- JV with **Acba Bank** (Armenia)
- Acquisition of **Smith Breeden** (US expertise)

2015

- **Amundi's initial public offering** on Euronext
- Acquisition of **BAWAG P.S.K. Invest** (Austria)

2016

- **Real Assets and Alternatives** business line
- **Amundi Transition Energétique** (Infrastructure)
- Acquisition of **KBI GI** (Thematic expertise - Ireland)

AuM >€1tn

2017

Acquisition of **Pioneer Investments**

...with our investment solutions

Research

INVESTMENT INSTITUTE
Our experts delivering world-class research and advice

FINANCIAL ANALYSIS
Our economists and analysts in major financial centres

EXTRA-FINANCIAL ANALYSIS
Our ESG and corporate governance analysts

Investment

ACTIVE MANAGEMENT
- Equity
- Fixed income
- Multi-asset
- Liquidity solutions

ETFs AND INDEX SOLUTIONS
- Index ETFs
- Active ETFs
- Equity and bond index management

PRIVATE ASSETS
- Real estate
- Private debt
- Private equity
- Infrastructure

STRUCTURED SOLUTIONS
- CPPI
- Formula funds
- Strategy funds
- Structured notes
- Employee stock ownership funds

RESPONSIBLE INVESTMENT
- ESG integration
- Net Zero solutions
- Impact investment
- Stewardship

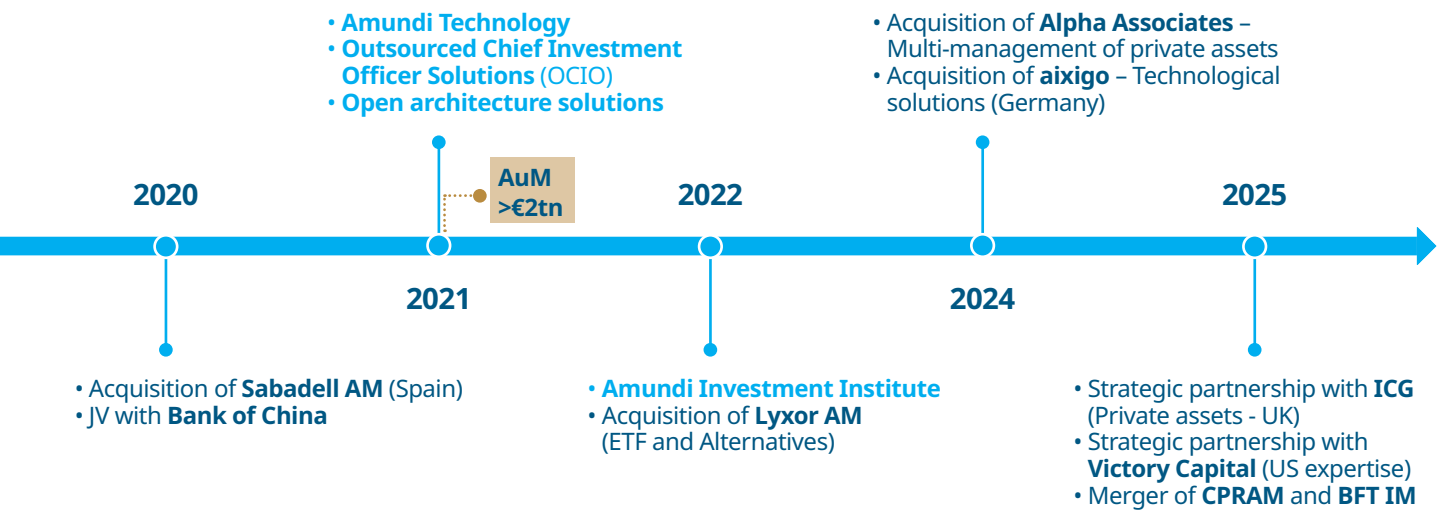
An integrated risk management process securing the delivery of our client promise.

Technology

- Portfolio management systems
- Distribution platforms
- Robo-advisor
- Artificial Intelligence
- Data-as-a-Service

Services

- Open architecture solutions, including fund selection
- Fund distribution services
- Dealing services
- Outsourced Chief Investment Officer (OCIO) - Institutional solutions
- Business Process Outsourcing
- Training programmes
- ETF-as-a-Service



Being your trusted partner means:

- supporting a lifetime of saving and investing
- reinventing services through technology
- financing a sustainable future

Together, let's invest for the future.

MORE ABOUT US
https://about.amundi.com/

FOLLOW US

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Investment Solutions

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