

**FOURTH SUPPLEMENT DATED 12 FEBRUARY 2026  
TO THE BASE PROSPECTUS DATED 9 JULY 2025**

**AMUNDI FINANCE**

(a *société anonyme* incorporated in France) as Issuer

**AMUNDI**

(a *société anonyme* incorporated in France) as Issuer and Guarantor  
in relation to the Securities issued by Amundi Finance

**Euro 10,000,000,000 Notes and Certificates Programme**

This supplement (the “**Fourth Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus which has been approved on 9 July 2025 by the *Autorité des marchés financiers* (the “**AMF**”) under the approval number 25-287, as supplemented by the first supplement, which has been approved on 20 August 2025 by the AMF under the approval number 25-347 (the “**First Supplement**”), the second supplement, which has been approved on 30 October 2025 by the AMF under the approval number 25-414 (the “**Second Supplement**”), and the third supplement, which has been approved on 24 November 2025 by the AMF under the approval number 25-458 (the “**Third Supplement**”), in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Finance and Amundi (the “**Issuers**”) (together, the “**Base Prospectus**”).

Application has been made for approval of this Fourth Supplement to the AMF and the AMF has approved the Fourth Supplement under the approval number 26-024 on 12 February 2026, pursuant to Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”), for the purposes of, following (i) the publication of the French version of the press release by Amundi on 3 February 2026, which announced the fourth-quarter and full-year 2025 results and (ii) the amendment of the Crédit Agricole Group’s Social Financing Framework, updating

- the “**General Description of the Programme**”;
- the “**Documents Incorporated by Reference**”;
- a defined term;
- the “**Use of Proceeds**”;
- the “**Description of Amundi Finance**”;
- the “**Recent Events**” ; and
- the “**General Information**” sections of the Base Prospectus.

Terms defined in the Base Prospectus shall have the same meaning when used in this Fourth Supplement.

This Fourth Supplement has been approved by the AMF in France as competent authority under the Prospectus Regulation. The AMF only approves this Fourth Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval shall not be considered as an endorsement of the Issuers or the quality of the Securities that are the subject of the Base Prospectus as supplemented by this Fourth Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

Save as disclosed in this Fourth Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus has arisen or been noted, as the case may be, since the approval of the Base Prospectus by the AMF. To the extent that there is any inconsistency between any statement in the Third Supplement and any other statement in, including incorporated by reference in, the Base Prospectus, the statements referred to in the Third Supplement will prevail.

Pursuant to Article 23(2) of the Prospectus Regulation, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this Fourth Supplement is published shall have the right, exercisable until 17 February 2026 included, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Securities, whichever occurs first. Investors may contact the authorised offeror(s) should they wish to exercise the right of withdrawal.

The Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement and this Fourth Supplement and any documents incorporated by reference herein and therein will be published on the website of the Issuers (and [www.amundi.com](http://www.amundi.com)) and on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)).

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## UPDATE TO THE GENERAL DESCRIPTION OF THE PROGRAMME

The item entitled “*Use of Proceeds*” under the chapter “*General Description of the Programme*” on page 8 and 9 of the Base Prospectus is deleted and replaced by the following:

### **Use of Proceeds**

The net proceeds from each issue of Securities will be used by the relevant Issuer either (i) for its general financing requirements, or (ii) to finance and/or refinance Eligible Green Assets (as defined below), or (iii) to finance and/or refinance Eligible Social Assets (as defined below), or (iv) to finance and/or refinance Eligible Sustainable Assets, and hedging its obligations under the Securities, except otherwise specified in the applicable Final Terms.

#### ***Green Securities***

The applicable Final Terms may specify that the net proceeds from an issue of Securities will be used by the relevant Issuer in an amount equal or equivalent to the use of proceeds, to finance and/or refinance in whole or in part, Eligible Green Assets new or existing, which are generally, (i) loans financing or investments in certain categories of environmental or sustainable projects in eligible activities within the meaning of the Green Bond Framework, or (ii) loans to companies demonstrating that at least 90% of their revenues are generated by the operation of one or more Eligible Activities within the meaning of the Green Bond Framework, it being specified that the remaining 10% of their revenues while not being generated by the operation of one or more Eligible Activities should not be generated by activities excluded under the Green Bond Framework (the **Eligible Green Assets**), such Securities being referred to as **Green Securities**.

#### ***Social Securities***

The applicable Final Terms may specify that the net proceeds from an issue of Securities will be used by the relevant Issuer for an amount equal or equivalent to the use of proceeds, to finance and/or refinance loans and investments that seek to achieve positive social impacts especially for target populations (the **Eligible Social Assets**), as described in the relevant Final Terms and in the Crédit Agricole Group's social financing framework, as amended and supplemented from time to time (the **Social Financing Framework**), such Securities being referred to as **Social Securities**.

#### **Financing of Eligible Sustainable Assets**

If a sustainable investment percentage (**SI Degree**) within the meaning of the European Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector (known as **SFDR**) is specified in the applicable Final Terms, the Issuer undertakes to use an amount greater than or equal to this percentage applied to the total nominal amount of the Securities outstanding (the **Sustainable Commitment Amount**) to

finance or refinance sustainable assets within the meaning of the SFDR and as selected by Amundi (the **Eligible Sustainable Assets**). For this purpose, Amundi will constitute a portfolio made up of Eligible Sustainable Assets (**Amundi Sustainable Portfolio**) so that its amount is permanently greater than or equal to the sum of the Sustainable Commitment Amounts of all debt securities outstanding presenting an SI Degree issued by the entities of the Amundi group.

The criteria for determining the Eligible Sustainable Assets constituting Amundi Sustainable Portfolio, the procedures and mechanisms intended to ensure the monitoring of the sustainable investment policy of the Amundi group are more fully described in the "Sustainable Investment Guide for Debt Securities"/"*Guide de l'investissement durable pour les titres de créance*" which is available on Amundi's website (<https://about.amundi.com/>).

## UPDATE TO THE DOCUMENTS INCORPORATED BY REFERENCE

The chapter “*Documents incorporated by reference*” on pages 56 to 58 of the Base Prospectus is amended as follows:

### DOCUMENTS INCORPORATED BY REFERENCE

This Base Prospectus should be read and construed in conjunction with the sections listed below included in the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF, and shall be incorporated in, and form part of, this Base Prospectus:

- a. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**) (hyperlink: <https://www.amundi-finance.com/document/edito/d549a049-9da3-4c25-acd7-4823e2e40685>);
- b. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**) (hyperlink: <https://bit.ly/2016-Base-Prospectus-Amundi>);
- c. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**) (hyperlink: <https://bit.ly/2017-Base-Prospectus-Amundi>);
- d. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 11 July 2018 (as approved by the *Autorité des marchés financiers*) (the **2018 Conditions**) (hyperlink: <https://bit.ly/2018-Base-Prospectus-Amundi>);
- e. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 10 July 2019 (as approved by the *Autorité des marchés financiers*) (the **2019 Conditions**) (hyperlink: <https://bit.ly/2019-Base-Prospectus-Amundi>);
- f. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 2 September 2020 (as approved by the *Autorité des marchés financiers*) (the **2020 Conditions**) (hyperlink: <https://bit.ly/2020-Base-Prospectus-Amundi>);
- g. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 16 July 2021 (as approved by the *Autorité des marchés financiers*) (the **2021 Conditions**) (hyperlink: <https://bit.ly/2021-Base-Prospectus-Amundi>);
- h. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 12 July 2022 (as approved by the *Autorité des marchés financiers*) (the **2022 Conditions**) (hyperlink: <https://bit.ly/2022-Base-Prospectus-Amundi>);
- i. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 11 July 2023 (as approved by the *Autorité des marchés financiers*) (the **2023 Conditions**) (hyperlink: [https://www.amundi-finance.com/amundi\\_finance\\_en/document/edito/fbd50bab-bc6f-4b98-91dd-db90c20de282](https://www.amundi-finance.com/amundi_finance_en/document/edito/fbd50bab-bc6f-4b98-91dd-db90c20de282));
- j. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 10 July 2024 (as approved by the *Autorité des marchés financiers*) (the **2024 Conditions**) (hyperlink: <https://www.amundi-finance.com/document/edito/2cacdb04-fd62-4bde-9c97-bb4f95b245e4>);

- k. the French version<sup>1</sup> of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2023 including the statutory auditors' report (the **Amundi Finance 2023 FS**) (hyperlink: <https://www.amundi-finance.com/document/edito/7b265e92-0d62-49ef-8fbc-5c00d37fb04b>);
- l. the French version<sup>2</sup> of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2024 including the statutory auditors' report (the **Amundi Finance 2024 FS**) (hyperlink: <https://www.amundi-finance.com/document/edito/cbace416-d4e0-4607-8cc2-010f5fd7270c>);
- m. the French version<sup>3</sup> of the semestrial financial report of Amundi Finance as at 30 June 2025 including the statutory auditors' report (the **Amundi Finance 2025 SFR**) (hyperlink: <https://www.amundi-finance.com/document/edito/2835fa0f-0b38-49d0-b1ef-dd6d44680371>);
- n. the French version<sup>4</sup> of the press release published by Amundi on 18 November 2025 entitled "*Amundi 2025-2028 Strategic Plan "Invest for the Future"*" (the **2028 Amundi Strategic Plan Press Release**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/910899c2-5312-45f1-83a1-40724d33905b?inline=>);
- o. the French version<sup>5</sup> of Amundi's *Document d'enregistrement universel* 2023 filed on 18 April 2024 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2023 and the statutory's joint auditors report (the **Amundi 2023 URD**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/03443d66-40ff-4b00-9fac-ca4d23d11608>);
- p. the French version<sup>6</sup> of Amundi's *Document d'enregistrement universel* 2024 filed on 16 April 2025 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2024 and the statutory's joint auditors report (the **Amundi 2024 URD**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/4869fd16-d401-43cb-a2d5-364723a4869e>);
- q. the French version<sup>7</sup> of the semestrial financial report of Amundi as at 30 June 2025 including the statutory auditors' report (the **Amundi 2025 SFR**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/afbdccd9-f25f-436a-a1e7-941e3e2bea8c>); and
- r. The French version<sup>8</sup> of the press release published on 3 February 2026 by Amundi, which announced the fourth quarter and full year of 2025 results of Amundi (the **Amundi Q4 and Year 2025 Results**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/8b1302f4-902c-4051-bd50-2213670ec2aa?inline=>).

Save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such Prospectus.

<sup>1</sup> For information purposes only, free English translation of the Amundi Finance 2023 FS may be obtained from the website of Amundi Finance: [https://www.amundi-finance.com/amundi\\_finance\\_en/document/edito/a4bababa-2b0b-458f-a2f3-07d8eb8393d5](https://www.amundi-finance.com/amundi_finance_en/document/edito/a4bababa-2b0b-458f-a2f3-07d8eb8393d5).

<sup>2</sup> For information purposes only, free English translation of the Amundi Finance 2024 FS may be obtained from the website of Amundi Finance: [https://www.amundi-finance.com/amundi\\_finance\\_en/document/edito/2aba8f92-f566-427b-b576-8f61aedec761](https://www.amundi-finance.com/amundi_finance_en/document/edito/2aba8f92-f566-427b-b576-8f61aedec761).

<sup>3</sup> For information purposes only, free English translation of the Amundi Finance 2025 SFR may be obtained from the website of Amundi Finance: [https://www.amundi-finance.com/amundi\\_finance\\_en/document/edito/08ba295b-43a5-499d-8c2c-40becc8be3d2](https://www.amundi-finance.com/amundi_finance_en/document/edito/08ba295b-43a5-499d-8c2c-40becc8be3d2).

<sup>4</sup> For information purposes only, English translation of the 2028 Amundi Strategic Plan Press Release may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/844a7b94-1c10-41ec-b816-e2e2381b4ab1?inline=>.

<sup>5</sup> For information purposes only, free English translation of the Amundi 2023 URD may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/3c5c9087-59aa-4969-817d-ad883a95f31c>.

<sup>6</sup> For information purposes only, free English translation of the Amundi 2024 URD may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/48abea4f-1ecf-4f4c-a5bf-2110d952425b>.

<sup>7</sup> For information purposes only, free English translation of the Amundi 2025 SFR may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/c683a30c-5343-4093-9245-5cf5a1808c7d>.

<sup>8</sup> For information purposes only, free English translation of the Amundi Q4 and Year 2025 Results may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/99d1f48b-332d-4d70-ab4b-745cd251e2d1?inline=>.

Where only certain parts of a document are incorporated by reference, the non-incorporated parts are either not relevant for the investor for the purposes of Annex 6 of the Commission Delegated Regulation 2019/980 (as amended) (the **Commission Delegated Regulation**) or covered elsewhere in this Base Prospectus.

For the avoidance of doubt, “Not Applicable” in the cross-reference table below means that the information is not relevant for the purposes of Annex 6 of the Commission Delegated Regulation. Items of such Annex 6 of the Commission Delegated Regulation which are not listed in the cross-reference table below are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

The information incorporated by reference above is available as follows:

<b>Previous Conditions</b>	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus
2017 Conditions	Pages 87 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus
2019 Conditions	Pages 120 to 299 of the 2019 Base Prospectus
2020 Conditions	Pages 72 to 268 of the 2020 Base Prospectus
2021 Conditions	Pages 73 to 275 of the 2021 Base Prospectus
2022 Conditions	Pages 71 to 275 of the 2022 Base Prospectus
2023 Conditions	Pages 80 to 326 of the 2023 Base Prospectus
2024 Conditions	Pages 86 to 362 of the 2024 Base Prospectus

## CROSS-REFERENCE TABLE

The following table replaces and supersedes the table in relation to Amundi contained in the Base Prospectus on pages 60 to 65.

<b>AMUNDI</b>		
<b>Extract of the Annex 6 of the Commission Delegated Regulation</b>		
<b>3.</b>	<b>Risk Factors</b>	Pages 294 to 304 Amundi 2024 URD
<b>4.</b>	<b>Information about the Issuer/Guarantor</b>	
4.1	History and development of the Issuer/Guarantor;	2028 Amundi Strategic Plan Press Release
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Pages 322; 444; 463 and 479 of Amundi 2024 URD
4.1.2	the place of registration of the Issuer/Guarantor, its registration number and legal entity identifier ('LEI').;	Pages 322; 445; 463 and 479 of Amundi 2024 URD
4.1.3	the date of incorporation and the length of life of the issuer, except where the period is indefinite;	Pages 445 ; 463 of Amundi 2024 URD
4.1.4	The domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the issuer, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus;	Pages 322 and 463 of Amundi 2024 URD
4.1.5	Details of any recent events particular to the issuer and which are to a material extent relevant to an evaluation of the issuer's solvency.	N/A
4.1.7	Information on the material changes in the issuer's borrowing and funding structure since the last financial year;	Pages 277-279 of Amundi 2024 URD
4.1.8	Description of the expected financing of the issuer's activities	N/A
<b>5.</b>	<b>Business Overview</b>	
5.1	Principal activities	

5.1.1	A description of the issuer's principal activities, including:  (a) the main categories of products sold and/or services performed;  (b) an indication of any significant new products or activities;  (c) the principal markets in which the issuer competes.	Pages 7-11; 12-35 of Amundi 2024 URD
5.2	The basis for any statements made by the issuer regarding its competitive position	Pages 10-11; 18-19; 20-23; 442 of Amundi 2024 URD
<b>6.</b>	<b>Organisational Structure</b>	
6.1	If the issuer is part of a group, a brief description of the group and the issuer's position within the group. This may be in the form of, or accompanied by, a diagram of the organisational structure if this helps to clarify the structure	Page 442 of Amundi 2024 URD
6.2	If the issuer is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 442; 382-387; 416-417 of Amundi 2024 URD
<b>8.</b>	<b>Profit Forecasts or Estimates</b>	
8.1	Where an issuer includes on a voluntary basis a profit forecast or a profit estimate (which is still outstanding and valid), that forecast or estimate included in the registration document must contain the information set out in items 8.2 and 8.3. If a profit forecast or profit estimate has been published and is still outstanding, but no longer valid, then provide a statement to that effect and an explanation of why such profit forecast or estimate is no longer valid. Such an invalid forecast or estimate is not subject to the requirements in items 8.2 and 8.3.	N/A
8.2	Where an issuer chooses to include a new profit forecast or a new profit estimate, or where the issuer includes a previously published profit forecast or a previously published profit estimate pursuant to item 8.1, the profit forecast or estimate shall be clear and unambiguous and contain a statement setting out the principal assumptions upon which the issuer has based its forecast, or estimate.  The forecast or estimate shall comply with the following principles:  (a) there must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies;  (b) the assumptions must be reasonable, readily understandable by investors, specific and precise and not relate to the general accuracy of the estimates underlying the forecast; and	N/A

	(c) In the case of a forecast, the assumptions shall draw the investor's attention to those uncertain factors which could materially change the outcome of the forecast.	
8.3	The prospectus shall include a statement that the profit forecast or estimate has been compiled and prepared on a basis which is both:  (a) comparable with the historical financial information;  (b) consistent with the issuer's accounting policies.	N/A
<b>9.</b>	<b>Administrative, Management, And Supervisory Bodies</b>	
9.1	Names, business addresses and functions within the issuer of the following persons and an indication of the principal activities performed by them outside of that issuer where these are significant with respect to that issuer:  (a) members of the administrative, management or supervisory bodies;  (b) partners with unlimited liability, in the case of a limited partnership with a share capital.	Pages 36-37; 45-80 of Amundi 2024 URD
9.2	Administrative, Management, and Supervisory bodies conflicts of interests.  Potential conflicts of interests between any duties to the issuer, of the persons referred to in item 9.1, and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, a statement to that effect must be made.	Page 52 of Amundi 2024 URD
<b>10.</b>	<b>Major Shareholders</b>	
10.1	To the extent known to the issuer, state whether the issuer is directly or indirectly owned or controlled and by whom and describe the nature of such control and describe the measures in place to ensure that such control is not abused.	Pages 284-289; 322; 401 of Amundi 2024 URD
10.2	A description of any arrangements, known to the issuer, the operation of which may at a subsequent date result in a change in control of the issuer.	N/A
<b>11.</b>	<b>Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses</b>	
11.1	Historical Financial Information	
11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	Pages 265-331; 333-373 of Amundi 2023 URD  Pages 321-393; 395-439 of Amundi 2024 URD

11.1.3	<p>Accounting Standards</p> <p>The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.</p> <p>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</p> <p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	<p>Pages 274-292; 338-346 of Amundi 2023 URD</p> <p>Pages 331-350; 401-409 of Amundi 2024 URD</p>
11.1.5	Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:	
	(a) the balance sheet;	<p>Pages 334-335 of Amundi 2023 URD</p> <p>Pages 396-398 of Amundi 2024 URD</p>
	(b) the income statement;	<p>Page 335 of Amundi 2023 URD</p> <p>Page 398 of Amundi 2024 URD</p>
	(c) the cash flow statement;	N/A
	(d) the accounting policies and explanatory notes.	<p>Pages 338-369 of Amundi 2023 URD</p> <p>Pages 401-435 of Amundi 2024 URD</p>
11.1.6	<p>Consolidated financial statements</p> <p>If the issuer prepares both stand-alone and consolidated financial statements, include at least the consolidated financial statements in the registration document.</p>	<p>Pages 265-327 of Amundi 2023 URD</p>

		Pages 321-389 of Amundi 2024 URD
11.1.7	<p>Age of latest financial information</p> <p>The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.</p>	<p>Pages 265 and 333 of Amundi 2023 URD</p> <p>Page 321 of Amundi 2024 URD</p>
11.2	<b>Interim and other financial information</b>	
11.2.1	<p>If the issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	Pages 23-58 of Amundi 2025 SFRAmundi Q4 & Year 2025 Results
11.3	<b>Auditing of historical annual financial information</b>	
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.</p>	<p>Pages 328-331 and 370-373 of Amundi 2023 URD</p> <p>Pages 390-393 and 436-439 of Amundi 2024 URD</p>

11.4	<p>Legal and arbitration proceedings</p> <p>Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have, or have had in the recent past significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement.</p>	<p>Pages 366-367 and 423 of Amundi 2024 URD</p>
11.5	<p>Significant change in the issuer's financial position</p>	<p>Page 463 of Amundi 2024 URD</p>
<b>12.</b>	<b>Additional information</b>	
12.1	<p>Share capital</p> <p>The amount of the issued capital, the number and classes of the shares of which it is composed with details of their principal characteristics, the part of the issued capital still to be paid up with an indication of the number, or total nominal value and the type of the shares not yet fully paid up, broken down where applicable according to the extent to which they have been paid up.</p>	<p>Amundi Q4 &amp; Year 2025 Results</p>

*N/A: not applicable.*

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Copies of any documents incorporated by reference will, along with this Base Prospectus, be available for viewing via the website of the Issuers ([www.amundi-finance.com](http://www.amundi-finance.com); [www.amundi.com](http://www.amundi.com)).

Unless otherwise explicitly incorporated by reference into this Base Prospectus in accordance with the above list, the information contained on the website of the Issuer shall not be deemed incorporated by reference herein and is for information purposes only. Therefore it does not form part of this Base Prospectus and has not been scrutinised or approved by the AMF.

## **UPDATE TO A DEFINED TERM**

All references to the “*Social Bond Framework*” in this Base Prospectus are hereby replaced by “*Social Financing Framework*.”

## UPDATE TO THE USE OF PROCEEDS

The section “2. *Social Securities*” of the Chapter “*Use of Proceeds*”, on page 595 of the Prospectus is deleted and replaced with the following:

### 2. SOCIAL SECURITIES

The relevant Final Terms may specify that the net proceeds from an issue of Securities will be used by the relevant Issuer in an amount equal or equivalent to the use of proceeds, to finance and/or refinance loans and investments that seek to achieve positive social impacts especially for target populations (the **Eligible Social Assets**), as described in the relevant Final Terms and in the Crédit Agricole Group's social financing framework, as amended and supplemented from time to time (the **Social Financing Framework**), such Securities being referred to as **Social Securities**.

The Social Financing Framework is aligned on the Social Bonds Principles published by the International Capital Markets Association (ICMA) in its 2025 edition (the **SB Principles**) and is available on the Crédit Agricole Group's website (<https://www.credit-agricole.com/pdfPreview/208191>). The Social Financing Framework may be further updated or expanded to reflect updates to the SB Principles and evolutions in the activities of the Crédit Agricole Group. The Social Financing Framework sets out categories of Eligible Social Assets which have been identified by the Crédit Agricole Group as part of priority activity sectors to achieve positive impacts especially for target populations.

The Crédit Agricole Group has appointed Moody's Ratings (**Moody's**) to provide a second-party opinion (the **Social Financing Framework Second-Party Opinion**) on the Social Bond Framework, assessing the social added value of the Social Financing Framework and its alignment with the SB Principles. This Social Financing Framework Second-Party Opinion is available on the Crédit Agricole Group's website (<https://www.credit-agricole.com/en/finance/debt-and-ratings>).

As described in the Green Bond Framework, Crédit Agricole Group will publish an annual report on its website detailing the allocation of net income from securities issued by group entities, from which the net proceeds are used to finance and/or refinance Eligible Social Assets (**Crédit Agricole Group Social Securities**) and the social impact of the Eligible Social Assets included in its social portfolio. In addition, the Crédit Agricole Group may communicate publicly in the event of substantial changes in the social portfolio. The Crédit Agricole Group will also have an external auditor provide a limited assurance report on the main features of the Crédit Agricole Group Social Securities, for the purposes of the preparation of Crédit Agricole S.A.'s registration document.

## UPDATE TO THE DESCRIPTION OF AMUNDI FINANCE

The chapter entitled “Description of Amundi Finance” on page 601 of the Base Prospectus is deleted and replaced as follows :

### **Company name, registered office and date of incorporation**

Amundi Finance is a *société anonyme* organised and existing under French law, with a Board of Directors and registered with the *Régistre du Commerce et des Sociétés* of Paris under number 421 304 601.

Amundi Finance was incorporated on 23 December 1998 for a period of 99 years. Its registered office is located at 91-93, Boulevard Pasteur - 75015 Paris, France (Telephone number: +33 1 76 33 30 30).

Amundi Finance is licensed by the *Autorité de contrôle prudentiel et de résolution* (ACPR) (ex. *Comité des Etablissements de Crédit et des Entreprises d'Investissement* (CECEI)) under number 14328 Z as a specialized credit institution and investment services provider.

### **Corporate purpose**

According to its articles of association dated 11 December 2025 Amundi Finance’s corporate purpose, both in France and abroad, is:

- to carry out any credit operations;
- any transactions on the interbank market;
- any issues of transferable debt securities on the money market, on its own behalf;
- the issue of any financial instruments on regulated or unregulated markets, on its own behalf;
- to carry out any foreign exchange transactions;
- the issue of guarantees, in particular in favour of holders of guaranteed units of French mutual funds and institutional clients and companies;
- any advisory and assistance activities in respect of financial engineering;
- proprietary trading of any financial instruments; and
- any investment services permitted under its approval.

More generally, the company may conduct, on its own behalf or for third parties or through participation, any financial, commercial, civil, industrial, investment or real estate operations that may be directly or indirectly associated with the aforementioned object or to similar or related objects or objects likely to facilitate the accomplishment thereof.

### **Principal Markets**

Amundi Finance mainly operates in France, in Austria, in Germany and in Italy.

### **Organisational Structure**

Amundi holds 23.87% of Amundi Finance and Amundi Asset Management holds the remaining 76.13%.

Organisational structure as of 31<sup>st</sup> December 2025:



All companies are wholly owned unless stated otherwise.

## Activity

Amundi Finance's primary corporate purpose is to issue guarantees regarding the capital and performance of portfolios and mandates managed on behalf of third parties by portfolio management companies of the group Amundi.

Amundi Finance acts:

- as a direct guarantor for dedicated UCITS, principals or unitholders of UCITS managed by Amundi Asset Management; and
- as counterparty for guarantee commitments made by Amundi Asset Management or a third party for a UCITS, principals, unitholders of UCITS managed by Amundi Asset Management or investment vehicles.

Since July 2010, Amundi Finance has offered an intermediation and settlement service for performance and collateral management swaps for guaranteed UCITS managed by Amundi Asset Management and its subsidiary investment vehicles.

Since the end of 2011, Amundi Finance has also acted as placement agent for debt securities issued by its subsidiaries.

## History & Development

Amundi Finance, originally CLAM Finance, received approval to operate as a financial company providing order reception, transmission and execution services for all financial instruments on behalf of third parties and also trading on its own account, and was authorised to engage in banking operations in connection with these activities.

As part of the merger of the asset management divisions of Crédit Agricole and Crédit Lyonnais, the following principal changes were made at CLAM Finance:

- 23 December 2004: Amundi Group (formerly CAAM Group) merges its guarantee issuance and management business into CLAM Finance with backdated effect to 1 January 2004.
- 1 July 2005: CLAM Finance changes its name to SEGESPAR FINANCE.

There were also several subsequent changes:

- On 25 January 2007, CECEI grants Segespar Finance an extension of its approval to provide its investment service covering the non-guaranteed placement of particular financial instruments.
- On 30 June 2010, Segespar Finance changes its company name to Amundi Finance.
- On 7 July 2010, Amundi Finance begins offering netting and collateral services for performance swaps on guaranteed structured funds.
- On 7 November 2011, the *Autorité de Contrôle Prudentiel* grants an extension of its approval for investment underwriting services.
- On 21 May 2021, Amundi Finance absorbed Amundi Issuance as announced by publications in BODACC (Official Bulletin of Civil and Commercial Announcements) on 26 March 2021. All the rights and obligations of Amundi Issuance have been vested in Amundi Finance by operation of law as at the date of the Merger by Absorption.

## Share Capital

The share capital of €40,320,157 is divided into 2,644,829 shares.

Shares held by Amundi Asset Management	EUR 30 695 735.52 (76.13%)
Shares held by Amundi	EUR 9 624 421.48 (23.87%)
<b>Total</b>	<b>EUR 40 320 157.00</b>

In order to simplify the Amundi Finance's shareholding structure, the number of shareholders was reduced from 7 to 2, in accordance with the regulations for the limited companies. Accordingly, on 12<sup>th</sup> November 2020, Amundi India Holding, CPR Asset Management, Etoile Gestion, Amundi Immobilier and Société Générale Gestion sold their Amundi Finance shares (1 share each) to Amundi Asset Management. The number of Amundi Finance shares held by Amundi Asset Management now stands at 2 013 500. Amundi retains 631 329 Amundi Finance shares.

**Amundi Asset Management** is a French "société par actions simplifiée" registered with the Paris Trade and Companies Register under number 437 574 452 and with share capital of € 1,143,615,555. Its registered office is located at 91-93, Boulevard Pasteur - 75015 Paris, France. It is wholly owned by Amundi. Amundi Asset Management is approved as a management company by the AMF under number GP 04000036. Its primary corporate purpose is to provide all types of asset management and asset management advisory services to third parties. This includes, among other things, collective management of all types of collective investment vehicles, portfolio

management under individual mandates of all types and management of all types of employee savings and retirement products.

### **Indebtedness**

At the date of this Base Prospectus, Amundi Finance has no significant or potential debt, or guarantees other than those relating to the transactions described in this Base Prospectus.

### **Financing of Amundi Finance's activities**

In 2025, the subsidiaries dedicated to the “Amundi Finance Emissions” and “LCL Emissions” EMTN activity continued their issuance programme with the Crédit Agricole network for the former and the LCL network for the latter for a notional amount (excluding issues being marketed) of €176 million and €318 million respectively.

Outstanding amounts at the end of June 2025 (excluding issues being marketed) totalled €8,203 million for Amundi Finance Emissions, €7,303 million for LCL Emissions, and €24 million for Amundi Finance’s direct Issuances.

For these transactions, Amundi Finance provided a counter-guarantee to Crédit Agricole S.A. and LCL and to the issuance vehicles Amundi Finance Emissions and LCL Emissions.

The commitments of Amundi Finance for the issue vehicles Amundi Finance Emissions and LCL Emissions amounted to € 6,117,868 thousand at 30 June 2025 (of which €3,181,231 thousand on the LCLE notes and €2,936,637 thousand on the Amundi Finance Emissions notes).

### **Directors and Management**

The members of the Board of Directors of the Issuer are:

<b>Name</b>	<b>Title</b>	<b>Main activity outside Amundi Finance</b>
Mr Edouard AUCHE	Chairman of the Board of Directors	Head of Transversal and Support Functions for the Operations, Services and Technology division. He will oversee the General Secretary, Amundi Finance, Asset Servicers Management and will co-lead the coordination with COOs.
Mrs Sylvie DEHOVE	Director	Chief of Staff of the Deputy CEO of Amundi General Secretary – Strategy Finance and Controls Division.
Mr Olivier GUILBAULT	Director	-
Mrs Aurelia LECOURTIER	Director	Chief Financial Officer of Amundi

The CEO and Deputy CEO of the Issuer are:

<b>Name</b>	<b>Title</b>	<b>Main activity outside the Issuer</b>
Mr Olivier GUILBAULT	Chief Executive Officer	-
Mme Marie-Emilie GNANAPIRAKASAM-RONALD	Deputy Chief Executive Officer	Chief Operations Officer – Amundi Finance

At the date of this Base Prospectus, the business address of each member of the Board of Directors of Amundi Finance is located at the Issuer's registered office.

At the date of the Base Prospectus, as completed by the First Supplement, the Second Supplement and the Third Supplement there is no conflict of interests between the duties performed by the Directors as members of the Board of Directors of Amundi Finance and their private interests and/or other obligations, duties and responsibilities.

Amundi Finance is a subsidiary of Amundi Asset Management, included in the corporate governance perimeter applied to the Amundi group, whose aim is to ensure that the direct and indirect control exercised over the Issuer is not abusive.

Amundi Finance is dependent upon the Amundi group, particularly for some of its operational resources and is thus relies on existing infrastructure and resources as well as its internal control system (Risk and Permanent Control, Compliance and Control and Audit) of the Amundi group.

Amundi Finance has employees. The Board of Directors reserves the right to use consultants and/or reimburse the costs for services provided for the benefit of the Issuer, provided that they comply with market practices.

### **Financial Statements**

In accordance with Article 21 of Directive 2004/109/EC of the European Parliament and of the Council of 15 December 2004 on transparency requirements on issuers of securities (as amended), the Issuer proceeds with the publication of an annual financial report including an audited financial statement and of an interim financial report. All audited annual reports will be available free at the designated offices of the Paying Agents and of Amundi Finance, as described in « General Information » section and on [www.info-financiere.fr](http://www.info-financiere.fr) and will be filed with the AMF.

The financial statements as at 31 December 2023 and 31 December 2024 of Amundi Finance are still relevant to assess its financial position and performance.

### **Independent Auditors**

The auditors of Amundi Finance who audited the financial statements for the year ended 31 December 2023 and the financial statements for the year ended 31 December 2024 were:

- Forvis Mazars SA (member of the *Compagnie Régionale des Commissaires aux Comptes de Versailles et du Centre*), whose registered office is at 45 rue Kléber, 92300 Levallois-Perret, France; and
- PricewaterhouseCoopers Audit (member of the *Compagnie Régionale des Commissaires aux Comptes de Versailles et du Centre*), whose registered office is at 63 rue de Villiers, 92208 Neuilly sur Seine, Cedex, France.

Amundi Finance's auditors have no significant interest in the Issuer.

Forvis Mazars SA since 1<sup>st</sup> January 2023 and PricewaterhouseCoopers Audit since 1st January 2005 audited the annual reports of Amundi Finance and delivered an audit report for each fiscal year ended 31 December.

## UPDATE TO THE RECENT EVENTS

The following press release published by Amundi on 4 February 2026 is added in this chapter:



### Press Release

## Amundi launches a 500 million euros share buyback programme

Paris, 4 February 2026

**As announced during the publication of its 2025 annual results, Amundi announces today the launch of a 500 million euros share buyback programme.**

Amundi has mandated an independent investment services provider to carry out the share buyback programme on its behalf, for a total amount of €500 million (accounting for circa 3.1% of Amundi's share capital at current price levels). The buyback programme will start on 4 February 2026 and end no later than 26 January 2027. The shares will be acquired on the open market and subsequently cancelled in order to reduce Amundi's share capital.

The buyback programme will focus exclusively on Amundi shares admitted to trading on the regulated market of Euronext Paris under the ISIN code FR0004125920. Purchases will be carried out in compliance with the provisions set out in the Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 supplementing Regulation (EU) n° 596/2014 of the European Parliament and the Council with regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures.

This programme, which has obtained the European Central Bank's approval, is carried out under the authorisation granted by the General Meeting of 27 May 2025 and under the buyback programme described in Chapter 4 (pages 287–288) of Amundi's 2024 Universal Registration Document filed on 16 April 2025 with the *Autorité des marchés financiers* under filing number D.25-0272, available on Amundi's website: <https://about.amundi.com/regulated-information>. Any change to the share buyback programme's characteristics during its execution will be the subject of a communication pursuant to item II of Article 2412 of the General Regulation of the French *Autorité des marchés financiers*. It should be noted that Amundi intends to submit a proposal to shareholders at its next General Meeting in order to renew the authorisation granted on 27 May 2025 under the same terms and conditions. Subject to its adoption by shareholders, share purchases carried out under the share buyback programme will, as from that date, be conducted in accordance with the renewed authorisation and under the programme described in the 2025 Universal Registration Document.

The Company will publish and disclose information relating to the execution of this programme in accordance with applicable legal and regulatory provisions.

It is reminded that Amundi already held 1,631,846 of its own shares as of 31 December 2025 under the liquidity contract entered into with Kepler Cheuvreux and as part of previous share buyback programmes. Such shares are not intended to be affected by this buyback programme.

## About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players<sup>1</sup>, offers its 200 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets. This offering is enhanced with IT tools and services to cover the entire savings value chain. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages close to €2.4 trillion of assets<sup>2</sup>.

With its six international investment hubs<sup>3</sup>, financial and extra-financial research capabilities and longstanding commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,600 employees in 34 countries. ***Amundi, a trusted partner, working every day in the interest of its clients and society***

[www.amundi.com](http://www.amundi.com)   

### Press relations:

**Natacha Andermahr**

Tel. +33 1 76 37 86 05

[natacha.andermahr@amundi.com](mailto:natacha.andermahr@amundi.com)

**Corentin Henry**

Tel. +33 1 76 36 26 96

[corentin.henry@amundi.com](mailto:corentin.henry@amundi.com)

### Investor relations:

**Cyril Meilland, CFA**

Tel. +33 1 76 32 62 67

[cyril.meilland@amundi.com](mailto:cyril.meilland@amundi.com)

**Thomas Lapeyre**

Tel. +33 1 76 33 70 54

[thomas.lapeyre@amundi.com](mailto:thomas.lapeyre@amundi.com)

**Annabelle Wiriath**

Tel. +33 1 76 32 43 92

[annabelle.wiriath@amundi.com](mailto:annabelle.wiriath@amundi.com)

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<sup>1</sup> Source: IPE "Top 500 Asset Managers" published in June 2025, based on assets under management as at 31/12/2024

<sup>2</sup> Amundi data as at 31/12/2025

<sup>3</sup> Paris, London, Dublin, Milan, Tokyo and San Antonio (via our strategic partnership with Victory Capital)

## DISCLAIMER

*This document does not constitute an offer or invitation to sell or purchase, or any solicitation of any offer to purchase or subscribe for, any securities of Amundi in the United States of America or in France. Securities may not be offered, subscribed or sold in the United States of America absent registration under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements thereof. The securities of Amundi have not been and will not be registered under the U.S. Securities Act and Amundi does not intend to make a public offer of its securities in the United States of America or in France.*

*This document may contain forward looking statements concerning Amundi's financial position and results. The data provided do not constitute a profit "forecast" or "estimate" as defined in Commission Delegated Regulation (EU) 2019/980.*

*These forward looking statements include projections and financial estimates based on scenarios that employ a number of economic assumptions in a given competitive and regulatory context, assumptions regarding plans, objectives and expectations in connection with future events, transactions, products and services, and assumptions in terms of future performance and synergies. By their very nature, they are therefore subject to known and unknown risks and uncertainties, which could lead to their non-fulfilment. Consequently, no assurance can be given that these forward looking statement will come to fruition, and Amundi's actual financial position and results may differ materially from those projected or implied in these forward-looking statements.*

*Amundi undertakes no obligation to publicly revise or update any forward looking statements provided as at the date of this document. Risks that may affect Amundi's financial position and results are further detailed in the "Risk Factors" section of our Universal Registration Document filed with the French Autorité des Marchés Financiers. The reader should take all these uncertainties and risks into consideration before forming their own opinion.*

*The figures set out in this document were approved by Amundi's Board of Directors and have been prepared in accordance with applicable prudential regulations and IFRS guidelines, as adopted by the European Union and applicable at that date, but remain subject to ongoing review by the statutory auditors.*

*Unless otherwise specified, sources for rankings and market positions are internal. The information contained in this document, to the extent that it relates to parties other than Amundi or comes from external sources, has not been verified by a supervisory authority or, more generally, subject to independent verification, and no representation or warranty has been expressed as to, nor should any reliance be placed on, the fairness, accuracy, correctness or completeness of the information or opinions contained herein. Neither Amundi nor its representatives can be held liable for any decision made, negligence or loss that may result from the use of this document or its contents, or anything related to them, or any document or information to which this document may refer.*

*The sum of values set out in the tables and analyses may differ slightly from the total reported due to rounding.*

## UPDATE TO THE GENERAL INFORMATION

The chapter “*General Information*” of the Base Prospectus is amended as follows: the item on page 668 entitled, “*1. Authorisations*” and the item on page 669 entitled “*6. Significant Change*” are deleted and replaced as follows:

1. Authorisations

The update of the Programme and the issue of Securities was approved by (i) resolutions of the Board of Directors of Amundi Finance dated 20 March 2025 and 18 November 2025 and (ii) a resolution of the Board of Directors of Amundi dated 28 April 2025.

6. Significant Change

There has been no significant change in the financial position or performance of Amundi Finance since 30 June 2025.

There has been no significant change in the financial position or performance of Amundi since 31 December 2025.

**PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE FOURTH  
SUPPLEMENT**

**In the name of Amundi Finance**

To the best knowledge of Amundi Finance, the information contained in this Fourth Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

**Amundi Finance**

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Olivier GUILBAULT  
Chief Executive Officer of Amundi Finance

Executed in Paris on 12 February 2026

**In the name of Amundi**

To the best knowledge of Amundi, the information contained in this Fourth Supplement is in accordance with the facts and contains no omission likely to affect its import.

**Amundi**

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Benoit TASSOU  
Head of the French Partner Networks Division

Executed in Paris on 12 February 2026



This Fourth Supplement has been approved on 12 February 2026 by the *Autorité des marchés financiers* (“AMF”), in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this document after having verified that the information in the base Prospectus is complete, coherent and comprehensible in the meaning of Regulation (EU) 2017/1129. Approval does not imply verification of the accuracy of this information by the AMF.

This approval shall not be considered as favorable opinion on the Issuers and on the quality of the Securities described in this Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

This Fourth Supplement to the Base Prospectus has received the following approval number: 26-024.