

JUNE 11 & 12 2026
CARROUSEL DU LOUVRE, PARIS

PROGRAM

DAY 1 - THURSDAY JUNE 11

11:45am - 1:30pm | WELCOME COCKTAIL LUNCH

1:30pm - 3:15pm | PLENARY SESSION

▪ **Introductory Remarks**

Valérie Baudson, Chief Executive Officer, Amundi

▪ **Rewriting the Policy Equation: a conversation with Janet Yellen**

Are power shifts unraveling the fiscal-monetary nexus and testing the resilience of policies that global markets rely on?

*Dr. Janet Yellen, US Secretary of the Treasury (2021-2025),
Chair, Board of Governors, Federal Reserve System (2014-2018)*

▪ **A New Monetary Order?**

How will central bank independence weather the pressure?

*James Bullard, President of Federal Reserve Bank of St. Louis (2008-2023)
Dean of Purdue University's School of Business*

*Jean-Claude Trichet, Former President of the European Central Bank,
President of the French Academy of Moral and Political Sciences (2023)*

▪ **Competing for the Future of Money: the Digital Heirs to Cash**

What place for alternative instruments as payments and platforms undergo a revolution?

Joseph Cox, Partner, Oliver Wyman

*Kelvin Li, Senior Vice President, Ant International & General Manager,
Platform Tech*

Nicolas Louvet, Chief Executive Officer, Coinhouse

*Consequences for Investors with Vincent Mortier, Deputy General Manager, Chief Investment Officer, Amundi -
Monica Defend, Head of Amundi Investment Institute*

3:30pm - 4:15pm | BREAKOUT SESSION

▪ **Geoeconomics | Investing beyond the Noise and Policy Shifts**

Adapting to ruptures: where will the geopolitical and economic trends lead next?

▪ **Powering Solutions with Index and Active ETFs**

How ETFs are redefining the path to investing from retail to institutions.

4:15pm - 6:00pm | PLENARY SESSION

▪ **The Changing Face of Foreign Policy**

How can actors maintain their place at the table as the international order becomes more transactional and strained?

Kevin McCarthy, 55th Speaker of the US House of Representatives

Qingguo Jia, Professor, School of International Studies at Peking University

*Standing Committee Member of the CPPCC National Committee,
China's top policy advisory body*

▪ **Seizing the Reins: Europe's Quest for Autonomy**

"The Best Defense is a Good Offence": Can Europe afford it?

*Dr. Benedikt Franke, Vice-Chairman & Chief Executive Officer,
Munich Security Conference (MSC)*

*General Philippe Lavigne, Former NATO Supreme Allied Commander
Transformation (2021-2024)*

*Consequences for Investors with Alessia Berardi, Head of Global Macroeconomics & Emerging Markets Strategy, Amundi Investment Institute -
Philippe d'Orgeval, Deputy Chief Investment Officer, Amundi - Amaury d'Orsay, Head of Fixed Income and Money Market, Amundi*

▪ **History in the making**

How can lessons from the past offer insight on the dynamics of power?

*Giuliano da Empoli, Grand Prix du roman, Académie française (2022),
Prix Goncourt finalist for Le Mage du Kremlin (2022),
Senior advisor to Italian PM Matteo Renzi (2014-2016)*

6:00pm - 7:30pm | Transportation services will be provided from the Carrousel du Louvre to the hotels and the gala reception venue.

From 7:30pm | COCKTAIL GALA RECEPTION

Cercle de l'Union Interalliée - 10 avenue Gabriel, 75008 Paris

PROGRAM

DAY 2 - FRIDAY JUNE 12

8:30am - 9:00am | WELCOME COFFEE

9:00am - 10:00am | PLENARY SESSION

■ **Innovation and the New Frontiers of Sustainable Growth**

How can we foster long-term conditions for 'creative destruction' without destabilising societies?

■ **Engage savings. Power Growth**

Mobilising household savings is a massive economic opportunity. What powerful levers will effectively encourage more savers to invest?

Dr. Philippe Aghion, 2025 Nobel Prize in Economics Laureate, Professor of Economics at Collège de France, INSEAD and London School of Economics

Sumeet Bhambri, Global Head, Advisory & Managed Investments Wealth Solutions, Standard Chartered Bank

Gerry Mallon, Chief Executive Officer, True Potential

Anneka Treon, Global Head Private Banking, Wealth Management & Investments, ING

Moderated by **Fannie Wurtz**, Deputy General Manager, Head of Clients Group, Chair Asia, Amundi

10:00am - 10:40am | PLENARY / BREAKOUT SESSION 1

PLENARY

■ **Energy Needs, New Industrial Models**

Energy is a long game with big investments: as choices multiply and geopolitical stakes rise, can technology help us use power more effectively?

Nagi Hamiyeh, President and Head of Europe, Middle East & Africa, Temasek Global Investments

Stella Li, Executive Vice President, BYD Company Limited, CEO, BYD Americas & Europe and MENA

Lord Adair Turner, Co-chair, Energy Transitions Commission

Consequences for Investors with **Elodie Laugel**, Chief Responsible Investment Officer, Amundi - **Sergei Strigo**, Head of Emerging Markets Fixed Income, Amundi - **Francesco Sandrini**, CIO Multi-Asset Strategies, Amundi

BREAKOUT SESSION 1

■ **Savings Proposition for the Future**

From need to implementation: how to meet evolving retail investor expectations.

10:45am - 11:30am | BREAKOUT SESSION 2

■ **The AI and Tech Wave**

Investment opportunities and risks.

■ **Retirement: from Accumulation to Decumulation**

Build. Measure. Evolve. Engineering portfolios for lifelong income.

11:50am - 1:30pm | PLENARY SESSION

■ **Financing the Future**

Planning to meet future needs is critical for governments, economies and individuals: are our models still fit for purpose as demographic and consumption trends collide with expectations?

Calvin Chiu, Chief Executive Officer, Manulife Investment Management (Hong Kong) Limited

Dr. Jörg Kukies, German Federal Minister of Finance (2024–2025)

Marcel Roberts, Chief Investment Officer, SPMS (Stichting Pensioenfonds Medisch Specialisten)

Moderated by **Francesca Ciceri**, Head of Institutional Clients Sales, Amundi

■ **India's Path to Retirement**

How can the subcontinent ensure its population builds enough savings to age comfortably?

Challa Sreenivasulu Setty, Chairman, State Bank of India

Olivier Mariée, Head of International Networks & JVs, Chair Europe, Amundi

Consequences for Investors with **Benoit Sorel**, Head of ETF and Indexing, Amundi - **Benoit Durteste**, Chief Executive Officer and Chief Investment Officer, ICG - **John O'Toole**, CIO Multi-Asset Solutions, Amundi

■ **Tech for Sovereignty**

How can we leverage AI, emerging technologies and governance to build strategic sovereignty?

Patrice Caine, Chairman and Chief Executive Officer, Thales

Consequences for Investors with **Claire Cornil**, Chief Operating Officer, Amundi - **Barry Glavin**, Head of Equities, Amundi

■ **Closing Remarks**

Nicolas Calcoen, Deputy Chief Executive Officer, Chair North America, Amundi

1:30pm - 2:30pm | CLOSING LUNCH