

This document is an English-language translation, for information purposes only, of the notice of meeting (“avis de réunion”) for Amundi’s Ordinary General Meeting of Shareholders convened on May 24, 2024. In the event of any differences between this English-language translation and the French version of the notice of meeting, the French version shall prevail.

AMUNDI

Limited liability company (*société anonyme*)

With a share capital of € 511,619,085

Registered office: 91-93, Boulevard Pasteur, 75015 PARIS

Paris Trade and Companies Register No. 314 222 902

Ordinary General Meeting of shareholders

Notice of meeting

The Shareholders of the company AMUNDI are informed that an Ordinary General Meeting of the Company will be held on Friday, May 24, 2024, at 10:00 a.m., at 91-93, Boulevard Pasteur, 75015 PARIS, in order to deliberate on the agenda and the draft resolutions presented below.

Agenda

- 1. Approval of the Company’s financial statements for the 2023 fiscal year**
- 2. Approval of the consolidated financial statements for the 2023 fiscal year**
- 3. Appropriation of net income for the fiscal year and payment of the dividend**
- 4. Approval of the agreement relating to the VAT group concluded between the Company and Crédit Agricole SA, in accordance with Articles L. 225-38 et seq. of the French Commercial Code**
- 5. Approval of the information referred to in Article L. 22-10-9 I of the French Commercial Code included in the corporate governance report**
- 6. Approval of the fixed, variable and exceptional items comprising the total compensation and benefits of any kind, paid during the 2023 fiscal year, or granted for the same fiscal year, to Mr. Yves Perrier, Chairman of the Board of Directors from January 1st to May 12, 2023**
- 7. Approval of the fixed, variable and exceptional items comprising the total compensation and benefits of any kind, paid during the 2023 fiscal year, or granted for the same fiscal year, to Mr. Philippe Brassac, Chairman of the Board of Directors as from May 12, 2023**
- 8. Approval of the fixed, variable and exceptional items comprising the total compensation and benefits of any kind, paid during the 2023 fiscal year, or granted for the same fiscal year, to Mrs. Valérie Baudson, Chief Executive Officer**
- 9. Approval of the fixed, variable and exceptional items comprising the total compensation and benefits of any kind, paid during the 2023 fiscal year, or granted for the same fiscal year, to Mr. Nicolas Calcoen, Deputy Chief Executive Officer**
- 10. Approval of the compensation policy applicable to Directors for the 2024 fiscal year, pursuant to Article L. 22-10-8 II of the French Commercial Code**

11. **Approval of the compensation policy applicable to the Chairman of the Board of Directors for the 2024 fiscal year, pursuant to Article L. 22-10-8 II of the French Commercial Code**
12. **Approval of the compensation policy applicable to the Chief Executive Officer for the 2024 fiscal year, pursuant to Article L. 22-10-8 II of the French Commercial Code**
13. **Approval of the compensation policy applicable to the Deputy Chief Executive Officer for the 2024 fiscal year, pursuant to Article L. 22-10-8 II of the French Commercial Code**
14. **Consultation on the overall amount of compensation paid during the previous fiscal year to the categories of employees whose professional activities have a material impact on the risk profile of the Company or the Group, within the meaning of Article L. 511-71 of the French Monetary and Financial Code**
15. **Ratification of the appointment of Mrs. Bénédicte Chrétien as Director**
16. **Ratification of the appointment of Mrs. Christine Grillet as Director**
17. **Ratification of the appointment of Mr. Gérald Grégoire as Director**
18. **Renewal of Mrs. Nathalie Wright's term as Director**
19. **Renewal of Mrs. Michèle Guibert's term as Director**
20. **Renewal of Mr. Patrice Gentié's term as Director**
21. **Renewal of Mr. Gérald Grégoire's term as Director**
22. **Appointment of MAZARS as statutory auditor certifying sustainability information**
23. **Appointment of PRICEWATERHOUSECOOPERS AUDIT as statutory auditor certifying sustainability information**
24. **Consultation on the progress report regarding the implementation of the Company's Climate Strategy**
25. **Authorization to the Board of Directors to trade in the Company's shares**
26. **Powers to carry out formalities**

Draft resolutions presented by the Board of Directors to the Ordinary General Meeting of Friday May 24, 2024.

First resolution (Approval of the Company's financial statements for the 2023 fiscal year)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the reports of the Board of Directors and the reports of the Statutory Auditors, approves the financial statements for the 2023 fiscal year as presented, including the balance sheet, the income statement and the notes to the financial statements, as well as the transactions reflected in these financial statements and summarized in these reports.

Pursuant to Article 223 quater of the French General Tax Code, the General Meeting approves the total amount of expenses and charges referred to in Article 39, 4 of the French General Tax Code that are not deductible from taxable income, which amounts to the sum of 9,279 euros for the fiscal year ended December 31, 2023, as well as the amount of corporation tax borne by the Company as a result of the non-deductibility, i.e. 2,397 euros.

Second resolution (Approval of the consolidated financial statements for the 2023 fiscal year)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the reports of the Board of Directors and the reports of the Statutory Auditors, approves the consolidated financial statements for the 2023 fiscal year as presented,

including the balance sheet, the income statement and the notes to the financial statements, as well as the transactions reflected in these financial statements and summarized in these reports.

Third resolution (Appropriation of net income for the fiscal year and payment of the dividend)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having acknowledged that the financial statements for the fiscal year ended December 31, 2023 and approved by this General Meeting show a profit of € 1,183,859,900.21:

- duly notes that the balance of the profit for the 2023 fiscal year, plus retained earnings for previous fiscal years, has increased the amount of distributable earnings to € 2,771,304,361.74;
- resolves to allocate distributable earnings as follows:

to dividends ⁽¹⁾	€ 839,055,299.10
to retained earnings	€ 1,932,249,062.34

(1) The total amount distributed, as indicated above, is based on the number of shares entitled to dividends as of December 31, 2023, i.e., 204,647,634 shares, and may vary if the number of shares entitled to dividends changes between January 1, 2024 and the dividend detachment date, depending in particular on the number of treasury shares, as well as the final allocation of free shares (if the beneficiary is entitled to dividends in accordance with the provisions of the relevant plans)

The dividend is set at € 4.10 per share for each of the 204,647,634 shares entitled to dividends.

The dividend coupon will be detached on June 3, 2024 and paid out as from June 5, 2024. It should be noted that, at the time of payment of such dividends, if the Company holds a portion of its own shares, the dividends not paid on those shares will be allocated to retained earnings.

Pursuant to Article 243 *bis* of the French General Tax Code, this dividend is eligible, when paid to individual shareholders domiciled in France for tax purposes, to the 40% deduction provided for by Article 158, section 3, sub-section 2 of the French General Tax Code. It is reminded that for dividends received as from January 1, 2018, this deduction is in any event only likely to apply when the taxpayer has opted for taxation of income from movable property according to the income tax scale instead of the single flat-rate levy (in French *prélèvement forfaitaire unique*).

In accordance with applicable laws, the General Meeting notes that the following dividends were paid in the three fiscal years preceding the 2023 fiscal year:

Fiscal year	Dividend per share (in euros)	Amount per share eligible for the tax deduction pursuant to Article 158, section 3, sub-section 2 of the French General Tax Code (in euros)	Amount per share not eligible for the tax deduction (in euros)	Total dividend (in million euros)
2020	2.90	2.90	0	587
2021	4.10	4.10	0	833
2022	4.10	4.10	0	836

Fourth resolution (Approval of the agreement relating to the VAT group concluded between the Company and Crédit Agricole SA, in accordance with Articles L. 225-38 et seq. of the French Commercial Code)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the special report of the statutory auditors on agreements governed by the provisions of Articles L. 225-38 and L. 225-40 to L. 225-42 of the French Commercial Code, approves all the provisions of this report as well as the single agreement referred to, relating to the VAT group concluded between the Company and Crédit Agricole SA, authorized by the Board of Directors and concluded during the fiscal year ending December 31, 2023.

Fifth resolution (Approval of the information referred to in Article L. 22-10-9 I of the French Commercial Code included in the corporate governance report)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and the corporate governance report, pursuant to Article L. 22-10-34 I of the French Commercial Code, approves the information referred to in Article L. 22-10-9 I of the French Commercial Code, as presented in the corporate governance report included in Chapter 2 of the Company's 2023 universal registration document.

Sixth resolution (Approval of the fixed, variable and exceptional items comprising the total compensation and benefits of any kind, paid during the 2023 fiscal year, or granted for the same fiscal year, to Mr. Yves Perrier, Chairman of the Board of Directors from January 1st to May 12, 2023)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and the corporate governance report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the fixed, variable and exceptional items comprising the total compensation and benefits of any kind paid during the 2023 fiscal year, or granted for the same fiscal year, to Mr. Yves Perrier, Chairman of the Board of Directors from January 1st to May 12, 2023, as presented in the corporate governance report and set out in section 2.4.3.2 of the Company's 2023 universal registration document.

Seventh resolution (Approval of the fixed, variable and exceptional items comprising the total compensation and benefits of any kind, paid during the 2023 fiscal year, or granted for the same fiscal year, to Mr. Philippe Brassac, Chairman of the Board of Directors as from May 12, 2023)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and the corporate governance report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the fixed, variable and exceptional items comprising the total compensation and benefits of any kind paid during the 2023 fiscal year, or granted for the same fiscal year, to Mr. Philippe Brassac, Chairman of the Board of Directors as from May 12, 2023, as presented in the corporate governance report and set out in section 2.4.3.2 of the Company's 2023 universal registration document.

Eighth resolution (Approval of the fixed, variable and exceptional items comprising the total compensation and benefits of any kind, paid during the 2023 fiscal year, or granted for the same fiscal year, to Mrs. Valérie Baudson, Chief Executive Officer)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and the corporate governance report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the fixed, variable and exceptional items comprising the total compensation and benefits of any kind paid during the 2023 fiscal year, or granted for the same fiscal year, to Mrs. Valérie Baudson, Chief Executive Officer, as presented in the corporate governance report and set out in section 2.4.3.3 of the Company's 2023 universal registration document.

Ninth resolution (Approval of the fixed, variable and exceptional items comprising the total compensation and benefits of any kind, paid during the 2023 fiscal year, or granted for the same fiscal year, to Mr. Nicolas Calcoen, Deputy Chief Executive Officer)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and the corporate governance report, pursuant to Article L. 22-10-34 II of the French Commercial Code, approves the fixed, variable and exceptional items comprising the total compensation and benefits of any kind paid during the 2023 fiscal year, or granted for the same fiscal year, to Mr. Nicolas Calcoen, Deputy Chief Executive Officer, as presented in the corporate governance report and set out in section 2.4.3.3 of the Company's 2023 universal registration document.

Tenth resolution (Approval of the compensation policy applicable to Directors for the 2024 fiscal year, pursuant to Article L. 22-10-8 II of the French Commercial Code)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and the corporate governance report describing the compensation policy applicable to corporate officers, pursuant to Article L. 22-10-8 II of the French Commercial Code, approves the compensation policy applicable to Directors for the 2024 fiscal year, determined by the Board of Directors and as presented in the corporate governance report included in section 2.4.4.2 of the Company's 2023 universal registration document.

Eleventh resolution (Approval of the compensation policy applicable to the Chairman of the Board of Directors for the 2024 fiscal year, pursuant to Article L. 22-10-8 II of the French Commercial Code)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and the corporate governance report describing the compensation policy applicable to the corporate officers, pursuant to Article L. 22-10-8 II of the French Commercial Code, approves the compensation policy applicable to the Chairman of the Board of Directors for the 2024 fiscal year, determined by the Board of Directors and as presented in the corporate governance report included in section 2.4.4.3 of the Company's 2023 universal registration document.

Twelfth resolution (Approval of the compensation policy applicable to the Chief Executive Officer for the 2024 fiscal year, pursuant to Article L. 22-10-8 II of the French Commercial Code)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and the corporate governance report describing the compensation policy applicable to corporate officers, pursuant to Article L. 22-10-8 II of the French Commercial Code, approves the compensation policy applicable to the Chief Executive Officer for the 2024 fiscal year, determined by the Board of Directors and as presented in the corporate governance report included in section 2.4.4.4 of the Company's 2023 universal registration document.

Thirteenth resolution (Approval of the compensation policy applicable to the Deputy Chief Executive Officer for the 2024 fiscal year, pursuant to Article L. 22-10-8 II of the French Commercial Code)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and the corporate governance report describing the compensation policy applicable to the corporate officers, pursuant to Article L. 22-10-8 II of the French Commercial Code, approves the compensation policy applicable to the Deputy Chief Executive Officer for the 2024 fiscal year, determined by the Board of Directors and as presented in the corporate governance report included in section 2.4.4.4 of the Company's 2023 universal registration document.

Fourteenth resolution (Consultation on the overall amount of compensation paid during the previous fiscal year to the categories of employees whose professional activities have a material impact on the risk profile of the Company or the Group, within the meaning of Article L. 511-71 of the French Monetary and Financial Code)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and pursuant to Article L. 511-73 of the French Monetary and Financial Code, issues a favorable opinion on the overall amount of compensation of any kind, paid during the previous fiscal year, which amounted to € 2,828,517 to the categories of employees whose professional activities have a material impact on the risk profile of Amundi SA or the sub-group formed by Amundi SA and its subsidiaries, within the meaning of Article L. 511-71 of the French Monetary and Financial Code.

Fifteenth resolution (Ratification of the appointment of Mrs. Bénédicte Chrétien as Director)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, ratifies the appointment by the Board of Directors of Mrs. Bénédicte Chrétien as Director of the Company, to replace Mr. Yves Perrier, who resigned, for the remainder of her term of office, *i.e.*, until the end of the General Meeting convened to approve the financial statements for the fiscal year ending December 31, 2024.

Sixteenth resolution (Ratification of the appointment of Mrs. Christine Grillet as Director)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, ratifies the appointment by the Board of Directors of Mrs. Christine Grillet as Director of the Company, to replace Mrs. Christine Gandon, who resigned, for the remainder of her term of

office, *i.e.*, until the end of the General Meeting convened to approve the financial statements for the fiscal year ending December 31, 2025.

Seventeenth resolution (Ratification of the appointment of Mr. Gérald Grégoire as Director)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, ratifies the appointment by the Board of Directors of Mr. Gérald Grégoire as Director of the Company, to replace Mr. Michel Mathieu, who resigned, for the remainder of her term of office, *i.e.*, until the end of the General Meeting convened to approve the financial statements for the fiscal year ending December 31, 2023.

Eighteenth resolution (Renewal of Mrs. Nathalie Wright's term as Director)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors, having noted that Mrs. Nathalie Wright's term as Director is set to expire at the end of this meeting, resolves to renew this term for a three-year period, set to expire at the end of the General Meeting of the Company convened to approve the financial statements for the fiscal year ending December 31, 2026.

Nineteenth resolution (Renewal of Mrs. Michèle Guibert's term as Director)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors, having noted that Mrs. Michèle Guibert's term as Director is set to expire at the end of this meeting, resolves to renew this term for a three-year period, set to expire at the end of the General Meeting of the Company convened to approve the financial statements for the fiscal year ending December 31, 2026.

Twentieth resolution (Renewal of Mr. Patrice Gentié's term as Director)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors, having noted that Mr. Patrice Gentié's term as Director is set to expire at the end of this meeting, resolves to renew this term for a three-year period, set to expire at the end of the General Meeting of the Company convened to approve the financial statements for the fiscal year ending December 31, 2026.

Twenty-first resolution (Renewal of Mr. Gérald Grégoire's term as Director)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors, having noted that Mr. Gérald Grégoire's term as Director is set to expire at the end of this meeting, resolves to renew this term for a three-year period, set to expire at the end of the General Meeting of the Company convened to approve the financial statements for the fiscal year ending December 31, 2026.

Twenty-second resolution (Appointment of MAZARS as statutory auditor certifying sustainability information)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors, appoints MAZARS SA (784

824 153 RCS Paris) as statutory auditor certifying the sustainability information, for the remainder of its term of office as statutory auditor responsible for certifying the accounts, which will expire at the end of the General Meeting of the Company's convened to approve the financial statements for the fiscal year ending December 31, 2026.

Twenty-third resolution (Appointment of PRICEWATERHOUSECOOPERS AUDIT as statutory auditor certifying sustainability information)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors, appoints PRICEWATERHOUSECOOPERS AUDIT (672 006 483 RCS Nanterre) as statutory auditor certifying the sustainability information, for a three-year period, *i.e.*, until the end of the General Meeting convened to approve the financial statements for the fiscal year ending December 31, 2026.

Twenty-fourth resolution (Consultation on the progress report regarding the implementation of the Company's Climate Strategy)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors and the progress report on the implementation of the Climate Strategy, as presented in section 3.2.7.1 of the Company's 2023 Universal Registration Document, gives a favourable opinion on the latter.

Twenty-fifth resolution (Authorization to the Board of Directors to trade in the Company's shares)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, having reviewed the report of the Board of Directors, authorizes the Board of Directors, which may sub-delegate such authority as provided for by law, and in accordance with the provisions of Articles L. 225-210 *et seq.* and L. 22-10-62 *et seq.* of the French Commercial Code, to purchase or to arrange for the purchase of the Company's shares *inter alia* for the following purposes:

- granting or selling shares to employees under the French statutory profit-sharing scheme or the implementation of any entity or group (or similar) savings plan in accordance with the conditions provided for by law, in particular Articles L. 3332-1 *et seq.* of the French Labor Code; or
- granting performance shares pursuant to the provisions of Articles L. 225-197-1 *et seq.* and L. 22-10-59 and L. 22-10-60 of the French Commercial Code; or
- in general, complying with obligations in respect of stock option plans or other allocations of shares to employees or corporate officers of the Company or an affiliated entity; or
- delivering shares upon the exercise of rights attached to securities granting access to the share capital through redemption, conversion, exchange, presentation of a warrant, or any other means; or
- cancelling some or all of the shares so purchased; or
- the market-making of Amundi's shares by an investment services provider pursuant to a liquidity agreement that complies with the market practice recognized by the French *Autorité des marchés financiers*.

This program is also intended to enable the implementation of any market practice admitted by the French *Autorité des marchés financiers* and, more generally, the performance of any transaction that complies with applicable regulations. In such event, the Company will notify its shareholders by press release.

Purchases of the Company's own shares may relate to a number of shares such that, at the date of each purchase, the total number of shares purchased by the Company since the beginning of the buyback program (including shares subject to said buyback), does not exceed 10% of the shares that make up the Company's share capital at that time (taking into account transactions affecting the share capital subsequent to the date of this General Meeting) *i.e.*, for information purposes, as of December 31, 2023, a buyback limit of 20,464,763 shares, it being specified that (i) the number of shares purchased to be held and delivered at a later date in connection with a merger, spin-off or contribution may not exceed 5% of the Company's share capital; and (ii) when the shares are purchased to increase liquidity under the conditions defined by the general regulations of the French *Autorité des marchés financiers*, the number of shares taken into account to calculate aforementioned 10% limit is the number of shares purchased minus the number of shares resold during the term of the authorization. In accordance with the law, the number of shares held on a given date may not exceed 10% of the Company's share capital on that date.

Shares may be purchased, sold, or transferred at any time (other than during a tender offer for the Company's shares), within the limits authorized under applicable laws and regulations and by any means, on regulated markets or multilateral trading facilities, through systematic internalizers or over-the-counter, including through block trades, by tender offer or public exchange offer, or through the use of options or other derivative financial instruments traded on regulated markets, multilateral trading facilities, through systematic internalizers or over-the-counter, or by delivery of shares following the issuance of securities granting access to the Company's share capital through conversion, exchange, redemption or exercise of a warrant, either directly or indirectly through an investment services provider, or by any other means (without limiting the share of the buyback program that may be carried out by any of these means).

The maximum price for which the shares may be purchased pursuant to this resolution will be € 120 per share (or the equivalent of that amount in any other currency or monetary unit established by reference to several currencies at the same date). In the event of a change in the nominal value of the shares, a share capital increase through the capitalization of reserves, an allocation of performance shares to shareholders, a stock split or reverse stock split, a distribution of reserves or of any other assets, an amortization of capital or any other transactions affecting the share capital or the shareholders' equity, the General Meeting delegates to the Board of Directors the power to adjust the aforementioned maximum purchase price in order to take into account the impact of such transactions on the value of the shares.

The total amount allocated to the share buyback program authorized hereunder may not exceed € 1 billion.

Full powers are granted to the Board of Directors, which may subdelegate such authority as provided for by law, to decide on and implement this authorization and if necessary to specify the conditions and determine the terms hereof, to implement the share buyback program, and *inter alia* to place stock market orders, to enter into any agreement, allocate or reallocate the purchased shares to different objectives in accordance with applicable laws and regulations, to establish the terms and conditions pursuant to which, if applicable, the rights of the holders of securities granting access to the share capital or other rights granting access to the share capital will be protected, in accordance with applicable legal and regulatory or, as the case may be, contractual provisions requiring other adjustments, to submit any statements or filings to the French *Autorité*

des marchés financiers or any other competent authority, and to accomplish all other formalities and generally do all that is necessary.

This authorization is granted for a period of eighteen (18) months with effect from the date of this General Meeting.

It cancels from the date of this General Meeting any unused portion of any previous authorization granted to the Board of Directors to trade in the Company's own shares.

Twenty-sixth resolution (Powers to carry out formalities)

The General Meeting, deliberating in accordance with the quorum and majority requirements applicable to ordinary general meetings, hereby grants full powers to the bearer of an original, copy or extract of the minutes of these deliberations to complete any legal filing or publication formalities relating to or resulting from the decisions taken in the aforementioned resolutions.

1. Formalities to be carried out prior to participating in the General Meeting of Shareholders

Any shareholder has the right to participate in the General Meeting in accordance with applicable legal and regulatory provisions, regardless of the number of shares held, either by:

- **attending in person,**
- **voting by correspondence,**
- **being represented at the meeting:** by giving a proxy to the Chairman of the Meeting, to his spouse or partner with whom a civil solidarity pact (*pacte civil de solidarité*) has been concluded, to another shareholder, or to any person (natural or legal) of his or her choice under the conditions prescribed by Article L. 225-106 of the French Commercial Code or, alternatively, without indicating a proxy, it being specified that for any proxy given by a shareholder without indicating a proxy, the Chairman of the Meeting shall vote in favour of the adoption of the draft resolutions presented or approved by the Board of Directors and against the adoption of all other draft resolutions.

In accordance with Article R. 22-10-28 of the French Commercial Code, any shareholder is entitled to participate to the General Meeting provided that the shares held are registered in its name or in the name of the registered intermediary on its behalf (pursuant to paragraph 7 of Article L. 228-1 of the French Commercial Code), two business days before the date of the meeting, *i.e.*, on **May 22, 2024 at midnight**, Paris time, either with the Company's share registrar for registered shares, or in the bearer share accounts of an authorized intermediary.

For **registered shareholders** (pure or administered), registration in the Company's share registrar two business days before the meeting, *i.e.*, **May 22, 2024 at midnight**, Paris time, is sufficient to enable them to participate in the General Meeting.

For **bearer shareholders**, registration of the shares in the bearer share accounts of an authorized intermediary must be evidenced by a share ownership certificate issued by the intermediary under the terms provided for in Article R. 22-10-28 of the French Commercial Code, and must be appended to the form for remote votes, proxy votes or the admission card prepared in the shareholder's name or on behalf of the shareholder represented by the registered intermediary.

A share ownership certificate enabling the shareholder to prove his or her status as a shareholder two business days before the meeting must also be issued by their financial intermediary to any shareholder wishing to attend the Meeting in person and who has not received his or her admission card two business days before the meeting, *i.e.*, **May 22, 2024 at midnight**, Paris time.

2. Ways of participating in the General Meeting of Shareholders

A. Attending the General Meeting in person

Shareholders wishing to participate personally in the General Meeting may request an admission card in one of the following ways within the specified time limits:

i. By mail

For **registered shareholders** (pure or administered): each registered shareholder automatically receives the single form (*formulaire unique*), attached to the notice of meeting, which must be completed, specifying that the shareholder wishes to participate in the General Meeting and to obtain an admission card, then return it signed using the T envelope attached to the notice of meeting to Uptevia, Service Assemblées Générales – Cœur Défense, 90-110 Esplanade du Général de Gaulle – 92931 Paris la Défense Cedex, or go directly to the special counter on the day of the General Meeting with proof of their identity.

For **bearer shareholders**: each bearer shareholder must ask the authorized intermediary who manages their securities account to send them an admission card.

ii. By Internet

Shareholders wishing to participate personally in the General Meeting may also request an admission card by electronic means pursuant to the conditions set forth below.

Registered shareholders (pure or administered) who wish to personally participate in the General Meeting and to obtain an admission card electronically should, in order to access the dedicated and secure VOTACCESS Meeting website, log on to the OLIS Shareholder website at the following address: <https://www.investor.uptevia.com>.

“Pure” registered shareholders should log on <https://www.investor.uptevia.com> website using the login details on the single form (*formulaire unique*) sent with the notice of meeting brochure and the password they usually use to consult their account.

“Administered” registered shareholders should log on <https://www.investor.uptevia.com> website using the login details on the single form (*formulaire unique*) sent with the notice of meeting brochure and follow the on-screen instructions on the website.

Once logged in, pure or administered registered shareholders should follow the on-screen instructions on <https://www.investor.uptevia.com> website to access the VOTACCESS website where they can request their admission card.

For any connection problems, shareholders are invited to contact Uptevia, Investor Relations Department, by phone at +33 (0)1 57 78 34 44 from Monday to Friday from 8:30 a.m. to 5:30 p.m. (Paris time) or by e-mail at the following address: ct-contact@uptevia.com.

Bearer shareholders who wish to personally attend the General Meeting should contact their account-holding institution to find out whether or not it is connected to the dedicated, secure VOTACCESS website and, if so, whether this access is subject to any special conditions of use.

If the shareholder's account-holding institution is connected to the VOTACCESS website, the shareholder must identify himself on the Internet portal of his account-holding institution with his usual access codes. The shareholder must then follow the on-screen instructions on the Internet portal of his account-holding institution in order to access the VOTACCESS site where he can request his admission card.

The **VOTACCESS website** will be open as from **May 3, 2024 at 10:00 a.m.** The ability to request an admission card via the Internet before the General Meeting of Shareholders will end on the day before the General Meeting of Shareholders, *i.e.*, on **May 23, 2024, at 3 p.m.** Paris time. In order to avoid any possible congestion of the VOTACCESS website, shareholders are advised not to wait until the day before the Meeting to enter their instructions.

B. Voting by proxy or by correspondence

Shareholders wishing to vote by correspondence or by proxy prior to the General Meeting should do one of the following within the specified time limits:

i. By correspondence

For **registered shareholders** (pure and administered): complete the single form (*formulaire unique*), attached to the notice of meeting received automatically by each registered shareholder, specifying that they wish to be represented or to vote by correspondence, then return the signed form using the T envelope attached to the notice of meeting or by mail to Uptevia, Service Assemblées Générales – Cœur Défense, 90-110 Esplanade du Général de Gaulle – 92931 Paris la Défense Cedex.

For holders of **bearer shares**: (i) request the single form (*formulaire unique*) from the financial intermediary who manages their shares, as from the date of the General Meeting, (ii) complete the form, specifying the wish to be represented or to vote by correspondence, and then (iii) return it signed, together with a certificate of participation issued by the financial intermediary, by mail to Uptevia, Service Assemblées Générales – Cœur Défense, 90-110 Esplanade du Général de Gaulle – 92931 Paris la Défense Cedex.

Single forms (*formulaire unique*) must be received by Uptevia, duly completed and signed, no later than three days before the Meeting, *i.e.*, **May 21, 2024**, failing which they will not be taken into account.

ii. By Internet

Registered shareholders (pure or administered) who wish to vote by Internet, or to appoint or revoke a proxy online, prior to the General Meeting, should, in order to access the dedicated and secure VOTACCESS website, log on at the following address: <https://www.investor.uptevia.com>

“Pure” registered shareholders should log on <https://www.investor.uptevia.com> website using the login details on the single form (*formulaire unique*) sent with the notice of meeting brochure and the password they usually use to consult their account.

“Administered” registered shareholders should log on <https://www.investor.uptevia.com> website using the login details on the single form (*formulaire unique*) sent with the notice of meeting and follow the on-screen instructions.

Once logged in, pure or administered registered shareholders should follow the on-screen instructions on <https://www.investor.uptevia.com> website in order to access the VOTACCESS website where they will be able to vote, or appoint or revoke a proxy.

For any connection problems, shareholders are invited to contact Uptevia, Investor Relations Department, by phone at +33 (0)1 57 78 34 44 from Monday to Friday from 8:30 a.m. to 5:30 p.m. (Paris time) or by e-mail at the following address: ct-contact@uptevia.com .

Bearer shareholders wishing to vote by Internet, or to appoint or revoke a proxy online, should contact their account-holding institution before the General Meeting to find out whether or not it is connected to the dedicated, secure VOTACCESS website and, if so, whether this access is subject to any special conditions of use.

If the shareholder's account-holding institution is connected to the VOTACCESS website, the shareholder must identify himself on the Internet portal of his account-holding institution with his usual access codes. He must then follow the on-screen instructions on the Internet portal of his account-holding institution in order to access the VOTACCESS site on which he can vote, or appoint or revoke a proxy.

The **VOTACCESS website** will be open from **May 3, 2024 at 10:00 a.m.** until the day before the General Meeting of Shareholders, *i.e.*, **May 23, 2024 at 3:00 p.m.**, Paris time. In order to avoid any possible congestion of the VOTACCESS website, shareholders are advised not to wait until the day before the Meeting to enter their instructions.

The proxy and/or correspondence voting form will also be made available to shareholders on the issuer's website <https://about.amundi.com/general-meetings>.

In accordance with the provisions of Article R. 22-10-24 of the French Commercial Code, notification of the appointment and revocation of a proxy may also be made by electronic means, as follows:

- for **registered shareholders** (pure or administered): by sending an e-mail to the following address ct-mandataires-assemblees@uptevia.com specifying their surname, first name, address and Uptevia identifier for pure registered shareholders (information available at the top left of their securities account statement) or their identifier with their financial intermediary for administered registered shareholders, as well as the surname and first name of the appointed or revoked proxy;
- for **bearer shareholders**: by sending an e-mail to the following address ct-mandataires-assemblees@uptevia.com specifying their full name, address and bank references as well as the name and surname of the appointed or revoked proxy, together with the certificate of participation issued by the intermediary.

Only duly signed electronic notifications of appointment or revocation of proxies, completed and received no later than the day before the General Meeting, *i.e.*, **May 23, 2024, at 3:00 p.m.**, Paris time, may be taken into account. Moreover, only notifications of appointment or revocation of proxies may be sent to the above-

mentioned e-mail address, and any other request or notification relating to another subject may not be taken into account and/or processed.

C. Change of the method of participation and transfer of shares

In accordance with Article R. 22-10-28 of the French Commercial Code, the shareholder who has already cast its vote by correspondence, sent a proxy or requested an admission card or a certificate of participation may no longer choose another method of participation in the General Meeting.

A shareholder who has already cast its vote by correspondence, sent a proxy or requested an admission card or a certificate of participation may nevertheless transfer all or part of his or her shares at any time. However, if the transfer occurs before the second business day preceding the General Meeting, *i.e.*, **May 22, 2024**, at **midnight** Paris time, the Company shall invalidate or modify, as applicable, the vote by correspondence, the proxy, the admission card or the certificate of participation, and shall terminate access to the VOTACCESS platform. To this end, the authorized intermediary holding the account shall notify the Company or its agent of the transfer and send to the latter the necessary information. No transfer or other transaction carried out after May 22, 2024, at midnight Paris time, regardless of the means used, will be notified by the authorized intermediary or taken into consideration by the Company, notwithstanding any agreement to the contrary (Article R. 22-10-28 of the French Commercial Code).

3. Submission of written questions

Shareholders may submit written questions to the Company in accordance with Article R. 225-84 of the French Commercial Code. These questions should be sent to the Chairman of the Board of Directors at the following address **Amundi – Questions écrites à l'AG – SFC/AFR/CGO/LIF – 91-93 boulevard Pasteur - CS21564 - 75730 Paris cedex 15**, by registered mail with acknowledgement of receipt (or by email to the following email address: questions-ecrites-ag@amundi.com), no later than four business days before the General Meeting of Shareholders, *i.e.*, **May 17, 2024**. In order to be considered, these questions must be accompanied by a certificate of registration.

4. Requests to include items or draft resolutions in the agenda of the General Meeting

One or more shareholders representing at least the percentage of the share capital provided for by the applicable legal and regulatory provisions may request the inclusion of items or draft resolutions in the agenda under the terms provided for in Articles L. 225-105, L. 22-10-44 and R. 225-71 to R. 225-73 and R. 22-10-22 of the French Commercial Code.

Requests to include items (which must be substantiated) or draft resolutions in the agenda must be sent to the registered office, at the following address: **Amundi – Résolutions à l'AG – SFC/AFR/CGO/LIF – 91-93, boulevard Pasteur - CS21564 - 75730 Paris cedex 15** by registered mail with acknowledgement of receipt, and must be received no later than twenty-five days before the General Meeting is held (and no later than twenty days after the date of this notice of meeting). These requests must be accompanied by:

- the item to be included in the agenda as well as its justification; or
- the text of the draft resolutions, which may be accompanied by a brief explanation of the reasons for them and, if applicable, the information provided for under paragraph 5 of Article R. 225-83 of the French Commercial Code; and
- a certificate of registration proving that the authors of the request own or represent the percentage of share capital required by Article R. 225-71 of the French Commercial Code.

In addition, shareholders are reminded that items or draft resolutions on the agenda shall only be submitted at the General Meeting if the authors send a new certificate proving the registration of their shares in the same accounts by midnight, Paris time, two business days before the General Meeting, *i.e.*, **May 22, 2024**.

The list of items and draft resolutions added to the agenda will be published forthwith on the Company's website, <https://about.amundi.com/general-meetings>, in accordance with Article R. 22-10-23 of the French Commercial Code.

5. Documents made available to shareholders

In accordance with legal and regulatory requirements, all of the documents that must be provided at the General Meeting will be made available to shareholders within the applicable timeframe at Amundi's registered office, or sent upon request sent to Uptevia.

In addition, the documents to be presented at the General Meeting as well as the other information and documents provided for in Article R. 22-10-23 of the French Commercial Code will be available on the Company's website, <https://about.amundi.com/general-meetings>, no later than **May 3, 2024** (*i.e.*, 21 days before the General Meeting of Shareholders).

This notice will be followed by a convening notice listing any changes made to the agenda in response to requests to include draft resolutions submitted by shareholders and/or the Works Council.

The Board of Directors