

# PROGRAM

## 13-14 JUNE

Carrousel du Louvre, Paris

# Amundi World Investment Forum

# ADAPTATION IN MOTION

## Setting out a New Way Forward

### DAY 1 THURSDAY 13 JUNE

■ 12:00pm - 1:30pm | COCKTAIL LUNCH

■ 1:30pm - 3:30pm

## PLENARY SESSIONS

### INTRODUCTORY REMARKS

**Valérie Baudson**, *Chief Executive Officer, Amundi*

### GEOPOLITICS TO CENTRE STAGE

Europe on the world stage: seeking a roadmap for defence and international standing.

**Sanna Marin**, *Prime Minister & Head of Government of Finland (2019-2023)*

### ADJUSTING ALLIANCES

Exploring interactions as longstanding security alliances and trade partnerships adjust to a new era of conflict amidst major elections that constrain leaders' choices.

*Speakers to be confirmed*

### MAPPING MAJOR ECONOMIC SHIFTS

Positioning investors in conflicting currents: growth, inflation and debt expectations may constrain central banks, while energy transition must gather speed, with major powers eyeing new value chains.

**Keyu Jin**, *Professor of Economics at the London School of Economics*

**Ricardo Reis**, *A.W. Phillips Professor of Economics at the London School of Economics*

### INDIA: GROWTH, POWER & RESPONSIBILITY

Examining the world's demographic powerhouse and rising superpower. Will the largest democracy succeed in innovating and educating its way to energy sovereignty and full employment?

*Speakers to be confirmed*

■ COFFEE BREAK

■ 3:30pm - 4:30pm

## BREAKOUT SESSIONS

- **Geopolitics:** Factoring geopolitics into investment decisions.
- **Real and Alternative Assets:** Redrawing the allocation map with real and alternative assets.

- **Stewardship Focus:** The new global momentum of corporate democracy.

■ COFFEE BREAK

■ 4:30pm - 5:30pm

## PLENARY SESSIONS

### THE CHALLENGE OF ACCOMMODATING ENERGY TRANSITION

- **Case Study: Singapore from government to investor mobilisation**

Teasing out how Singapore's leadership on sustainability in Asia poises the international financial hub to shape the region's energy transition investments.

*Speakers to be confirmed*

### TRANSFORMING GLOBAL PERSPECTIVES

Delving into the adjustments in global cooperation needed to meet the challenges of climate change and inequality worldwide.

**Gordon Brown**, *Prime Minister of Great Britain & Northern Ireland (2007-2010) & Chancellor of the Exchequer (1997-2007)*

■ 7:30pm | PRIVATE GALA COCKTAIL IN A PRESTIGIOUS VENUE

END OF DAY 1

## DAY 2 FRIDAY 14 JUNE

9:00am - 10:45am

### PLENARY SESSIONS

#### EMBRACING CHANGE

Interpreting demographics, technology and consumption to anticipate prevailing trends and patterns.

*Speakers to be confirmed*

#### TECHNOLOGY: REWRITING THE RULE BOOK

Anticipating the creative destruction AI is unleashing across sectors and how to harness its potential in finance to benefit both large and small investors.

*Speakers to be confirmed*

#### TECHNOLOGY: MAKING WAY FOR AI

Piecing together a mosaic of views from CEOs in all sectors to better understand the implications of AI for organisations, employees and investors.

*Speakers to be confirmed*

#### COFFEE BREAK

10:45am - 12:00pm

### BREAKOUT SESSIONS

#### SESSION 1

- **Macroeconomics:** How central banks are navigating climate change, high debt and bloated balance sheets.
- **Nature:** Innovative investment solutions to enhance natural capital.
- **Saving goes digital:** The meeting of technology and behavioural finance is reshaping how individuals invest.

#### SESSION 2

- **Artificial Intelligence:** The coming impact on productivity, growth, sectors and stock-picking.
- **Energy Transition:** The decarbonisation cost curve and its impact on net-zero approaches.
- **New challenges shaking up the role of banks:** The need to redesign the investment value chain in a new regulatory and interest rate environment.

12:00pm - 1:00pm

### PLENARY SESSIONS

#### DEMOGRAPHIC TRENDS TIPPING THE BALANCE

Identifying and seizing the opportunities of a changing global demographic composition and migration flows that will reshape our relationship to work, our conception of aging and our savings needs.

**Prof. Mauro Guillén**, Vice Dean, MBA for Executives,  
at the Wharton School of the University of Pennsylvania

#### INDIVIDUAL SAVINGS: UNLOCKING THE PROMISE OF TECH

Hyper-personalised investment advice and tailored incentives for individual investors from all walks of life will call for increased use of technology and financial education.

*Speakers to be confirmed*

#### CLOSING REMARKS

*Speaker to be confirmed*

1:00pm - 2:30pm | CLOSING COCKTAIL LUNCH

END OF DAY 2