

# ADAPTATION IN MOTION | Setting out a New Way Forward

## DAY 1 THURSDAY 13 JUNE

11:45am - 1:30pm | **COCKTAIL LUNCH**

1:30pm - 3:30pm | **PLENARY SESSIONS**

**INTRODUCTORY REMARKS** - **Valérie Baudson**, Chief Executive Officer, Amundi

### **GEOPOLITICS TO CENTRE STAGE**

Europe on the world stage: seeking a roadmap for defence and international standing.

**Sanna Marin**, Prime Minister & Head of Government of Finland (2019-2023)

### **ADJUSTING ALLIANCES**

Exploring interactions as longstanding security alliances and trade partnerships adjust to a new era of conflict amidst major elections that constrain leaders' choices.

**Vali Nasr**, Professor of International Affairs and Middle East Studies at the Johns Hopkins University

**Lynn Kuok**, Lee Kuan Yew Chair, Brookings Institution

### **CONSEQUENCES FOR INVESTORS**

**Vincent Mortier**, Chief Investment Officer, Amundi - **Anna Rosenberg**, Head of Geopolitics, Amundi Investment Institute

### **MAPPING MAJOR ECONOMIC SHIFTS**

Positioning investors in conflicting currents: growth, inflation and debt expectations may constrain central banks, while energy transition must gather speed, with major powers eyeing new value chains.

**Keyu Jin**, Professor of Economics at the London School of Economics

**Ricardo Reis**, A.W. Phillips Professor of Economics at the London School of Economics

**Adam S. Posen**, President of the Peterson Institute for International Economics

### **INDIA: GROWTH, POWER & RESPONSIBILITY**

Examining the world's demographic powerhouse and rising superpower. Will the largest democracy succeed in innovating and educating its way to energy sovereignty and full employment?

**Dinesh Kumar Khara**, Chairman, State Bank of India

**Navdeep Suri**, Distinguished Fellow, Observer Research Foundation

**T. V. Mohandas Pai**, Chairman, Aarin Capital Partners

### **CONSEQUENCES FOR INVESTORS**

**Monica Defend**, Head of the Amundi Investment Institute - **Vincent Mortier**, Chief Investment Officer, Amundi

**Amaury d'Orsay**, Head of Fixed Income and Money Market, Amundi

4:10pm - 4:50pm | **BREAKOUT SESSIONS**

#### ■ **Geopolitics**

Factoring geopolitics into investment decisions.

#### ■ **Real and Alternative Assets**

Redrawing the allocation map with real and alternative assets.

#### ■ **Stewardship Focus**

The new global momentum of corporate democracy.

4:55pm - 5:45pm | **PLENARY SESSIONS**

### **THE CHALLENGE OF ACCOMMODATING ENERGY TRANSITION**

#### ■ **Case Study 1: Singapore from government to investors mobilisation**

In 2023, MAS published the Singapore Asia Taxonomy for Sustainable Finance. How a country articulates public policy and investors' mobilization to fund the energy transition.

**Chee Hao Lam**, Chief Representative, London Office, Monetary Authority of Singapore

#### ■ **Case Study 2: The race to build climate resilience in Africa**

How the African Development Bank is working to meet the challenge of financing green energy infrastructure to power all continent's populations and fuel growth.

**Dr. Kevin K. Kariuki**, Vice-President Power, Energy Climate Change & Green Growth - African Development Bank Group

Moderated by **Jean-Jacques Barbéris**, Head of the Institutional and Corporate Clients Division and ESG, Amundi

### **CONSEQUENCES FOR INVESTORS**

**Elodie Laugel**, Chief Responsible Investment Officer, Amundi - **Yerlan Syzdykov**, Head of Emerging Markets, Amundi

### **TRANSFORMING GLOBAL PERSPECTIVES**

**Gordon Brown**, Prime Minister of Great Britain & Northern Ireland (2007-2010) & Chancellor of the Exchequer (1997-2007)

8:00pm | **PRIVATE GALA COCKTAIL IN A PRESTIGIOUS VENUE**

# PROGRAM

## 13-14 JUNE 2024

Carrousel du Louvre, Paris

# Amundi World Investment Forum

## DAY 2 FRIDAY 14 JUNE

8:30am - 9:00am | WELCOME COFFEE

9:00am - 10:15am | PLENARY SESSIONS

### EMBRACING CHANGE

Interpreting demographics, technology and consumption to anticipate prevailing trends and patterns.

**Maurice Lévy**, *Chairman Emeritus, Publicis Groupe*

### TECHNOLOGY: REWRITING THE RULE BOOK

Anticipating the creative destruction AI is unleashing across sectors and how to harness its potential in finance to benefit both large and small investors.

**Daron Acemoğlu**, *MIT Institute Professor*

**Aurélie Jean**, *Data scientist, In Silico Veritas & INFRA*

### TECHNOLOGY: MAKING WAY FOR AI

Piecing together a mosaic of views from CEOs in all sectors to better understand the implications of AI for organisations, employees and investors.

**Toby Glaysher**, *President, Global Fund Services, Northern Trust*

**Frédéric Tardy**, *Head of Financial Services, Microsoft France*

**Baroness Kay Swinburne**, *Member of House of Lords, UK*

*Moderated by Benjamin Lucas, Chief Executive Officer, Amundi Technology*

### CONSEQUENCES FOR INVESTORS

**Guillaume Lesage**, *Chief Operating Officer, Amundi* - **Marco Pirondini**, *Chief Investment Officer of US Investment Management, Amundi*

10:30am - 12:00pm | BREAKOUT SESSIONS

### SESSION 1

#### ■ Macroeconomics

How central banks are navigating climate change, high debt and bloated balance sheets.

#### ■ Nature

Innovative investment solutions to enhance natural capital.

#### ■ Saving goes digital

The meeting of technology and behavioural finance is reshaping how individuals invest.

### SESSION 2

#### ■ Artificial Intelligence

The coming impact on productivity, growth, sectors and stock-pickings.

#### ■ Energy Transition

Breaking new ground for decarbonization pathways.

#### ■ New challenges shaking up the role of wealth managers

The need to redesign the investment value chain in a new regulatory and interest rate environment.

12:00pm - 1:00pm | PLENARY SESSIONS

### DEMOGRAPHIC TRENDS TIPPING THE BALANCE

Identifying and seizing the opportunities of a changing global demographic composition and migration flows that will reshape our relationship to work, our conception of aging and our savings needs.

**Prof. Mauro Guillén**, *Vice Dean, MBA for Executives, at the Wharton School of the University of Pennsylvania*

### INDIVIDUAL SAVINGS: UNLOCKING THE PROMISE OF TECH

Embracing technology to foster greater financial education and inclusion with a more personalised savings and investment experience.

**Hou Wey Fook**, *Managing Director, Chief Investment Officer, DBS Bank*

**Inma Martinez**, *AI scientist advisor*

### CONSEQUENCES FOR INVESTORS

**Olivier Mariée**, *Chief Executive Officer of CPRAM and Head of Joint Ventures Supervision, Amundi*

**John O'Toole**, *Head of Multi-Asset Investment Solutions, Amundi*

**Benoit Tassou**, *Head of the French Partner Networks Division, Amundi*

**Fannie Wurtz**, *Head of the Distribution and Wealth Division, Passive business line, Amundi*

### CLOSING REMARKS

**Nicolas Calcoen**, *Deputy Chief Executive Officer, Amundi*

1:00pm - 2:30pm | CLOSING COCKTAIL LUNCH