

**THIRD SUPPLEMENT DATED 13 NOVEMBER 2023
TO THE BASE PROSPECTUS DATED 11 JULY 2023**

AMUNDI FINANCE

(a *société anonyme* incorporated in France) as Issuer

AMUNDI

(a *société anonyme* incorporated in France) as Issuer and Guarantor
in relation to the Securities issued by Amundi Finance

Euro 10,000,000,000 Notes and Certificates Programme

This supplement (the “**Third Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus which has been approved on 11 July 2023 by the *Autorité des marchés financiers* (the “**AMF**”) under the approval number 23-301, as supplemented by the first supplement, which has been approved on 4 August 2023 by the AMF under the approval number 23-346 (the “**First Supplement**”) and the second supplement, which has been approved on 26 September 2023 by the AMF under the approval number 23-408 (the “**Second Supplement**”) in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Finance and Amundi (the “**Issuers**”) (together, the “**Base Prospectus**”).

Application has been made for approval of this Third Supplement to the AMF and the AMF has approved the Third Supplement under the approval number 23-471 on 13 November 2023, pursuant to Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”), for the purposes of:

- (i) incorporating by reference the English version of the press release published by Amundi on 27 October 2023 which announced the third quarter and first nine-month of 2023 results (the **Amundi Q3 & 9M 2023 results**); and
- (ii) updating the following sections of the Base Prospectus: the “**Documents Incorporated by Reference**” section of the Base Prospectus, the “**Description of Amundi Finance**” section of the Base Prospectus, the “**Description of Amundi**” section of the Base Prospectus, the “**Recent Events**” section of the Base Prospectus and the “**General Information**” section of the Base Prospectus.

Terms defined in the Base Prospectus shall have the same meaning when used in this Third Supplement.

This Third Supplement has been approved by the AMF in France as competent authority under the Prospectus Regulation. The AMF only approves this Third Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval shall not be considered as an endorsement of the Issuers or the quality of the Securities that are the subject of the Base Prospectus as supplemented by this Third Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

Save as disclosed in this Third Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus has arisen or been noted, as the case may be, since the approval of the Base Prospectus by the AMF. To the extent that there is any inconsistency between any statement in the Third Supplement and any other statement in, including incorporated by reference in, the Base Prospectus, the statements referred to in the Third Supplement will prevail.

Pursuant to Article 23(2) of the Prospectus Regulation, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this Third Supplement is published shall have the right, exercisable until 16 November 2023 included, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Securities, whichever occurs first. Investors may contact

the authorised offeror(s) should they wish to exercise the right of withdrawal.

The Base Prospectus, the First Supplement, the Second Supplement, this Third Supplement and any documents incorporated by reference herein and therein will be published on the website of the Issuers (www.amundi-finance.com and www.amundi.com) and on the website of the AMF (www.amf-france.org).

Table of Contents

UPDATE TO THE DOCUMENTS INCORPORATED BY REFERENCE 4

UPDATE TO THE DESCRIPTION OF AMUNDI FINANCE 15

UPDATE TO THE DESCRIPTION OF AMUNDI..... 16

UPDATE TO THE RECENT EVENTS 18

UPDATE TO THE GENERAL INFORMATION 21

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE THIRD SUPPLEMENT 22

UPDATE TO THE DOCUMENTS INCORPORATED BY REFERENCE

The section entitled “*Documents incorporated by reference*” on pages 59 to 68 of the Base Prospectus is amended as follows:

DOCUMENTS INCORPORATED BY REFERENCE

This Base Prospectus should be read and construed in conjunction with the sections listed below included in the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF, and shall be incorporated in, and form part of, this Base Prospectus:

- a. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**) (hyperlink: <https://www.amundi-finance.com/document/edito/d549a049-9da3-4c25-acd7-4823e2e40685>);
- b. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**) (hyperlink: <https://bit.ly/2016-Base-Prospectus-Amundi>);
- c. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**) (hyperlink: <https://bit.ly/2017-Base-Prospectus-Amundi>);
- d. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 11 July 2018 (as approved by the *Autorité des marchés financiers*) (the **2018 Conditions**) (hyperlink: <https://bit.ly/2018-Base-Prospectus-Amundi>);
- e. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 10 July 2019 (as approved by the *Autorité des marchés financiers*) (the **2019 Conditions**) (hyperlink: <https://bit.ly/2019-Base-Prospectus-Amundi>);
- f. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 2 September 2020 (as approved by the *Autorité des marchés financiers*) (the **2020 Conditions**) (hyperlink: <https://bit.ly/2020-Base-Prospectus-Amundi>);
- g. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 16 July 2021 (as approved by the *Autorité des marchés financiers*) (the **2021 Conditions**) (hyperlink: <https://bit.ly/2021-Base-Prospectus-Amundi>);
- h. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 12 July 2022 (as approved by the *Autorité des marchés financiers*) (the **2022 Conditions**) (hyperlink: <https://bit.ly/2022-Base-Prospectus-Amundi>);
- i. the English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2021 including the statutory auditors’ report (the **Amundi Finance 2021 FS**) (hyperlink: https://www.amundi-finance.com/amundi_finance_en/document/edito/b9141554-8f87-4b3b-bee7-9c573faabc53);
- j. the English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2022 including the statutory auditors’ report (the **Amundi Finance 2022 FS**) (hyperlink: https://www.amundi-finance.com/amundi_finance_en/document/edito/63ea2ec2-d974-4eff-b9ce-0debadc290ff);

- k. the English version of the semestrial financial report of Amundi Finance as at 30 June 2023 including the statutory auditors' report (the **Amundi Finance 2023 SFR**) (hyperlink : https://www.amundi-finance.com/amundi_finance_en/document/edito/d1613833-a597-4b0a-aa71-67737bdb260a);
- l. the English version of Amundi's *Document d'enregistrement universel 2021* filed on 12 April 2022 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2021 and the statutory's joint auditors report (the **Amundi 2021 URD**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/97cb51d1-4ff6-48ec-8381-61a51832e9df>);
- m. the English version of the press release published by Amundi on 22 June 2022 entitled "2025 Amundi Strategic Ambitions" (the **2025 Amundi Strategic Ambitions Press Release**) (hyperlink : <https://about.amundi.com/files/nuxeo/dl/2f084871-697b-40dd-a856-3fab0c84daa>);
- n. the English version of Amundi's *Document d'enregistrement universel 2022* filed on 7 April 2023 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2022 and the statutory's joint auditors report (the **Amundi 2022 URD**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/2993c4c9-e658-437d-8a6b-5d731d5d396b>);
- o. the English version of the semestrial financial report of Amundi as at 30 June 2023 including the statutory auditors' report (the **Amundi 2023 SFR**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/b1d448ef-0c85-4afc-95f9-b44dec1b6d3e>);
- p. the English version of the Amundi Pillar 3 Statements at 30 June 2023 (the **Amundi 30 June 2023 Pillar 3 Statements**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/aa5dd714-11ef-4be9-bc3a-8cfa1e9ab9b4>); and
- q. the English version of the press release published on 27 October 2023 by Amundi, which announced the third quarter and first nine months of 2023 results of Amundi (the **Amundi Q3 & 9M 2023 Results**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/1cc06381-5945-42da-97e6-fad99780bba8>).

Save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

Where only certain parts of a document are incorporated by reference, the non-incorporated parts are either not relevant for the investor for the purposes of Annex 6 of the Commission Delegated Regulation 2019/980 (as amended) (the **Commission Delegated Regulation**) or covered elsewhere in this Base Prospectus.

For the avoidance of doubt, "Not Applicable" in the cross-reference table below means that the information is not relevant for the purposes of Annex 6 of the Commission Delegated Regulation. Items of such Annex 6 of the Commission Delegated Regulation which are not listed in the cross-reference table below are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

The information incorporated by reference above is available as follows:

Previous Conditions	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus

2017 Conditions	Pages 87 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus
2019 Conditions	Pages 120 to 299 of the 2019 Base Prospectus
2020 Conditions	Pages 72 to 268 of the 2020 Base Prospectus
2021 Conditions	Pages 73 to 275 of the 2021 Base Prospectus
2022 Conditions	Pages 71 to 275 of the 2022 Base Prospectus

AMUNDI FINANCE

Extract of the Annex 6 of the Commission Delegated Regulation

11.	Financial Information concerning the Issuer's assets and liabilities, financial position and profits and losses	
11.1	Historical financial information	
11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	Pages 29-72 of Amundi Finance 2021 FS Pages 48-92 of Amundi Finance 2022 FS
11.1.3	<p>Accounting Standards</p> <p>The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.</p> <p>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</p> <p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	<p>Pages 41-43 of Amundi Finance 2021 FS</p> <p>Pages 60-62 of Amundi Finance 2022 FS</p>
11.1.5	<p>Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:</p> <p>(a) the balance sheet;</p> <p>(b) the income statement;</p> <p>(c) the cash flow statement;</p> <p>(d) the accounting policies and explanatory notes.</p>	<p>Pages 35-72 of Amundi Finance 2021 FS</p> <p>Pages 54-92 of Amundi Finance 2022 FS</p>
11.1.7	<p>Age of latest financial information</p> <p>The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.</p>	Page 35 of Amundi Finance 2021 FS

		Page 54 of Amundi Finance 2022 FS
11.2	Interim and other financial information	
11.2.1	<p>If the issuer has published quarterly or half-yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half-yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half-yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	Pages 36-78 of Amundi Finance 2023 SFR
11.3	Auditing of historical annual financial information	
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.</p>	<p>Pages 30-34 of Amundi Finance 2021 FS</p> <p>Pages 49-53 of Amundi Finance 2022 FS</p>

AMUNDI

Extract of the Annex 6 of the Commission Delegated Regulation

4.	Information about the Issuer/Guarantor	
4.1	History and development of the Issuer/Guarantor ;	2025 Amundi Strategic Ambitions Press Release
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Page 262; 386 of Amundi 2022 URD
4.1.2	the place of registration of the Issuer/Guarantor, its registration number and legal entity identifier ('LEI');	Pages 262; 386 of Amundi 2022 URD
4.1.3	the date of incorporation and the length of life of the issuer, except where the period is indefinite;	Page 386 of Amundi 2022 URD
4.1.4	The domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the issuer, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus;	Pages 262 and 386 of Amundi 2022 URD
4.1.5	Details of any recent events particular to the issuer and which are to a material extent relevant to an evaluation of the issuer's solvency.	Page 1-26 of the Amundi 30 June 2023 Pillar 3 Statements
4.1.7	Information on the material changes in the issuer's borrowing and funding structure since the last financial year;	Pages 219-221 of Amundi 2022 URD
4.1.8	Description of the expected financing of the issuer's activities	N/A
5.	Business Overview	
5.1	Principal activities	
5.1.1	A description of the issuer's principal activities, including: (a) the main categories of products sold and/or services performed; (b) an indication of any significant new products or activities; (c) the principal markets in which the issuer competes.	Pages 7-13; 22-33 of Amundi 2022 URD

5.2	The basis for any statements made by the issuer regarding its competitive position	Pages 10-11; 20-21; 42-46; 40-48 of Amundi 2022 URD
6.	Organisational Structure	
6.1	If the issuer is part of a group, a brief description of the group and the issuer's position within the group. This may be in the form of, or accompanied by, a diagram of the organisational structure if this helps to clarify the structure	Page 46 of Amundi 2022 URD
6.2	If the issuer is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 46; 317-319; 345-346 of Amundi 2022 URD
8.	Profit Forecasts or Estimates	
8.1	Where an issuer includes on a voluntary basis a profit forecast or a profit estimate (which is still outstanding and valid), that forecast or estimate included in the registration document must contain the information set out in items 8.2 and 8.3. If a profit forecast or profit estimate has been published and is still outstanding, but no longer valid, then provide a statement to that effect and an explanation of why such profit forecast or estimate is no longer valid. Such an invalid forecast or estimate is not subject to the requirements in items 8.2 and 8.3.	N/A
8.2	<p>Where an issuer chooses to include a new profit forecast or a new profit estimate, or where the issuer includes a previously published profit forecast or a previously published profit estimate pursuant to item 8.1, the profit forecast or estimate shall be clear and unambiguous and contain a statement setting out the principal assumptions upon which the issuer has based its forecast, or estimate.</p> <p>The forecast or estimate shall comply with the following principles:</p> <p>(a) there must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies;</p> <p>(b) the assumptions must be reasonable, readily understandable by investors, specific and precise and not relate to the general accuracy of the estimates underlying the forecast; and</p> <p>(c) In the case of a forecast, the assumptions shall draw the investor's attention to those uncertain factors which could materially change the outcome of the forecast.</p>	N/A
8.3	<p>The prospectus shall include a statement that the profit forecast or estimate has been compiled and prepared on a basis which is both:</p> <p>(a) comparable with the historical financial information;</p>	N/A

	(b) consistent with the issuer's accounting policies.	
9.	Administrative, Management, And Supervisory Bodies	
9.1	Names, business addresses and functions within the issuer of the following persons and an indication of the principal activities performed by them outside of that issuer where these are significant with respect to that issuer: (a) members of the administrative, management or supervisory bodies; (b) partners with unlimited liability, in the case of a limited partnership with a share capital.	Pages 50-51; 53-91 of Amundi 2022 URD
9.2	Administrative, Management, and Supervisory bodies conflicts of interests. Potential conflicts of interests between any duties to the issuer, of the persons referred to in item 9.1, and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, a statement to that effect must be made.	Page 60 of Amundi 2022 URD
10.	Major Shareholders	
10.1	To the extent known to the issuer, state whether the issuer is directly or indirectly owned or controlled and by whom and describe the nature of such control and describe the measures in place to ensure that such control is not abused.	Pages 225-230; 262; 332 of Amundi 2022 URD
10.2	A description of any arrangements, known to the issuer, the operation of which may at a subsequent date result in a change in control of the issuer.	N/A
11.	Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses	
11.1	Historical Financial Information	
11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	Pages 245-314; 315-356 of Amundi 2021 URD Pages 261-325; 327-366 of Amundi 2022 URD
11.1.3	Accounting Standards The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002. If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:	Pages 255-273; 321-329 of Amundi 2021 URD Pages 271-287; 332-340 of

	<p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	Amundi 2022 URD
11.1.5	Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:	
	(a) the balance sheet;	Pages 316-317 of Amundi 2021 URD Pages 328-329 of Amundi 2022 URD
	(b) the income statement;	Page 318 of Amundi 2021 URD Page 329 of Amundi 2022 URD
	(c) the cash flow statement;	N/A
	(d) the accounting policies and explanatory notes.	Pages 321-352 of Amundi 2021 URD Pages 332-362 of Amundi 2022 URD
11.1.6	<p>Consolidated financial statements</p> <p>If the issuer prepares both stand-alone and consolidated financial statements, include at least the consolidated financial statements in the registration document.</p>	Pages 245-309 of Amundi 2021 URD Pages 261-321 of Amundi 2022 URD
11.1.7	<p>Age of latest financial information</p> <p>The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.</p>	Pages 245 and 315 of Amundi 2021 URD

		Pages 261 and 327 of Amundi 2022 URD
11.2	Interim and other financial information	
11.2.1	<p>If the issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	<p>Page 23-54 of Amundi 2023 SFR</p> <p>Amundi Q3 & 9M 2023 Results</p>
11.3	Auditing of historical annual financial information	
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.</p>	<p>Pages 310-314 and 353-356 of Amundi 2021 URD</p> <p>Pages 322-325 and 363-366 of Amundi 2022 URD</p>
11.4	<p>Legal and arbitration proceedings</p> <p>Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have, or have</p>	Pages 304; 351 of Amundi 2022 URD

	had in the recent past significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement.	
12.	Additional information	
12.1	<p>Share capital</p> <p>The amount of the issued capital, the number and classes of the shares of which it is composed with details of their principal characteristics, the part of the issued capital still to be paid up with an indication of the number, or total nominal value and the type of the shares not yet fully paid up, broken down where applicable according to the extent to which they have been paid up.</p>	<p>Pages 225-227; 304 and 353 of Amundi 2022 URD</p> <p>Page 21; 24; 32; 44 of Amundi 2023 SFR</p>

N/A: not applicable.

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (a) to (p q) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. In addition, copies of any documents incorporated by reference will, along with this Base Prospectus, be available for viewing via the website of the Issuers (www.amundi-finance.com; www.amundi.com).

Unless otherwise explicitly incorporated by reference into this Base Prospectus in accordance with the above list, the information contained in the website of the Issuer shall not be deemed incorporated by reference herein and is for information purposes only. Therefore it does not form part of this Base Prospectus and has not been scrutinised or approved by the AMF.

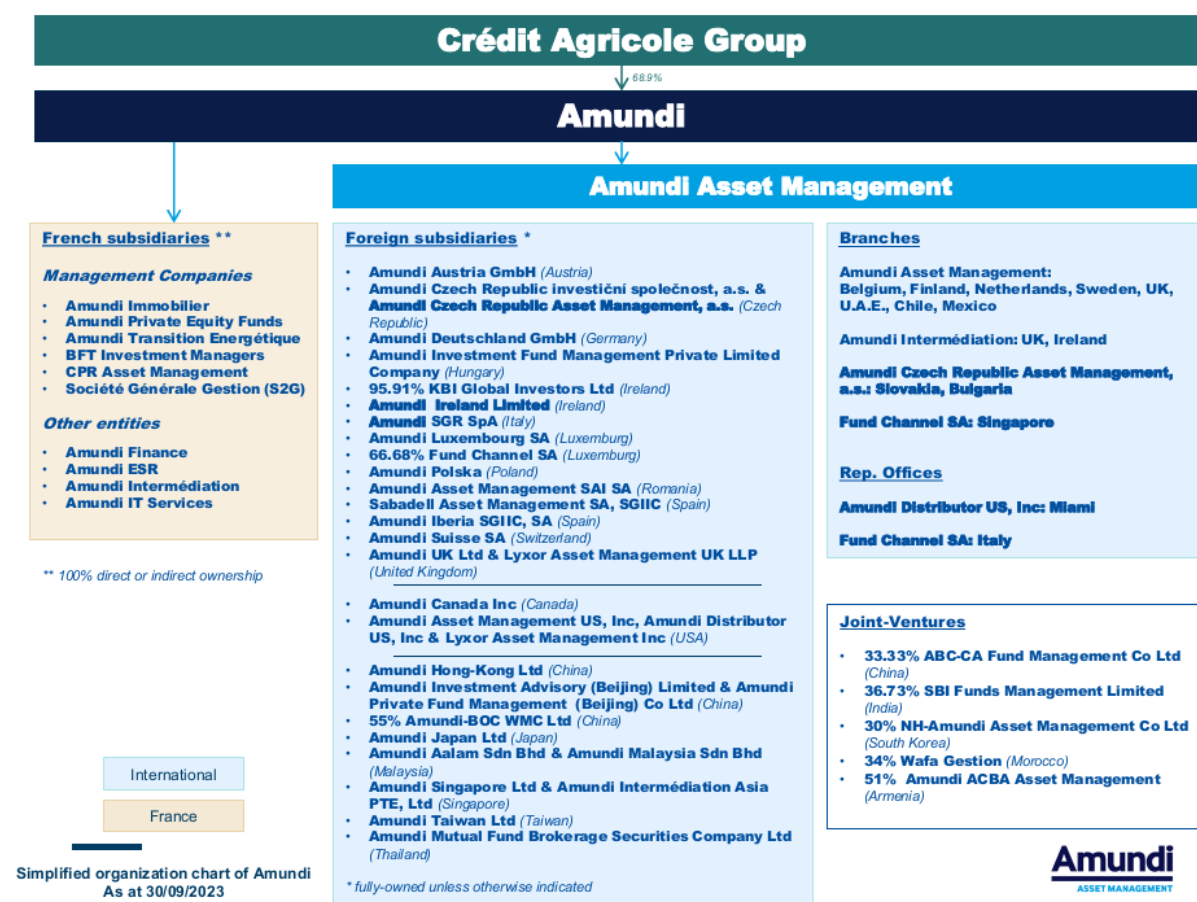
UPDATE TO THE DESCRIPTION OF AMUNDI FINANCE

The section entitled “Description of Amundi Finance” on pages 572 to 577 of the Base Prospectus is amended as follows: the paragraph entitled “Organisational Structure” on page 573 is deleted and replaced by the following:

Organisational Structure

Amundi holds 23.87% of Amundi Finance and Amundi Asset Management holds the remaining 76.13%.

Organisational structure as of 30 June September 2023 :



All companies are wholly owned unless stated otherwise.

UPDATE TO THE DESCRIPTION OF AMUNDI

The section entitled “*Description of Amundi*” on page 578 of the Base Prospectus is amended as follows:

In addition, on 30 July 2020, Mrs Michèle Guibert was co-opted to the Board of Directors of Amundi to replace Mrs Renée Talamona. Mrs Michèle Guibert's main activity outside Amundi is: Chief Executive Officer of La Caisse Régionale de Crédit Agricole des Côtes d'Armor. Mrs Michèle Guibert's business address is located at La Caisse Régionale de Crédit Agricole des Côtes d'Armor, La Croix Tual, Ploufragan, 22098 Saint-Brieuc, France.

In addition, on 10 May 2021,

(i) Mrs Valérie Baudson was appointed Chief Executive Officer of Amundi succeeding Mr Yves Perrier and Yves Perrier was elected Chairman of the Board of Directors of Amundi, succeeding Xavier Musca;

(ii) the Director's mandate of M. Henri Buecher has ended;

(iii) M. Patrice Gentié was co-opted to the Board of Directors of Amundi. M. Patrice Gentié's main activity outside Amundi is: President of the Caisse Régionale Agricole du Crédit Agricole d'Aquitaine. M. Patrice Gentié's business address is located at Caisse Régionale Agricole du Crédit Agricole d'Aquitaine, 106 Quai de Bacalan - CS 41272 - 33000 Bordeaux;

(iv) M. Eric Tazé-Bernard left his position as Director elected by the employees and Mrs Estelle Ménard, her substitute, replaced him in his functions. Mrs Estelle Ménard's activity is: Deputy head of thematic actions management (Responsable Adjointe Gestion Actions Thématiques) at CPR AM. Mrs Estelle Ménard's business address is located at CPR AM, 91-93 boulevard Pasteur 75015 Paris;

(v) Mrs Andrée Samat resigned from her functions of Director.

A new Director was co-opted on 29 July 2021: Mrs Christine Gandon. Mrs Christine Gandon's main activity outside Amundi is President of the Caisse Régionale du Crédit Agricole du Nord-Est. Mrs Christine Gandon's business address is located at Caisse Régionale du Crédit Agricole du Nord-Est, 25 rue Libergier 51100 Reims.

The Board of Directors meeting of 8 February 2022 noted the resignation of Mrs Estelle Ménard from her position as Director elected by the employees.

New elections were organised and M. Joseph Ouedraogo, Head of Investment Risk Business Analyst team, was elected on March 25, 2022, with 35.99 % of the votes. M. Joseph Ouedraogo's business address is located at Amundi Asset Management, 91-93 boulevard Pasteur, 75015 Paris.

The Board of Directors of Amundi meeting of 28 March 2022 appointed Nicolas Calcoen, Head of Strategy, Finance and Control Division, as Deputy CEO of Amundi as of 1st April 2022.

The Board of Directors of Amundi meeting of 28 July 2022 noted the resignation of Xavier Musca from his functions of Director as of 1st September 2022. On 27 October 2022, the Board of Directors of Amundi co-opted M. Philippe Brassac, Chief Executive Officer of Crédit Agricole SA, as a director to replace M. Xavier Musca.

The Board of Directors of Amundi meeting of 9 December 2022 noted the resignation of William Kadouch-Chassaing from his position as Director and co-opted in replacement, Mrs Nathalie Wright, Head of Digital, IT and Sustainable Development at Rexel, as independent Director.

Yves Perrier accepted the position of Chairman of the Board of Directors for Amundi in 2021 to support the company during a transitional period. This mandate expired at the General Meeting of 12 May 2023. Accordingly, at its meeting of 13 March 2023, the Board of Directors approved the following changes to the governance:

- Philippe Brassac, who joined the Board of Directors in October 2022, will replace Yves Perrier as Chairman at the end of the General Meeting of 12 May 2023;

- Yves Perrier will be appointed Honorary Chairman of the Company;

- The Board of Directors of Amundi meeting of 12 May 2023, also decided to appoint Mrs Bénédicte Chrétien, Head of Human Resources for Credit Agricole SA Group, as new director.

The Board of Directors of Amundi meeting of 27 July 2023 decided to replace Jean-Michel Forest, non-voting member of the board who decided to retire by Nicolas Mauré, Chairman of the board of La Caisse Régionale de Crédit Agricole de Toulouse.

Following the resignation of Christine Gandon from her position as Director as from August 3, 2023, Amundi's Board of Directors decided, on October 26, 2023, to co-opt in replacement Mrs Christine Grillet, who is also Chairman of the Board of La Caisse Régionale de Crédit Agricole de Franche-Comté.

To the knowledge of the Issuers or the Guarantor, the duties owed by the members of the Board of Directors of the Issuers and the Guarantor, respectively, do not give rise to any potential conflicts of interests with such members' private interests or other duties.

UPDATE TO THE RECENT EVENTS

The section “*Recent Events*” on page 580 of the Base Prospectus is amended by the addition of the following press release published on October 6 2023 by Amundi:



Press release

PARIS, OCTOBER 6TH 2023

Nominations

Aurélia Lecourtier sera nommée Directrice financière d’Amundi à partir du 1er novembre 2023.

Domenico Aiello, actuellement Directeur financier d’Amundi, sera nommé Directeur général adjoint d’Amundi Italie à partir du 1er novembre 2023.

◦
◦ ◦

Aurélia Lecourtier, Directrice financière d’Amundi

Aurélia Lecourtier a rejoint Amundi en 2021 comme directrice de cabinet de Valérie Baudson, Directrice Générale. Entre 2017 et 2021, elle a été Conseillère du Premier Ministre, en charge des comptes publics, de la fonction publique et de la réforme de l’Etat. Elle fut également Directrice de cabinet du Ministre de l’Action et des Comptes publics. Membre de la Cour des comptes, elle a occupé dans sa carrière différents postes financiers au secrétariat général du gouvernement, au ministère des finances et au cabinet du Ministre des Affaires étrangères.

Aurélia Lecourtier est ancienne élève de l’Ena, diplômée de Sciences Po Paris et titulaire d’un DEA de relations internationales.

Domenico Aiello, Directeur général adjoint d’Amundi Italie

Domenico Aiello travaille au sein d’Amundi depuis 2017, et y occupe le poste de Directeur financier (CFO) depuis 2019. Il a rejoint le Groupe suite à l’acquisition de Pioneer Investments où il occupait le rôle de CFO depuis 2012 et supervisait les fonctions de gouvernance, y compris la gestion des risques, le juridique et la conformité. Auparavant, il était Responsable des fusions-acquisitions chez UniCredit, ayant rejoint l’équipe en 2002, après une expérience de

6 ans en banque d'investissement chez Dresdner Kleinwort Wasserstein à Londres, où il servait une clientèle d'institutions financières.

Domenico est diplômé de l'European Business School de Londres, où il a obtenu un Bachelor of Arts en études commerciales internationales.

About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players¹, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets.

With its six international investment hubs², financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,400 employees in 35 countries. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than €1.9 trillion of assets³.

Amundi, a trusted partner, working every day in the interest of its clients and society

www.amundi.com



Press contact:

Amundi

Corentin HENRY

Corentin.henry@amundi.com

Tél : 01 76 32 26 96

¹ Source: IPE "Top 500 Asset Managers" published in June 2022, based on assets under management as at 31/12/2021

² Boston, Dublin, London, Milan, Paris and Tokyo

³ Amundi data as at 31/03/2023

UPDATE TO THE GENERAL INFORMATION

The section “*General Information*” on pages 640 to 644 of the Base Prospectus is amended as follows: the item “6. *Significant Change*” is amended as follows:

6. Significant Change

There has been no significant change in the financial position or performance of Amundi Finance since 30 June 2023.

There has been no significant change in the financial position or performance of Amundi since ~~30 June 2023~~ 30 September 2023.

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE THIRD SUPPLEMENT

In the name of Amundi Finance

To the best knowledge of Amundi Finance, the information contained in this Third Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

Amundi Finance

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Olivier GUILBAULT
Chief Executive Officer of Amundi Finance

Executed in Paris on 13 November 2023

In the name of Amundi

To the best knowledge of Amundi, the information contained in this Third Supplement is in accordance with the facts and contains no omission likely to affect its import.

Amundi

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Jean-Philippe BIANQUIS
Global Head of Structured Solutions Business Line

Executed in Paris on 13 November 2023



This Third Supplement to the Base Prospectus has been approved on 13 November 2023 by the *Autorité des marchés financiers* (“**AMF**”), in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this document after having verified that the information in the Base Prospectus is complete, coherent and comprehensible in the meaning of Regulation (EU) 2017/1129.

This approval should not be considered as a favourable opinion on the Issuers and on the quality of the Securities described in this Third Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

This Third Supplement to the Base Prospectus has received the following approval number: 23-471