

**SIXTH SUPPLEMENT DATED 27 JUNE 2022**  
**TO THE BASE PROSPECTUS DATED 16 JULY 2021**

**AMUNDI FINANCE**  
(a *société anonyme* incorporated in France) as Issuer  
**AMUNDI**  
(a *société anonyme* incorporated in France) as Issuer and Guarantor  
in relation to the Securities issued by Amundi Finance

**Euro 10,000,000,000 Notes and Certificates Programme**

This supplement (the “**Sixth Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus which has been approved on 16 July 2021 by the *Autorité des marchés financiers* (the “**AMF**”) under the approval number 21-335, as supplemented by the first supplement, which has been approved on 17 September 2021 by the AMF under the approval number 21-406 (the “**First Supplement**”), the second supplement, which has been approved on 16 November 2021 by the AMF under the approval number 21-491 (the “**Second Supplement**”), the third supplement which has been approved on 7 January 2022 by the AMF under the approval number 22-009 (the “**Third Supplement**”), the fourth supplement which has been approved on 18 February 2022 by the AMF under the approval number 22-037 (the “**Fourth Supplement**”) and the fifth supplement which has been approved on 19 May 2022 by the AMF under the approval number 22-162 (the “**Fifth Supplement**”) in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Finance and Amundi (the “**Issuers**”) (together, the “**Base Prospectus**”).

Application has been made for approval of this Sixth Supplement to the AMF and the AMF has approved the Sixth Supplement under the approval number 22-245 on 27 June 2022, pursuant to Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”), for the purposes of :

- (i) updating the “**Documents Incorporated by Reference**” section and the “**Cross-Reference Table**” section of the Base Prospectus following the publication by Amundi of the English version of the press release on 22 June 2022 entitled “*2025 Amundi Strategic Ambitions*”; and
- (ii) updating the “**Recent Events**” section of the Base Prospectus following :
- the publication by Amundi of the English version of the press release on 1<sup>st</sup> June 2022 entitled “*Effective merger of Lyxor entities with Amundi in France*”, and
  - the publication by Amundi of the English version of the press release on 20 June 2022 entitled “*Launch of the capital increase reserved for employees*”.

Terms defined in the Base Prospectus shall have the same meaning when used in this Sixth Supplement.

This Sixth Supplement has been approved by the AMF in France as competent authority under the Prospectus Regulation. The AMF only approves this Sixth Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval shall not be considered as an endorsement of the Issuers or the quality of the Securities that are the subject of the Base Prospectus as supplemented by the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement, the Fifth Supplement and this Sixth Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

Save as disclosed in this Sixth Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus has arisen or been noted, as the case may be, since the approval of the Base Prospectus by the AMF. To the extent that there is any inconsistency between any statement in this Sixth Supplement and any other statement in, including incorporated by reference in, the Base Prospectus, the statements referred to in this Sixth Supplement will prevail.

Pursuant to Article 23(2) of the Prospectus Regulation, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this Sixth Supplement is published shall have the right, exercisable until 1<sup>st</sup> July 2022 included, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Securities, whichever occurs first. Investors may contact the authorised offeror(s) should they wish to exercise the right of withdrawal.

The Base Prospectus, the First Supplement, the Second Supplement, the Third Supplement, the Fourth Supplement, the Fifth Supplement and this Sixth Supplement and any documents incorporated by reference herein and therein will be published on the website of the Issuers ([www.amundi-finance.com](http://www.amundi-finance.com) and [www.amundi.com](http://www.amundi.com)) and on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)).

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## UPDATE TO THE DOCUMENTS INCORPORATED BY REFERENCE

The chapter “*Documents incorporated by reference*” on pages 53 to 55 of the Base Prospectus is amended as follows:

This Base Prospectus should be read and construed in conjunction with the sections listed below included in the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF and shall be incorporated in, and form part of, this Base Prospectus:

- a. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**) (hyperlink: ~~<https://bit.ly/Issuance-Base-2015-Amundi>~~ <https://www.amundi-finance.com/document/edito/d549a049-9da3-4c25-acd7-4823e2e40685>);
  - b. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**) (hyperlink: <https://bit.ly/2016-Base-Prospectus-Amundi>);
  - c. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**) (hyperlink: <https://bit.ly/2017-Base-Prospectus-Amundi>);
  - d. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 11 July 2018 (as approved by the *Autorité des marchés financiers*) (the **2018 Conditions**) (hyperlink: <https://bit.ly/2018-Base-Prospectus-Amundi>);
  - e. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 10 July 2019 (as approved by the *Autorité des marchés financiers*) (the **2019 Conditions**) (hyperlink: <https://bit.ly/2019-Base-Prospectus-Amundi>);
  - f. The terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 2 September 2020 (as approved by the *Autorité des marchés financiers*) (the **2020 Conditions**) (hyperlink: <https://bit.ly/2020-Base-Prospectus-Amundi>);
  - g. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2020 including the statutory auditors’ report (the **Amundi Finance 2020 FS**) (hyperlink: [https://www.amundi-finance.com/amundi\\_finance\\_en/document/edito/e4b09bc7-caf7-4358-9983-8e1b79c956d5](https://www.amundi-finance.com/amundi_finance_en/document/edito/e4b09bc7-caf7-4358-9983-8e1b79c956d5) );
  - h. The English version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2021 including the statutory auditors’ report (the **Amundi Finance 2021 FS**) (hyperlink: [https://www.amundi-finance.com/amundi\\_finance\\_en/document/edito/b9141554-8f87-4b3b-bee7-9c573faabc53](https://www.amundi-finance.com/amundi_finance_en/document/edito/b9141554-8f87-4b3b-bee7-9c573faabc53) );
  - i. The English version of Amundi’s *Document universel de référence* 2020 filed on 12 April 2021 with the AMF including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2020 and the statutory’s joint auditors report (the **Amundi 2020 URD**) (hyperlink: <https://bit.ly/2020-URD-Amundi>);
  - j. The English version of Amundi’s *Document universel de référence* 2021 filed on 12 April 2022 with the AMF including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2021 and the statutory’s joint auditors report (the **Amundi 2021 URD**) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/97cb51d1-4ff6-48ec-8381-61a51832e9df>);
  - k. The English version of the press release published on 29 April 2022 by Amundi, which announced the first quarter 2022 results (the “**Amundi Q1 2022 Results**”) (hyperlink: <https://about.amundi.com/files/nuxeo/dl/18ece3d9-b5b9-4fda-be6a-1580afb236bb> )
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- l. The form of final terms of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 2 September 2020 (as approved by the *Autorité des marchés financiers*) (the **2020 Conditions**) (hyperlink: <https://bit.ly/2020-Base-Prospectus-Amundi>) and the final terms dated 14 June 2021 (hyperlink: <https://bit.ly/2021-Final-Terms-Amundi>)
- m. The English version of the press release published by Amundi on 22 June 2022 entitled “2025 Amundi Strategic Ambitions” (the “**2025 Amundi Strategic Ambitions Press Release**”) (hyperlink : <https://about.amundi.com/files/nuxeo/dl/2f084871-697b-40dd-a856-3fabb0c84daa> )

save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

Where only certain parts of a document are incorporated by reference, the non-incorporated parts are either not relevant for the investor for the purposes of Annex 6 of the Commission Delegated Regulation 2019/980 or covered elsewhere in this Base Prospectus.

For the avoidance of doubt, “Not Applicable” in the cross-reference table below means that the information is not relevant for the purposes of Annex 6 of the Commission Delegated Regulation 2019/980, as amended. Items of such Annex 6 of the Commission Delegated Regulation which are not listed in the cross-reference table below are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

The information incorporated by reference above is available as follows:

<b>Previous Conditions</b>	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus
2017 Conditions	Pages 87 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus
2019 Conditions	Pages 120 to 299 of the 2019 Base Prospectus
2020 Conditions	Pages 72 to 268 of the 2020 Base Prospectus

## UPDATE TO THE CROSS-REFERENCE TABLE

The following consolidated table, which replaces and supersedes the table contained in the Base Prospectus on pages 55 to 62, cross-references the information incorporated by reference in the Base Prospectus, as supplemented, with the main heading required under Annex 6 of the Commission Delegated Regulation (EU) 2019/980 supplementing the Prospectus Regulation.

<b>AMUNDI FINANCE</b>		
<b>Extract of the Annex 6 of the European Regulation (EU) 2019/980, as amended</b>		
<b>11.</b>	<b>Financial Information concerning the Issuer's assets and liabilities, financial position and profits and losses</b>	
11.1	<b>Historical financial information</b>	
11.1.1	<p>Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.</p>	<p>Pages 26-68 of Amundi Finance 2020 FS</p> <p>Pages 29-72 of Amundi Finance 2021 FS</p>
11.1.3	<p>Accounting Standards</p> <p>The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.</p> <p>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</p> <p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	<p>Page 38-40 of Amundi Finance 2020 FS</p> <p>Pages 41-43 of Amundi Finance 2021 FS</p>
11.1.5	<p>Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:</p> <p>(a) the balance sheet;</p> <p>(b) the income statement;</p> <p>(c) the cash flow statement;</p> <p>(d) the accounting policies and explanatory notes.</p>	<p>Pages 32-68 of Amundi Finance 2020 FS</p> <p>Pages 35-72 of Amundi Finance 2021 FS</p>
11.1.7	Age of latest financial information	Page 32 of Amundi Finance 2020 FS

	The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.	Page 35 of Amundi Finance 2021 FS
<b>11.2</b>	<b>Interim and other financial information</b>	
11.2.1	<p>If the issuer has published quarterly or half-yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half-yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half-yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	N/A
<b>11.3</b>	<b>Auditing of historical annual financial information</b>	
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.</p>	<p>Pages 27-31 of Amundi Finance 2020 FS</p> <p>Pages 30-34 of Amundi Finance 2021 FS</p>

<b>AMUNDI</b>	
<b>Extract of the Annex 6 of the European Regulation (EU) 2019/980, as amended</b>	
<b>4.</b>	<b>Information about the Issuer/Guarantor</b>

4.1	History and development of the Issuer/Guarantor:	<a href="#">2025 Amundi Strategic Ambitions Press Release</a>
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Pages 246, 376 of Amundi 2021 URD
4.1.2	the place of registration of the Issuer/Guarantor, its registration number and legal entity identifier ('LEI');	Pages 246, 376 of Amundi 2021 URD
4.1.3	the date of incorporation and the length of life of the issuer, except where the period is indefinite;	Page 376 of Amundi 2021 URD
4.1.4	The domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the issuer, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus;	Pages 246, 376 of Amundi 2021 URD
4.1.5	Details of any recent events particular to the issuer and which are to a material extent relevant to an evaluation of the issuer's solvency.	N/A
4.1.7	Information on the material changes in the issuer's borrowing and funding structure since the last financial year;	Pages 211-213 of Amundi 2021 URD
4.1.8	Description of the expected financing of the issuer's activities	Pages 34-35 of Amundi 2021 URD
<b>5.</b>	<b>Business Overview</b>	
5.1	Principal activities	
5.1.1	A description of the issuer's principal activities, including: (a) the main categories of products sold and/or services performed; (b) an indication of any significant new products or activities; (c) the principal markets in which the issuer competes.	Pages 4-9; 20-41 of Amundi 2021 URD
5.2	The basis for any statements made by the issuer regarding its competitive position	Pages 2-17 ; 22-31 of Amundi 2021 URD
<b>6.</b>	<b>Organisational Structure</b>	
6.1	If the issuer is part of a group, a brief description of the group and the issuer's position within the group. This may be in the form of, or accompanied by, a diagram of the organisational structure if this helps to clarify the structure	Page 44 of Amundi 2021 URD



6.2	If the issuer is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 44; 302-304; 335-336 of Amundi 2021 URD
<b>8.</b>	<b>Profit Forecasts or Estimates</b>	
8.1	Where an issuer includes on a voluntary basis a profit forecast or a profit estimate (which is still outstanding and valid), that forecast or estimate included in the registration document must contain the information set out in items 8.2 and 8.3. If a profit forecast or profit estimate has been published and is still outstanding, but no longer valid, then provide a statement to that effect and an explanation of why such profit forecast or estimate is no longer valid. Such an invalid forecast or estimate is not subject to the requirements in items 8.2 and 8.3.	N/A
8.2	<p>Where an issuer chooses to include a new profit forecast or a new profit estimate, or where the issuer includes a previously published profit forecast or a previously published profit estimate pursuant to item 8.1, the profit forecast or estimate shall be clear and unambiguous and contain a statement setting out the principal assumptions upon which the issuer has based its forecast, or estimate.</p> <p>The forecast or estimate shall comply with the following principles:</p> <p>(a) there must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies;</p> <p>(b) the assumptions must be reasonable, readily understandable by investors, specific and precise and not relate to the general accuracy of the estimates underlying the forecast; and</p> <p>(c) In the case of a forecast, the assumptions shall draw the investor's attention to those uncertain factors which could materially change the outcome of the forecast.</p>	N/A
8.3	<p>The prospectus shall include a statement that the profit forecast or estimate has been compiled and prepared on a basis which is both:</p> <p>(a) comparable with the historical financial information;</p> <p>(b) consistent with the issuer's accounting policies.</p>	N/A
<b>9.</b>	<b>Administrative, Management, And Supervisory Bodies</b>	
9.1	<p>Names, business addresses and functions within the issuer of the following persons and an indication of the principal activities performed by them outside of that issuer where these are significant with respect to that issuer:</p> <p>(a) members of the administrative, management or supervisory bodies;</p> <p>(b) partners with unlimited liability, in the case of a limited partnership with a share capital.</p>	Pages 48-49; 51-84 of Amundi 2021 URD

9.2	Administrative, Management, and Supervisory bodies conflicts of interests.  Potential conflicts of interests between any duties to the issuer, of the persons referred to in item 9.1, and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, a statement to that effect must be made.	Page 57 of Amundi 2021 URD
<b>10.</b>	<b>Major Shareholders</b>	
10.1	To the extent known to the issuer, state whether the issuer is directly or indirectly owned or controlled and by whom and describe the nature of such control and describe the measures in place to ensure that such control is not abused.	Pages 36-37; 246 ; 321 of Amundi 2021 URD
10.2	A description of any arrangements, known to the issuer, the operation of which may at a subsequent date result in a change in control of the issuer.	N/A
<b>11.</b>	<b>Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses</b>	
11.1	Historical Financial Information	
11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	Pages 199-264; 265-304 of Amundi 2020 URD  Pages 245-314; 315-356 of Amundi 2021 URD
11.1.3	Accounting Standards  The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.  If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:  (a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;  (b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.	Pages 209-226; 271-277 of Amundi 2020 URD  Pages 255-273; 321-329 of Amundi 2021 URD
11.1.5	Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:	
	(a) the balance sheet;	Pages 203 and 266-267 of Amundi 2020 URD  Pages 208 and 316-317 of Amundi 2021 URD

	(b) the income statement;	Pages 201-202 and 268 of Amundi 2020 URD  Pages 247-248 and 318 of Amundi 2021 URD
	(c) the cash flow statement;	Page 206 of Amundi 2020 URD  Page 252 of Amundi 2021 URD
	(d) the accounting policies and explanatory notes.	Pages 208-261 and 271-288 of Amundi 2020 URD  Pages 255-309 and 321-352 of Amundi 2021 URD
11.1.6	Consolidated financial statements  If the issuer prepares both stand-alone and consolidated financial statements, include at least the consolidated financial statements in the registration document.	Pages 199-261 and 265-301 of Amundi 2020 URD  Pages 245-309 and 315-352 of Amundi 2021 URD
11.1.7	Age of latest financial information  The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.	Pages 199 and 265 of Amundi 2020 URD  Pages 245 and 315 of Amundi 2021 URD
11.2	<b>Interim and other financial information</b>	
11.2.1	<p>If the issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p>	Amundi Q1 2022 Results

	For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.	
11.3	<b>Auditing of historical annual financial information</b>	
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.</p>	<p>Pages 262-264 and 302-304 of Amundi 2020 URD</p> <p>Pages 310-314 and 353-356 of Amundi 2021 URD</p>
11.4	<p>Legal and arbitration proceedings</p> <p>Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have, or have had in the recent past significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement.</p>	Pages 222; 266; 288-289 and 341 of Amundi 2021 URD
<b>12.</b>	<b>Additional information</b>	
12.1	<p>Share capital</p> <p>The amount of the issued capital, the number and classes of the shares of which it is composed with details of their principal characteristics, the part of the issued capital still to be paid up with an indication of the number, or total nominal value and the type of the shares not yet fully paid up, broken down where applicable according to the extent to which they have been paid up.</p>	Pages 36-38; 289 and 344 of Amundi 2021 URD

*N/A: not applicable.*

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (a) to (4m) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. In addition, copies of any documents incorporated by reference will, along with this Base Prospectus, be available for viewing via the website of the Issuers ([www.amundi-finance.com](http://www.amundi-finance.com); [www.amundi.com](http://www.amundi.com)).

## UPDATE TO THE RECENT EVENTS

The section “*Recent Events*” appearing on page 488 of the Base Prospectus is amended by the addition of the following press releases :

- Press release published on 1<sup>st</sup> June 2022 by Amundi (extract)

### **Effective merger of Lyxor entities with Amundi in France**

As of 1st June 2022, **Lyxor Asset Management** and **Lyxor International Asset Management** merge in **Amundi Asset Management**.

On this occasion, **Lionel Paquin** is appointed Deputy Head of the Real Assets business line. Lionel Paquin is a member of the Amundi Executive Committee.

**Edouard Auché** is appointed Head of Transversal and Support functions within the Operations, Services and Technology division.

As a reminder, when the closing of the Lyxor acquisition was announced on 4 January 2022, **Arnaud Llinas** was appointed Head of the ETF, Indexing & Smart Beta business line, and **Nathanaël Benzaken** was appointed Head of Amundi Alternatives.

- Press release published on 20 June 2022 by Amundi



### **Press release**

Paris, June 20<sup>th</sup> 2022

## **Launch of the capital increase reserved for employees**

Amundi launches a capital increase reserved for employees (under the name ***We Share Amundi***). This capital increase was initially decided on 8 February 2022 under the terms specified below.

**This offer reflects Amundi’s desire to involve employees not only in the Company’s development but also in the creation of economic value which enables to strengthen the employees’ sense of belonging.**

The impact of this offering on net earnings per share should be negligible. The maximum number of Amundi shares to be issued will be capped at 1,000,000 shares (i.e. less than 0.5% of Company’s shares capital and voting rights).

The discount offered to employees will be 30%, as for the 3 previous capital increase reserved for employees.

**Eligible employees can subscribe to the offering between 20 June and 28 June 2022 included.** The capital increase is scheduled for 26 July 2022 and the newly issued Amundi shares will be listed on Euronext Paris on 28 July 2022.

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**As a reminder, employees currently own 0.8% of Amundi's share capital.**

## **Terms of the capital increase**

### **Issuer**

Amundi, a French limited company (société anonyme) with share capital of €507,686,627.50 and with its offices located at 91-93, Boulevard Pasteur, 75015 Paris, France, registered with the Paris Trade and Companies Registry under number 314 222 902 (the "Company").

### **Securities offered**

The offering is a capital increase in cash reserved for employees, employees who have taken early retirement and retired employees of Amundi Group companies, who are members of the UES Amundi Company Savings Plan (PEE) or Amundi's International Group Savings Plan (PEGI). The capital increase will be carried out pursuant to Resolution 25 of the Annual General Meeting of 10 May 2021, without preferential shareholder subscription rights.

The capital increase will be capped at 1,000,000 shares with a par value of €2.50 per share. The newly issued shares will be fully assimilated to existing ordinary shares.

Amundi will request that the newly issued shares under the offering be admitted for trading on Euronext Paris as soon as possible after the capital increase is completed, currently scheduled for 26 July 2022. These shares will be listed on the same line as the existing shares, under ISIN code FR0004125920.

### **Terms of the 2022 offering**

*We Share Amundi* is being made available to employees in France and Amundi Group entities in the following countries: Austria, Czech Republic, Germany, Hong Kong, Ireland, Italy, Japan, Luxembourg, Malaysia, Singapore, Spain, Taiwan, United Kingdom and United States.

Employees of companies that are members of the PEE or PEGI, of at least three months of employment, whether consecutive or not, between 1 January 2021 and the last day of the subscription period, as well as retired employees in France who have kept assets in the PEE, are eligible to the 2022 offering.

**The subscription price is set at 36.39 euros.** This subscription price is the average of the share opening price over the 20 trading days between 23 May and 17 June 2022 (included), less a 30% discount.

### **Eligible employees can subscribe to the offering between 20 June 2022 and 28 June 2022 included.**

Shares can be subscribed to via the FCPE (Employment Shareholding Fund) AMUNDI ACTIONNARIAT RELAIS 2022 or FCPE AMUNDI SHARES RELAIS 2022, with the exception of certain countries where shares will be subscribed to directly. Once the capital increase is completed, and following decisions by the funds' Supervisory Boards and the approval of the French Autorité des Marchés Financiers (AMF), the FCPE AMUNDI ACTIONNARIAT RELAIS 2022 will be merged into the FCPE AMUNDI ACTIONNARIAT, and the FCPE AMUNDI SHARES RELAIS 2022 will be merged into the FCPE AMUNDI SHARES.

The voting rights attached to the shares held via the Funds will be exercised by the Fund's Supervisory Board. The voting rights attached to the directly-held shares will be exercised by the subscribers.

The shares subscribed to under *We Share Amundi* will be subject to a five-year lock-up period, unless an early exit event occurs as described in the PEE or PEGI plan rules. Early exit events will be adjusted where applicable for certain countries.

An employee can invest up to a maximum of €40,000. This €40,000 cap is assessed on all the employee shareholding operations of the Crédit Agricole Group in which Amundi employees could participate in 2022. Employees may finance their subscription by making voluntary contributions to the plans, up to the annual cap on investments in employee savings plans which is set at 25% of their gross annual compensation. Members of the UES Amundi PEE are also entitled to use their assets held in another specific fund of the PEE.

~~Should subscription requests exceed the maximum number of shares available under the offering, the smallest~~

subscriptions will be fully honoured while the highest subscriptions will be subject to successive caps until all available shares are subscribed. In France, any caps on subscriptions will first be applied to portions of subscriptions financed by voluntary contributions, then on the subscriptions financed by the transfer of available assets held in another specific fund of the PEE and finally on the subscriptions financed by the transfer of unavailable assets held in another specific fund of the PEE.

### **Disclaimer**

This press release is for information only and is not a solicitation to subscribe for Amundi shares.

*We Share Amundi* is strictly reserved to the eligible employees mentioned in this release and shall only be available in countries where such an offer has been registered with the competent local authorities, or the latter has been notified thereof, and/or following the approval of a prospectus by the competent local authorities, or if an exemption has been granted from the obligation to publish a prospectus or to register the offering with the authorities, or to notify the latter thereof.

More generally, *We Share Amundi* will only be available in countries where all required registration and/or notification procedures have been completed and the necessary authorisations obtained.

### **Contact**

For any questions about *We Share Amundi*, eligible employees may contact their Head of Human Resources and visit the following website: [www.weshare.amundi.com](http://www.weshare.amundi.com)

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## **About Amundi**

Amundi, the leading European asset manager, ranking among the top 10 global players<sup>1</sup>, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets.

With its six international investment hubs<sup>2</sup>, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,300 employees in 35 countries. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than €2.0 trillion of assets<sup>3</sup>.

*Amundi, a trusted partner, working every day in the interest of its clients and society*



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<sup>1</sup> Source: IPE "Top 500 Asset Managers" published in June 2022, based on assets under management as at 31/12/2021

<sup>2</sup> Boston, Dublin, London, Milan, Paris and Tokyo

<sup>3</sup> Amundi data including Lyxor as at 31/03/2022



**PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE SIXTH SUPPLEMENT**

**In the name of Amundi Finance**

To the best knowledge of Amundi Finance, the information contained in this Sixth Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

**Amundi Finance**

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Olivier GUILBAULT  
Chief Executive Officer of Amundi Finance

Executed in Paris on 27 June 2022

**In the name of Amundi**

To the best knowledge of Amundi, the information contained in this Sixth Supplement is in accordance with the facts and contains no omission likely to affect its import.

**Amundi**

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Jean-Philippe BIANQUIS  
Global Head of Structured Solutions Business Line

Executed in Paris on 27 June 2022



This Sixth Supplement has been approved on 27 June 2022 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this Sixth Supplement after having verified that the information it contains is complete, coherent and comprehensible in the meaning of Regulation (EU) 2017/1129.

This approval shall not be considered as a favourable opinion on the Issuers and on the quality of the Securities described in this supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

This Sixth Supplement has received the following approval number: 22-245