

**SECOND SUPPLEMENT DATED 10 OCTOBER 2024
TO THE BASE PROSPECTUS DATED 10 JULY 2024**

AMUNDI FINANCE

(a *société anonyme* incorporated in France) as Issuer

AMUNDI

(a *société anonyme* incorporated in France) as Issuer and Guarantor
in relation to the Securities issued by Amundi Finance

Euro 10,000,000,000 Notes and Certificates Programme

This supplement (the “**Second Supplement**”) is supplemental to, and should be read in conjunction with, the base prospectus which has been approved on 10 July 2024 by the *Autorité des marchés financiers* (the “**AMF**”) under the approval number 24-300, as supplemented by the first supplement, which has been approved on 9 August 2024 by the AMF under the approval number 24-364 (the “**First Supplement**”) in relation to the Euro 10,000,000,000 Notes and Certificates Programme (the “**Programme**”) of Amundi Finance and Amundi (the “**Issuers**”) (together, the “**Base Prospectus**”).

Application has been made for approval of this Second Supplement to the AMF and the AMF has approved the Second Supplement under the approval number 24-429 on 10 October 2024, pursuant to Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”), for the purposes of:

- (i) incorporating by reference:
 - a. the French version of the semestrial financial report of Amundi Finance as at 30 June 2024 including the statutory auditors’ report (the **Amundi Finance 2024 SFR**); and
 - b. the French version of the semestrial financial report of Amundi as at 30 June 2024 including the statutory auditors’ report (the **Amundi 2024 SFR**); and
- (ii) updating the following sections of the Base Prospectus: the “**Risk Factors**” section, the “**Documents Incorporated by Reference**” section, the “**Cross-Reference Table**” section, the “**Description of Amundi Finance**” section, the “**Recent Events**” section and the “**General Information**” section.

Terms defined in the Base Prospectus shall have the same meaning when used in this Second Supplement.

This Second Supplement has been approved by the AMF in France as competent authority under the Prospectus Regulation. The AMF only approves this Second Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval shall not be considered as an endorsement of the Issuers or the quality of the Securities that are the subject of the Base Prospectus as supplemented by this Second Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

Save as disclosed in this Second Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus has arisen or been noted, as the case may be, since the approval of the Base Prospectus by the AMF. To the extent that there is any inconsistency between any statement in the Second Supplement and any other statement in, including incorporated by reference in, the Base Prospectus, the statements referred to in the Second Supplement will prevail.

Pursuant to Article 23(2) of the Prospectus Regulation, in the context of a public offer of Securities, investors who have already accepted to purchase or subscribe for any Securities to be issued under the Programme before this Second Supplement is published shall have the right, exercisable until 15 October 2024 included, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Securities, whichever occurs first. Investors may contact the authorised offeror(s) should they wish to exercise the right of withdrawal.

The Base Prospectus, the First Supplement, this Second Supplement and any documents incorporated by reference herein and therein will be published on the website of the Issuers (and www.amundi.com) and on the website of the AMF (www.amf-france.org).

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UPDATE TO THE RISK FACTORS

The chapter “*Risk Factors*” on page 15 of the Base Prospectus is amended as follows: the section on page 15 entitled “1. *Risk Factors relating to Amundi Finance*” is amended as follows:

1. RISK FACTORS RELATING TO AMUNDI FINANCE

1.1 CREDIT AND COUNTERPARTY RISKS

Amundi Finance is exposed to credit and counterparty risks likely to have a significant adverse effect on its business, financial position and results.

Amundi offers a range of funds with a variety of guarantees and structured returns. These products include funds that are partially or fully guaranteed or that have guaranteed performance returns. Amundi Finance provides the guarantees to these funds and is thus subject to a number of risks relating to this activity. In particular, should the issuer on any of the assets held by the funds guaranteed by Amundi Finance default or enter into insolvency or similar proceedings, Amundi Finance would incur substantial costs to replace such assets and meet its obligations as a guarantor. Such guaranteed funds can also enter into various derivatives with large banking counterparties. Such transactions expose Amundi Finance to counterparty risk. Should any counterparty default or enter into insolvency or similar proceedings, Amundi Finance would incur substantial costs to replace the transactions and meet its obligations as a guarantor.

Amundi Finance is also subject to counterparty risk if one or more financial institutions were to default or to enter into insolvency or similar proceedings, Amundi Finance would have to unwind such transactions and look for other counterparties to enter into new transactions. Amundi Finance systematically covers its exposure to market risk with respect to the performance guaranteed to investors in equities and structured notes, by entering into derivative transactions with internationally recognized financial institutions. While the derivative transactions are secured by collateral, Amundi Finance is nonetheless subject to a number of risks in connection with these transactions. Amundi Finance may not be able to enter into replacement hedging transactions exactly at the same price or with the same terms, particularly if the default or insolvency were to result in sharp movements in financial markets.

Amundi Finance also uses the net proceeds from the issuance of Securities either (i) for its general financing requirements, or (ii) to finance and/or refinance Eligible Green Assets, or (iii) to finance and/or refinance Eligible Social Assets, or (iv) to finance and/or refinance Eligible Sustainable Assets, and to hedge its obligations under the Securities. Therefore, Amundi Finance will use all or part of the proceeds from the issuance of securities to acquire assets that may be, but are not limited to, one or more securities, one or more deposit agreements, and/or one or more swap agreements (the **Hedging Contracts**). The counterparty may be a bank, a financial institution, an industrial or commercial enterprise, a government or government entity or an investment fund. The ability of Amundi Finance to satisfy its obligations under the Securities will depend on the receipt of the payments due under these Hedging Contracts. The risk also includes the settlement risk inherent to any transaction entailing an exchange of cash or physical goods outside a secure settlement system.

As of 30 June 2024, assets weighted for credit and counterparty risk totalled 2.07 billion euros.

1.2 MARKET AND LIQUIDITY RISKS

The development and volatility of the financial markets can have a significant adverse effect on the activity of Amundi Finance.

In order to distribute guaranteed funds, Amundi Finance might put in place derivatives transactions before knowing the exact amount of investor subscription orders that will be placed, as such Amundi Finance is exposed to market risk. In case the final amount is lower than expected, Amundi Finance might incur substantial financial costs in unwinding the excess position.

The development and volatility of the financial markets can have a significant adverse effect on the activity of Amundi Finance.

Amundi Finance is dependent on its access to financing and other sources of liquidity, which may be limited for reasons beyond its control, and could have a material adverse effect on its results.

If the value of the derivatives significantly changes, Amundi Finance may be required to provide collateral to its counterparties, exposing Amundi Finance to liquidity risk. In this case, Amundi Finance would need to borrow the amount to be paid to the counterparties, from Crédit Agricole S.A. and this could entail significant financial costs. Amundi Finance complies with the LCR (Liquidity Coverage Ratio) which includes its cashflow requirements in case of collateral stress.

Amundi Finance is dependent on its access to financing and other sources of liquidity, which may be limited for reasons beyond its control, and could have a material adverse effect on its results.

1.3 OPERATIONAL RISKS AND RELATED RISKS

1.3.1 OPERATIONAL RISKS

Operational risks result primarily from inadequate or failed processes, systems, or people processing transactions, as well as risks associated with external events. They could have a negative impact on Amundi Finance's results.

Amundi Finance is exposed to operational risks linked to the implementation and management of guaranteed and structured funds. Should the assets or off-balance sheet transactions turn out to be inadequately correlated with the guaranteed performance due to the investors, Amundi Finance as guarantor could suffer significant financial losses.

In addition, Amundi Finance is exposed to the risk of operational malfunctions in its communication and information systems. Any failure, interruption or breach in security of these systems could result in failures or interruptions in its customer relationship management and servicing systems. Amundi Finance is also exposed to cybercrime targeting its customers, suppliers or partners, but also its own IT infrastructures and data. The interconnection between market firms and their concentration increases the risk of an impact on Amundi Finance in the event of attacks targeting one of the links in this chain, taking into account the complexity of the systems to be coordinated in constrained timeframes. The consequences of an operational malfunction or a human error, even brief and temporary ones, could lead to significant disruptions in the Amundi Finance's activity. Amundi Finance has not experienced any operational incident likely to have a negative impact on its results since its creation.

1.3.2 NON-COMPLIANCE, LEGAL AND REGULATORY RISKS

The risks of non-compliance arising from non-compliance with the regulatory and legal provisions governing its activities, and the reputational risks that could occur as a result of non-compliance with its regulatory or legal obligations or professional and ethical standards could have an adverse impact on Amundi Finance's results and business opportunities.

Given its activity of borrowing and raising capital, Amundi Finance is subject to the risk of litigation by investors or others through private actions, administrative proceedings, regulatory actions or other litigation. Plaintiffs in these types of actions may seek recovery of large or indeterminate amounts or other remedies that may affect Amundi Finance's ability to conduct business, and the magnitude of the potential loss relating to such actions may remain unknown for a substantial period of time.

The cost to defend future actions may be significant. There may also be adverse publicity associated with litigation that could decrease investors' acceptance of Amundi Finance's services, regardless of whether the allegations are valid or whether Amundi Finance is ultimately found liable or not. The occurrence of such a risk could result in a loss of value or damage to the Amundi Finance's reputation. However, Amundi Finance has never been exposed to any dispute with an investor likely to have an adverse impact on its results and business prospects since its creation.

Amundi Finance is subject to a regulatory framework in the countries where it operates, that is to say mainly in France and in Austria. Changes to this framework are likely to have a material adverse effect on its business and results.

Amundi Finance is regulated as credit institution and thus is subject to regulation by bank supervisory authorities. Amundi Finance did not issue any securities during 2023.

Banking regulations are constantly evolving and regulatory reforms may reduce the interest of Amundi products for its clients that are banks or insurance companies, and modify the solvency and liquidity treatment of such products on their balance sheet. All banking reforms that modify the regulatory rules applicable to Amundi Finance's transactions and products may have a material adverse effect on Amundi Finance's revenues, results and financial conditions.

Also, Amundi Finance's ability to expand its business or to carry on certain existing activities may be limited by new regulatory requirements.

Amundi Finance's activities and earnings can also be affected by the policies or actions from various regulatory authorities in France or in other countries where Amundi Finance operates. Since its creation, changes in the regulatory framework to which Amundi Finance is subject have had no adverse effect on its business or results.

As of 30 June 2024, assets weighted for operational and related risks totalled 0.20 billion euros.

UPDATE TO THE DOCUMENTS INCORPORATED BY REFERENCE

The chapter “*Documents incorporated by reference*” on page 64 of the Base Prospectus is amended as follows:

DOCUMENTS INCORPORATED BY REFERENCE

This Base Prospectus should be read and construed in conjunction with the sections listed below included in the following documents which have been previously published or are published simultaneously with this Base Prospectus and that have been filed with the AMF, and shall be incorporated in, and form part of, this Base Prospectus:

- a. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance dated 18 May 2015 (as approved by the *Autorité des marchés financiers*) (the **2015 Conditions**) (hyperlink: <https://bit.ly/Issuance-Base-2015-Amundi>);
- b. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 19 July 2016 (as approved by the *Autorité des marchés financiers*) (the **2016 Conditions**) (hyperlink: <https://bit.ly/2016-Base-Prospectus-Amundi>);
- c. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 13 July 2017 (as approved by the *Autorité des marchés financiers*) (the **2017 Conditions**) (hyperlink: <https://bit.ly/2017-Base-Prospectus-Amundi>);
- d. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 11 July 2018 (as approved by the *Autorité des marchés financiers*) (the **2018 Conditions**) (hyperlink: <https://bit.ly/2018-Base-Prospectus-Amundi>);
- e. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 10 July 2019 (as approved by the *Autorité des marchés financiers*) (the **2019 Conditions**) (hyperlink: <https://bit.ly/2019-Base-Prospectus-Amundi>);
- f. the terms and conditions of the Securities contained in the base prospectus of Amundi Issuance, Amundi Finance and Amundi dated 2 September 2020 (as approved by the *Autorité des marchés financiers*) (the **2020 Conditions**) (hyperlink: <https://bit.ly/2020-Base-Prospectus-Amundi>);
- g. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 16 July 2021 (as approved by the *Autorité des marchés financiers*) (the **2021 Conditions**) (hyperlink: <https://bit.ly/2021-Base-Prospectus-Amundi>);
- h. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 12 July 2022 (as approved by the *Autorité des marchés financiers*) (the **2022 Conditions**) (hyperlink: <https://bit.ly/2022-Base-Prospectus-Amundi>);
- i. the terms and conditions of the Securities contained in the base prospectus of Amundi Finance and Amundi dated 11 July 2023 (as approved by the *Autorité des marchés financiers*) (the **2023 Conditions**) (hyperlink: https://www.amundi-finance.com/amundi_finance_en/document/edito/fbd50bab-bc6f-4b98-91dd-db90c20de282);

- j. the French¹ version of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2022 including the statutory auditors' report (the **Amundi Finance 2022 FS**) (hyperlink: <https://amundi-finance.com/document/edito/093591eb-73e6-417a-948c-e68695fd0a62>);
- k. the French version² of the audited financial statements of Amundi Finance as at, and for the year ended 31 December 2023 including the statutory auditors' report (the **Amundi Finance 2023 FS**) (<https://www.amundi-finance.com/document/edito/7b265e92-0d62-49ef-8fbc-5c00d37fb04b>);
- l. the French version³ of the semestrial financial report of Amundi Finance as at 30 June 2024 including the statutory auditors' report (the **Amundi Finance 2024 SFR**) (<https://www.amundi-finance.com/document/edito/58a168d9-c67f-4507-a708-ffc3d5aa96e4>);
- m. the French version⁴ of the press release published by Amundi on 22 June 2022 entitled “2025 Amundi Strategic Ambitions” (the **2025 Amundi Strategic Ambitions Press Release**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/36fca44d-cc20-44b2-b83e-0caf7e2a638d>);
- n. the French version⁵ of Amundi's *Document d'enregistrement universel 2022* filed on 7 April 2023 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2022 and the statutory's joint auditors report (the **Amundi 2022 URD**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/c410c7fe-b5cb-44a2-8a15-30413ead6c74>);
- o. the French version⁶ of Amundi's *Document d'enregistrement universel 2023* filed on 18 April 2024 with the AMF, including the audited consolidated financial statements of Amundi as at, and for the year ended 31 December 2023 and the statutory's joint auditors report (the **Amundi 2023 URD**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/4869fd16-d401-43cb-a2d5-364723a4869e>);
- p. the French version⁷ of the Amundi Pillar 3 Statements at 31 December 2023 (the **Amundi 31 December 2023 Pillar 3 Statements**) (hyperlink: <https://legroupe.amundi.com/files/nuxeo/dl/639dd115-4166-4d35-99d4-573dd08b2077>); and
- q. the French version⁸ of the semestrial financial report of Amundi as at 30 June 2024 including the statutory auditors' report (the **Amundi 2024 SFR**) (<https://legroupe.amundi.com/files/nuxeo/dl/31d4a874-e2a1-46f4-8635-4c34afd6321a>).

Save that any statement contained herein or in a document which is deemed to be incorporated by reference herein shall be deemed to be modified or superseded for the purpose of this Base Prospectus to the extent that such statement is inconsistent with a statement contained in this Base Prospectus or any supplement to this Base Prospectus.

¹ For information purposes only, free English translation of the Amundi Finance 2022 FS may be obtained from the website of Amundi Finance: https://www.amundi-finance.com/amundi_finance_en/document/edito/63ea2ec2-d974-4eff-b9ce-0debac290ff

² For information purposes only, free English translation of the Amundi Finance 2023 FS may be obtained from the website of Amundi Finance: https://www.amundi-finance.com/amundi_finance_en/document/edito/a4bababa-2b0b-458f-a2f3-07d8eb8393d5.

³ For information purposes only, free English translation of the Amundi Finance 2024 SFR may be obtained from the website of Amundi Finance: https://www.amundi-finance.com/amundi_finance_en/document/edito/50d8669b-d3da-44b0-957b-cb7cb7b11cf6.

⁴ For information purposes only, English translation of the 2025 Amundi Strategic Ambitions Press Release may be obtained from the website of Amundi : <https://about.amundi.com/files/nuxeo/dl/2f084871-697b-40dd-a856-3fabb0c84daa>.

⁵ For information purposes only, free English translation of the Amundi 2022 URD may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/2993c4c9-e658-437d-8a6b-5d731d5d396b>.

⁶ For information purposes only, free English translation of the Amundi 2023 URD may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/48abea4f-1ecf-4f4c-a5bf-2110d952425b>.

⁷ For information purposes only, English translation of the Amundi 31 December 2023 Pillar 3 Statements may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/2ac40fc0-e7fd-4bf1-b01e-7dcc55e79a01>.

⁸ For information purposes only, free English translation of the Amundi 2024 SFR may be obtained from the website of Amundi: <https://about.amundi.com/files/nuxeo/dl/513d6e1c-1c1e-4343-9333-d946a0877b90>.

Where only certain parts of a document are incorporated by reference, the non-incorporated parts are either not relevant for the investor for the purposes of Annex 6 of the Commission Delegated Regulation 2019/980 (as amended) (the **Commission Delegated Regulation**) or covered elsewhere in this Base Prospectus.

For the avoidance of doubt, “Not Applicable” in the cross-reference table below means that the information is not relevant for the purposes of Annex 6 of the Commission Delegated Regulation. Items of such Annex 6 of the Commission Delegated Regulation which are not listed in the cross-reference table below are either deemed not relevant for an investor or are otherwise covered elsewhere in this Base Prospectus.

The information incorporated by reference above is available as follows:

Previous Conditions	
2015 Conditions	Pages 72 to 206 of the 2015 Base Prospectus
2016 Conditions	Pages 87 to 225 of the 2016 Base Prospectus
2017 Conditions	Pages 87 to 253 of the 2017 Base Prospectus
2018 Conditions	Pages 92 to 282 of the 2018 Base Prospectus
2019 Conditions	Pages 120 to 299 of the 2019 Base Prospectus
2020 Conditions	Pages 72 to 268 of the 2020 Base Prospectus
2021 Conditions	Pages 73 to 275 of the 2021 Base Prospectus
2022 Conditions	Pages 71 to 275 of the 2022 Base Prospectus
2023 Conditions	Pages 80 to 326 of the 2023 Base Prospectus

UPDATE TO THE CROSS-REFERENCE TABLE

The following tables replace and supersede the tables contained in the Base Prospectus on pages 66 to 68.

AMUNDI FINANCE		
Extract of the Annex 6 of the Commission Delegated Regulation		
11.	Financial Information concerning the Issuer's assets and liabilities, financial position and profits and losses	
11.1	Historical financial information	
11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	Pages 50-94 of Amundi Finance 2022 FS Pages 49-95 of Amundi Finance 2023 FS
11.1.3	<p>Accounting Standards</p> <p>The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.</p> <p>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</p> <p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	<p>Pages 62-72 of Amundi Finance 2022 FS</p> <p>Pages 62-73 of Amundi Finance 2023 FS</p>
11.1.5	<p>Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:</p> <p>(a) the balance sheet;</p> <p>(b) the income statement;</p> <p>(c) the cash flow statement;</p> <p>(d) the accounting policies and explanatory notes.</p>	<p>Pages 56-94 of Amundi Finance 2022 FS</p> <p>Pages 56-95 of Amundi Finance 2023 FS</p>

11.1.7	<p>Age of latest financial information</p> <p>The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.</p>	<p>Page 56 of Amundi Finance 2022 FS</p> <p>Page 56 of Amundi Finance 2023 FS</p>
11.2	Interim and other financial information	
11.2.1	<p>If the issuer has published quarterly or half-yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half-yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half-yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	<p>Pages 37-78 of Amundi Finance 2024 SFR</p>
11.3	Auditing of historical annual financial information	
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.</p>	<p>Pages 51-55 of Amundi Finance 2022 FS</p> <p>Pages 50-55 of Amundi Finance 2023 FS</p>

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Extract of the Annex 6 of the Commission Delegated Regulation

4.	Information about the Issuer/Guarantor	
4.1	History and development of the Issuer/Guarantor ;	2025 Amundi Strategic Ambitions Press Release
4.1.1	the legal and commercial name of the Issuer/Guarantor;	Pages 266; 396 of Amundi 2023 URD
4.1.2	the place of registration of the Issuer/Guarantor, its registration number and legal entity identifier ('LEI').;	Pages 266; 396; 411 of Amundi 2023 URD
4.1.3	the date of incorporation and the length of life of the issuer, except where the period is indefinite;	Page 396 of Amundi 2023 URD
4.1.4	The domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the issuer, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus;	Pages 266 and 396 of Amundi 2023 URD
4.1.5	Details of any recent events particular to the issuer and which are to a material extent relevant to an evaluation of the issuer's solvency.	Pages 1-52 of the Amundi 31 December 2023 Pillar 3 Statements N/A
4.1.7	Information on the material changes in the issuer's borrowing and funding structure since the last financial year;	Pages 223-225 of Amundi 2023 URD
4.1.8	Description of the expected financing of the issuer's activities	N/A
5.	Business Overview	
5.1	Principal activities	
5.1.1	A description of the issuer's principal activities, including: (a) the main categories of products sold and/or services performed;	Pages 7-11; 18-41 of Amundi 2023 URD

	(b) an indication of any significant new products or activities; (c) the principal markets in which the issuer competes.	
5.2	The basis for any statements made by the issuer regarding its competitive position	Pages 10-11; 32-33; 38-39; 376 of Amundi 2023 URD
6.	Organisational Structure	
6.1	If the issuer is part of a group, a brief description of the group and the issuer's position within the group. This may be in the form of, or accompanied by, a diagram of the organisational structure if this helps to clarify the structure	Page 376 of Amundi 2023 URD
6.2	If the issuer is dependent upon other entities within the group, this must be clearly stated together with an explanation of this dependence.	Pages 376; 322-324; 352-353 of Amundi 2023 URD
8.	Profit Forecasts or Estimates	
8.1	Where an issuer includes on a voluntary basis a profit forecast or a profit estimate (which is still outstanding and valid), that forecast or estimate included in the registration document must contain the information set out in items 8.2 and 8.3. If a profit forecast or profit estimate has been published and is still outstanding, but no longer valid, then provide a statement to that effect and an explanation of why such profit forecast or estimate is no longer valid. Such an invalid forecast or estimate is not subject to the requirements in items 8.2 and 8.3.	N/A
8.2	Where an issuer chooses to include a new profit forecast or a new profit estimate, or where the issuer includes a previously published profit forecast or a previously published profit estimate pursuant to item 8.1, the profit forecast or estimate shall be clear and unambiguous and contain a statement setting out the principal assumptions upon which the issuer has based its forecast, or estimate. The forecast or estimate shall comply with the following principles: (a) there must be a clear distinction between assumptions about factors which the members of the administrative, management or supervisory bodies can influence and assumptions about factors which are exclusively outside the influence of the members of the administrative, management or supervisory bodies; (b) the assumptions must be reasonable, readily understandable by investors, specific and precise and not relate to the general accuracy of the estimates underlying the forecast; and (c) In the case of a forecast, the assumptions shall draw the investor's attention to those uncertain factors which could materially change the outcome of the forecast.	N/A

8.3	The prospectus shall include a statement that the profit forecast or estimate has been compiled and prepared on a basis which is both: (a) comparable with the historical financial information; (b) consistent with the issuer's accounting policies.	N/A
9.	Administrative, Management, And Supervisory Bodies	
9.1	Names, business addresses and functions within the issuer of the following persons and an indication of the principal activities performed by them outside of that issuer where these are significant with respect to that issuer: (a) members of the administrative, management or supervisory bodies; (b) partners with unlimited liability, in the case of a limited partnership with a share capital.	Pages 42-43; 53-89 of Amundi 2023 URD
9.2	Administrative, Management, and Supervisory bodies conflicts of interests. Potential conflicts of interests between any duties to the issuer, of the persons referred to in item 9.1, and their private interests and or other duties must be clearly stated. In the event that there are no such conflicts, a statement to that effect must be made.	Page 60 of Amundi 2023 URD
10.	Major Shareholders	
10.1	To the extent known to the issuer, state whether the issuer is directly or indirectly owned or controlled and by whom and describe the nature of such control and describe the measures in place to ensure that such control is not abused.	Pages 229-234; 266; 338 of Amundi 2023 URD
10.2	A description of any arrangements, known to the issuer, the operation of which may at a subsequent date result in a change in control of the issuer.	N/A
11.	Financial Information concerning the Issuer/Guarantor's assets and liabilities, financial position and profits and losses	
11.1	Historical Financial Information	
11.1.1	Audited historical financial information covering the latest two financial years (or such shorter period as the issuer has been in operation) and the audit report in respect of each year.	Pages 261-325; 327-366 of Amundi 2022 URD Pages 265-331; 333-373 of Amundi 2023 URD
11.1.3	Accounting Standards	Pages 271-288; 332-340 of

	<p>The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.</p> <p>If Regulation (EC) No 1606/2002 is not applicable, the financial information must be prepared in accordance with either:</p> <p>(a) a Member State's national accounting standards for issuers from the EEA, as required by the Directive 2013/34/EU;</p> <p>(b) a third country's national accounting standards equivalent to Regulation (EC) No 1606/2002 for third country issuers. If such third country's national accounting standards are not equivalent to Regulation (EC) No 1606/2002, the financial statements shall be restated in compliance with that Regulation.</p>	<p>Amundi 2022 URD</p> <p>Pages 274-292; 338-346 of Amundi 2023 URD</p>
11.1.5	Where the audited financial information is prepared according to national accounting standards, the financial information required under this heading must include at least the following:	
	(a) the balance sheet;	<p>Pages 328-329 of Amundi 2022 URD</p> <p>Pages 334-335 of Amundi 2023 URD</p>
	(b) the income statement;	<p>Page 329 of Amundi 2022 URD</p> <p>Page 335 of Amundi 2023 URD</p>
	(c) the cash flow statement;	N/A
	(d) the accounting policies and explanatory notes.	<p>Pages 332-362 of Amundi 2022 URD</p> <p>Pages 338-369 of Amundi 2023 URD</p>
11.1.6	<p>Consolidated financial statements</p> <p>If the issuer prepares both stand-alone and consolidated financial statements, include at least the consolidated financial statements in the registration document.</p>	<p>Pages 261-321 of Amundi 2022 URD</p>

		Pages 265-327 of Amundi 2023 URD
11.1.7	<p>Age of latest financial information</p> <p>The balance sheet date of the last year of audited financial information statements may not be older than 18 months from the date of the registration document.</p>	<p>Pages 261 and 327 of Amundi 2022 URD</p> <p>Pages 265 and 333 of Amundi 2023 URD</p>
11.2	Interim and other financial information	
11.2.1	<p>If the issuer has published quarterly or half yearly financial information since the date of its last audited financial statements, these must be included in the registration document. If the quarterly or half yearly financial information has been reviewed or audited, the audit or review report must also be included. If the quarterly or half yearly financial information is not audited or has not been reviewed state that fact.</p> <p>If the registration document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the financial year.</p> <p>Interim financial information prepared in accordance with either the requirements of the Directive 2013/34/EU or Regulation (EC) No 1606/2002 as the case may be.</p> <p>For issuers not subject to either Directive 2013/34/EU or Regulation (EC) No 1606/2002, the interim financial information must include comparative statements for the same period in the prior financial year, except that the requirement for comparative balance sheet information may be satisfied by presenting the year's end balance sheet.</p>	Pages 23-56 of Amundi 2024 SFR
11.3	Auditing of historical annual financial information	
11.3.1	<p>The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2014/56/EU and Regulation (EU) No 537/2014.</p> <p>Where Directive 2014/56/EU and Regulation (EU) No 537/2014 do not apply:</p> <p>(a) the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard.</p> <p>(b) if audit reports on the historical financial information contain qualifications, modifications of opinion, disclaimers or an emphasis of</p>	<p>Pages 322-325 and 363-366 of Amundi 2022 URD</p> <p>Pages 328-331 and 370-373 of Amundi 2023 URD</p>

	matter, such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full and the reasons given.	
11.4	<p>Legal and arbitration proceedings</p> <p>Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have, or have had in the recent past significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement.</p>	Pages 309 and 358 of Amundi 2023 URD
11.5	Significant change in the issuer's financial position	Page 396 of Amundi 2023 URD
12.	Additional information	
12.1	<p>Share capital</p> <p>The amount of the issued capital, the number and classes of the shares of which it is composed with details of their principal characteristics, the part of the issued capital still to be paid up with an indication of the number, or total nominal value and the type of the shares not yet fully paid up, broken down where applicable according to the extent to which they have been paid up.</p>	<p>Pages 229-231; 309 and 360 of Amundi 2023 URD</p> <p>22; 24 and 44 of Amundi 2024 SFR</p>

N/A: not applicable.

Information contained in the documents incorporated by reference other than information listed in the tables above is for information purposes only.

Each of the documents incorporated by reference in (a) to (q) will only be made available by the relevant Issuer or Guarantor (if applicable) to which such document relates. In addition, copies of any documents incorporated by reference will, along with this Base Prospectus, be available for viewing via the website of the Issuers (www.amundi-finance.com; www.amundi.com).

Unless otherwise explicitly incorporated by reference into this Base Prospectus in accordance with the above list, the information contained in the website of the Issuer shall not be deemed incorporated by reference herein and is for information purposes only. Therefore it does not form part of this Base Prospectus and has not been scrutinised or approved by the AMF.

UPDATE TO THE DESCRIPTION OF AMUNDI FINANCE

The chapter entitled “*Description of Amundi Finance*” of the Base Prospectus is amended as follows: the section on page 618 entitled “*Financing of Amundi Finance’s activities*” is amended as follows:

Financing of Amundi Finance's activities

In 2024, the subsidiaries dedicated to the “Amundi Finance Emissions” and “LCL Emissions” EMTN activity continued their issuance programme with the Crédit Agricole network for the former and the LCL network for the latter for a notional amount (excluding issues being marketed) of €1,725 million and €985 million respectively.

Outstanding amounts at the end of June 2024 (excluding issues being marketed) were €8,740 million for Amundi Finance Emissions, €8,058 million for LCL Emissions, and €25 million for Amundi Finance’s direct Issuances.

For these transactions, Amundi Finance provided a counter-guarantee to Crédit Agricole S.A. and LCL and to the issuance vehicles Amundi Finance Emissions and LCL Emissions.

The commitments of Amundi Finance for the issue vehicles Amundi Finance Emissions and LCL Emissions totalled € 22,336,599,561 at 30 June 2024.

UPDATE TO THE RECENT EVENTS

The chapter “*General Information*” on page 622 of the Base Prospectus is amended as follows:

The following press release published by Amundi on 23 September 2024 is added in this chapter.



Press release

Launch of the capital increase reserved for employees

Paris, September 23rd 2024 - Amundi launches a capital increase reserved for employees (under the name *We Share Amundi*). This capital increase was initially decided on 6 February 2024 under the terms specified below.

This offer reflects Amundi's desire to involve employees not only in the Company's development but also in the creation of economic value. This will strengthen the employees' sense of belonging.

The discount offered to employees will be 30%, as for the five previous capital increase reserved for employees.

Eligible employees can subscribe to the offering between 23 September and 4 October 2024 included. The capital increase is scheduled for 31 October 2024 and the newly issued Amundi shares will be listed on Euronext Paris on 4 November 2024.

As a reminder, employees currently own 1.41 % of Amundi's share capital.

The impact of this offering on the net earnings per share should be negligible. The maximum number of Amundi shares to be issued will be capped at 1,000,000 shares (i.e. less than 0.5% of the Company's share capital and voting rights).

Terms of the capital increase

Issuer

Amundi, a French limited company (société anonyme) with share capital of €511.619.085 and with its offices located at 91-93, Boulevard Pasteur, 75015 Paris, France, registered with the Paris Trade and Companies Registry under number 314 222 902 (the “Company”).

Securities offered

The offering is a capital increase in cash reserved for employees, employees who have taken early retirement and retired employees of Amundi Group companies that are members of the UES Amundi

Company Savings Plan (“PEE”) or Amundi’s International Group Savings Plan (“PEGI”). The capital increase will be carried out pursuant to Resolution 24 of the Annual General Meeting of 12 May 2023, without preferential shareholder subscription rights.

The capital increase will be capped at 1,000,000 shares with a par value of €2.50 per share. The newly issued shares will be fully assimilated to existing ordinary shares.

Amundi will request that the newly issued shares under the offering be admitted for trading on Euronext Paris as soon as possible after the capital increase is completed, currently scheduled for 31 October 2024. These shares will be listed on the same line as the existing shares, under ISIN code FR0004125920.

Terms of the 2024 Offering

We Share Amundi is being made available to employees in France and Amundi Group entities in the following countries: Austria, Czech Republic, Germany, Hong Kong, Ireland, Italy, Japan, Luxembourg, Malaysia, Singapore, Spain, Taiwan, United Kingdom and United States.

Employees of companies that are members of the PEE or PEGI, with at least three months of employment, whether consecutive or not, between 1 January 2023 and the last day of the subscription period, as well as retired employees in France that have kept assets in the PEE, are eligible to the 2023 offering.

The subscription price is set at 47.00 euros. This subscription price is the average of the share opening price over the 20 trading days between 23 August and 19 September 2024 (included), minus a 30% discount.

Eligible employees can subscribe to the offering between 23 September 2024 and 4 October 2024 included. Shares can be subscribed to via the FCPE (Employment Shareholding Fund) AMUNDI ACTIONNARIAT RELAIS 2024 or FCPE AMUNDI SHARES RELAIS 2024, with the exception of certain countries where shares will be subscribed to directly. Once the capital increase is completed, and following decisions by the funds’ Supervisory Boards and the approval of the French Autorité des Marchés Financiers (AMF), the FCPE AMUNDI ACTIONNARIAT RELAIS 2024 will be merged into the FCPE AMUNDI ACTIONNARIAT, and the FCPE AMUNDI SHARES RELAIS 2024 will be merged into the FCPE AMUNDI SHARES.

The voting rights attached to the shares held via the Funds will be exercised by the Fund’s Supervisory Board. The voting rights attached to the directly-held shares will be exercised by the subscribers.

The shares subscribed to under *We Share Amundi* will be subject to a five-year lock-up period, unless an early exit event occurs as described in the PEE or PEGI plan rules. Early-exit events will be adjusted where applicable for certain countries.

An employee can invest up to a maximum of €40,000. This cap is assessed on all the employee shareholding operations of the Crédit Agricole group in which Amundi employees could participate in 2024. Employees may finance their subscription by making voluntary contributions to the plans, up to the annual cap on investments in employee savings plans which is set at 25% of their gross annual compensation. Members of the UES Amundi PEE are also entitled to use their assets held in another specific fund of the PEE.

Should subscription requests exceed the maximum number of shares available under the offering, the smallest subscriptions will be fully honoured while the highest subscriptions will be subject to successive caps until all available shares are subscribed. In France, any cap on subscriptions will first be applied to portions of subscriptions financed by voluntary contributions, then on the subscriptions financed by the transfer of available assets held in another specific fund of the PEE, and finally on the subscriptions financed by the transfer of unavailable assets held in another specific fund of the PEE.

Disclaimer

This press release is for information only and is not a solicitation to subscribe to Amundi shares.

We Share Amundi is strictly reserved to the eligible employees mentioned in this release and shall only be available in countries where such an offer has been registered with the competent local authorities, or the latter has been notified thereof, and/or following the approval of a prospectus by the competent local authorities, or if an exemption has been granted from the obligation to publish a prospectus or to register the offering with the authorities, or to notify the latter thereof.

More generally, *We Share Amundi* will only be available in countries where all required registration and/or notification procedures have been completed and the necessary authorizations obtained.

Contact

For any questions about *We Share Amundi*, eligible employees may contact their Head of Human Resources or visit the following website: www.weshare.amundi.com

About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players⁹, offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets. This offering is enhanced with IT tools and services to cover the entire savings value chain. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than €2.15 trillion of assets¹⁰.

With its six international investment hubs¹¹, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,500 employees in 35 countries.

Amundi, a trusted partner, working every day in the interest of its clients and society



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⁹ Source: IPE "Top 500 Asset Managers" published in June 2023, based on assets under management as at 31/12/2022

¹⁰ Amundi data as at 31/12/2023

¹¹ Boston, Dublin, London, Milan, Paris and Tokyo

UPDATE TO THE GENERAL INFORMATION

The chapter “*General Information*” of the Base Prospectus is amended as follows: the item on page 683 entitled, “6. *Significant Change*” is amended as follows:

6. Significant Change

There has been no significant change in the financial position or performance of Amundi Finance since 30 June 2024.

There has been no significant change in the financial position or performance of Amundi since 30 June 2024.

PERSON RESPONSIBLE FOR THE INFORMATION GIVEN IN THE SECOND SUPPLEMENT

In the name of Amundi Finance

To the best knowledge of Amundi Finance, the information contained in this Second Supplement in relation to Amundi Finance is in accordance with the facts and contains no omission likely to affect its import.

Amundi Finance

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Olivier GUILBAULT
Chief Executive Officer of Amundi Finance

Executed in Paris on 10 October 2024

In the name of Amundi

To the best knowledge of Amundi, the information contained in this Second Supplement is in accordance with the facts and contains no omission likely to affect its import.

Amundi

91-93, boulevard Pasteur, 75015 Paris, France

Represented by Mr Jean-Philippe BIANQUIS
Head of Structured Solutions Business Line of Amundi

Executed in Paris on 10 October 2024



This Second Supplement has been approved on 10 October 2024 by the *Autorité des marchés financiers* (“**AMF**”), in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this document after having verified that the information in the base Prospectus is complete, coherent and comprehensible in the meaning of Regulation (EU) 2017/1129.

This approval shall not be considered as favourable opinion on the Issuers and on the quality of the Securities described in this Supplement. Investors should make their own assessment of the opportunity to invest in such Securities.

This Second Supplement to the Base Prospectus has received the following approval number: 24-429.